

SYDNEY • MELBOURNE • BRISBANE



14 March 2012

Companies Announcements Office  
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By facsimile to 1300 135 638  
Number of pages: 2

Dear Sir/Madam

**Takeover offer by LionGold Corp Ltd for Signature Metals Ltd (ASX:SBL)  
Automatic extension of offer period**

We act for LionGold Corp Ltd in relation to its offer for all the shares in Signature Metals Ltd (ACN 106 293 190) (**Offer**).

On behalf of LionGold Corp Ltd, we give notice that the offer period of the Offer has been automatically extended under section 624(2)(b) of the *Corporations Act 2001* (Cth) to 4pm (Perth time) on Tuesday 27 March 2012. A copy of the notice of automatic extension of the offer period is **attached (Notice)**.

A copy of the Notice will be given to Signature Metals Ltd and everyone to whom the Offer was made but who has not yet accepted.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Toby Yiu', is written over a horizontal line.

**HOLDING REDLICH**

**LionGold Corp Ltd****Notice of automatic extension of offer period**

To: **Signature Metals Limited (Signature)**  
The holders of shares in Signature who have not yet accepted the Offer

LionGold Corp Ltd (**LionGold**) has made offers under an off-market takeover bid for all the shares in Signature pursuant to a bidder's statement dated 19 December 2011 (**Bidder's Statement**) (as supplemented by supplementary bidder's statements dated 11 January 2012, 20 January 2012, 6 February 2012, 9 February 2012 and 15 February 2012).

For the purpose of section 624(2) of the Corporations Act 2001 (Cth), LionGold gives notice that:

- (a) within the last 7 days of the Offer Period (which was scheduled to close at 7pm (Perth time) on 16 March 2012), its voting power in Signature increased to more than 50%; and
- (b) as a result of the occurrence of the event referred to in paragraph (a) and the operation of subsection 624(2) of the Corporations Act 2001 (Cth), the Offer Period has been automatically extended so that it is now scheduled to close 14 days after the event referred to in paragraph (a).

Accordingly, the Offer Period is now scheduled to close at 4pm (Perth time) on Tuesday 27 March 2012 (unless further extended).

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

Signed for and on behalf of LionGold Corp Ltd:



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Choy Yin Wong  
Director

Dated: 14 March 2012