

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Castlemaine Goldfields Limited

ACN/ARSN _____

1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates

ACN (if applicable) N/A

There was a change in the interests of the substantial holder on 20 /Mar /2012

The previous notice was given to the company on 2/ March /2012

The previous notice was dated 2/ March/ 2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	22,886,333	8.65%	20,182,967	7.63%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	JPMorgan Asset Management (UK) Limited	In its capacity as investment manager or in various other related capacities	See Appendix	2,703,366 Ordinary	2,703,366

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
20 Mar 12	JPMorgan Asset Management (UK) Limited		In its capacity as investment manager or in various other related capacities	20,182,967 Ordinary	20,182,967

Castlemaine Goldfields Ltd (ISIN AU000000CGT6)									Appendix	
Asset Management										
Transaction date	Entity	Type of transaction	Ccy	Price	Quantity	Total Positions	Issued share capital	% Owned	JPMAM(UK)	Total
Balance as at 29 Feb 2012						22,886,333	264,603,503	8.65%	22,886,333	24,314,965
01-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(198,783.00)	22,687,550	264,603,503	8.57%	(198,783)	(198,783)
01-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(182,217.00)	22,505,333	264,603,503	8.51%	(182,217)	(182,217)
02-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(187,078.00)	22,318,255	264,603,503	8.43%	(187,078)	(187,078)
02-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(171,488.00)	22,146,767	264,603,503	8.37%	(171,488)	(171,488)
05-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(111,935.00)	22,034,832	264,603,503	8.33%	(111,935)	(111,935)
05-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(102,607.00)	21,932,225	264,603,503	8.29%	(102,607)	(102,607)
06-Mar-12	JPMAM(UK)	Sell	AUD	0.09	(208,308.00)	21,723,917	264,603,503	8.21%	(208,308)	(208,308)
06-Mar-12	JPMAM(UK)	Sell	AUD	0.09	(190,950.00)	21,532,967	264,603,503	8.14%	(190,950)	(190,950)
07-Mar-12	JPMAM(UK)	Sell	AUD	0.09	(182,609.00)	21,350,358	264,603,503	8.07%	(182,609)	(182,609)
07-Mar-12	JPMAM(UK)	Sell	AUD	0.09	(167,391.00)	21,182,967	264,603,503	8.01%	(167,391)	(167,391)
08-Mar-12	JPMAM(UK)	Sell	AUD	0.09	(78,261.00)	21,104,706	264,603,503	7.98%	(78,261)	(78,261)
08-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(71,739.00)	21,032,967	264,603,503	7.95%	(71,739)	(71,739)
16-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(110,000.00)	20,922,967	264,603,503	7.91%	(110,000)	(110,000)
16-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(100,000.00)	20,822,967	264,603,503	7.87%	(100,000)	(100,000)
19-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(183,333.00)	20,639,634	264,603,503	7.80%	(183,333)	(183,333)
19-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(166,667.00)	20,472,967	264,603,503	7.74%	(166,667)	(166,667)
20-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(151,905.00)	20,321,062	264,603,503	7.68%	(151,905)	(151,905)
20-Mar-12	JPMAM(UK)	Sell	AUD	0.10	(138,095.00)	20,182,967	264,603,503	7.63%	(138,095)	(138,095)
Balance as at 20 Mar 2012						20,182,967	264,603,503	7.63%	20,182,967	20,182,967
"JPMAM(UK)" = JPMorgan Asset Management (UK) Limited										