

30 November 2012

Australian Securities Exchange Limited
 Exchange Plaza
 2 The Esplanade
 PERTH WA 6000

Via e-lodgement

Dear Sirs,

RE: Results of Annual General Meeting held on 30 November 2012

We advise that all resolutions contained in the Notice of Annual General Meeting were approved at the meeting of shareholders on a show of hands except for resolutions 8, 14, and 23, which were carried on a poll.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

		For	Against	Abstain	Proxy discretion
Resolution 1	Adoption of Remuneration Report	6,633,750	-	2,672,990	2,325,000
Resolution 2	Approval of 10% Placement Capacity – Shares	9,196,990	109,750	-	2,325,000
Resolution 3	Re-election of Director – Mr Timothy Flavel	9,306,740	-	-	2,325,000
Resolution 4	Re-election of Director – Mr Brian McMaster	9,306,740	-	-	2,325,000
Resolution 5	Re-election of Director – Mr Jack James	9,306,740	-	-	2,325,000
Resolution 6	Re-election of Director – Mr Oren Zohar	9,306,740	-	-	2,325,000
Resolution 7	Change to Nature and Scale of Activities	9,306,740	-	-	2,325,000
Resolution 8	Acquisition of Substantial Asset from a Related Party	9,206,740	-	2,425,000	-
Resolution 9	Issue of Shares and Options to a Related Party	9,306,740	-	-	2,325,000
Resolution 10	Issue of Shares and Options to a Related Party	9,206,740	-	100,000	2,325,000
Resolution 11	Issue of Shares and Options	9,206,740	-	2,425,000	-
Resolution 12	Placement – Shares and Options	9,206,740	-	2,425,000	-
Resolution 13	Placement of Options to CPS Securities	9,196,990	109,750	2,325,000	-
Resolution 14	Placement of Options to Garrison Capital	9,206,740	-	100,000	2,325,000
Resolution 15	Issue of Shares to Brian McMaster and Other Unrelated Persons	9,306,740	-	-	2,325,000

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		For	Against	Abstain	Proxy discretion
Resolution 16	Placement of Options to Directors and Advisors of Black Star Petroleum Pty Ltd	9,206,740	-	2,425,000	-
Resolution 17	Grant of Director Options to Mr Brian McMaster	9,306,740	-	-	2,325,000
Resolution 18	Grant of Director Options to Mr Timothy Flavel	9,206,740	-	100,000	2,325,000
Resolution 19	Grant of Director Options to Mr Paul Lloyd	7,024,000	109,750	2,172,990	2,325,000
Resolution 20	Change of Company Name	9,306,740	-	-	2,325,000
Resolution 21	Approval for Participation in Placement by Brian McMaster	9,306,740	-	-	2,325,000
Resolution 22	Approval for Participation in Placement by Timothy Flavel	9,206,740	-	100,000	2,325,000
Resolution 23	Approval for Participation in Placement by Garrison Capital	9,206,740	-	100,000	2,325,000
Resolution 24	Removal of Auditor	9,196,990	109,750	-	2,325,000
Resolution 25	Appointment of Auditor	9,196,990	109,750	-	2,325,000

There were some minor amendments to certain disclosures in the notice of annual general meeting as follows:

Resolution 23 'Approval for Participation in Placement by Garrison Capital Pty Ltd' asks for shareholder approval for the participation up to 1,000,000 shares and 666,667 options. The correct amount should refer to 5,000,000 shares and 3,333,333 options as it appears in the Explanatory Statement to this resolution.

Resolutions 9,10,11,12, 13,14,16,17,18,19,21,22,23 contemplate the issue of options on the terms set out in the notice of annual general meeting and explanatory statement. As outlined in section 5.2 of the explanatory statement, and consistent with the Company's announcement to the ASX on 14 August 2012, the Company will apply for these options to be quoted on the ASX. The Terms of the options, as outline in the notice of meeting in Schedule 2 part L, incorrectly state that the options are unlisted.

There were no objections to the amendments from shareholders at the annual general meeting.

Yours faithfully

Tim Flavel
Company Secretary
SUNSEEKER MINERALS LIMITED