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From: M Stamatopoulos / Sofcom Limited Date: 22/02/2012

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Re: Announcement Pages: 2

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**Notes:** Kindly find attached a copy of an announcement for Sofcom Limited. I am currently Chairman of the Board and would like to release this announcement to the Market.

A handwritten signature in black ink, appearing to be "M Stamatopoulos", is written over a horizontal line.

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Stama Consulting ABN 94390296981  
Phone: 0421 56 33 88  
Fax: 03 9329 9111

**SOFCOM LIMITED**

**MARKET ANNOUNCEMENT**

**Strategic Acquisition Proposed**

The Directors of Sofcom Limited have the pleasure in announcing that the company has entered into a conditional agreement to purchase 51% of the IT group 'miiy'.

The Board of Sofcom is currently under going their due diligence as part of the purchase process to be completed shortly.

**What is miiy?**

'miiy' is a new age company that is developing a range of revolutionary business systems, many that are first to market and others that improve current processes.

These systems will initially be launched domestically and then with a view to expanding into international markets in the near future.

The group behind this proposal has applied for various licences and has in place intellectual property and business concepts that they propose rolling into a flagship listed entity, 'miiy'

The name 'miiy' is unique and has a multitude of purposes in a business environment. 'miiy' provides a unique and conceptual, new generation brand that will be easily recognised and will greatly assist with the marketing of new products and concepts as they are made market ready.

There is a current application for the 'miiy' trademark to be secured in multiple locations both nationally and internationally. The organisation has also secured a variety of domain names to allow the brand to be recognised worldwide.