



Thursday, 13 September 2012

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**CITIPower ANNOUNCES COMPLETION OF REFINANCING TASK**

I enclose a statement in relation to the execution of a 3-year \$335 million syndicated loan facility by CitiPower, in which Spark Infrastructure holds a 49% interest.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

**Alexandra Finley**  
**Company Secretary**



# ASX RELEASE

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## **CitiPower executes new \$335 million syndicated bank facility**

Spark Infrastructure announces that CitiPower, in which it holds a 49% interest, has successfully executed a 3-year \$335 million syndicated bank facility in order to refinance maturing debt and for general funding purposes, including capital expenditure. Bank of China (Hong Kong) Limited and Mizuho Corporate Bank Limited were the Mandated Lead Arrangers and Bookrunners.

Coupled with the successful placement of A\$194 million of bonds into the US Private Placement market in July 2012, CitiPower has now put in place new facilities to refinance all of the A\$475 million of debt maturing in February 2013. The new syndicated bank facility will be drawn down in February 2013, and will mature in February 2016.

The next debt maturity for CitiPower or Powercor will not arise until September 2014 (excluding short-term working capital facilities).

"The Asset Companies maintain solid debt books with diverse funding sources and well-spaced maturity profiles. CitiPower's secure cash flows and quality operations mean it has again been able to secure competitive pricing in the current debt market", said Rick Francis, Managing Director of Spark Infrastructure.

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Further information:

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