

SYDNEY • MELBOURNE • BRISBANE



15 March 2012

Companies Announcements Office
ASX Ltd
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Senior Associate
Direct Line
Email
Partner
Our Ref

Toby Yiu
(02) 8083 0494
toby.yiu@holdingredlich.com.au
Darren Pereira
DAP:TCY:11650062

By facsimile: 1300 135 638
Number of pages: 11

Dear Sir/Madam

**Takeover by LionGold Corp Ltd for Signature Metals Ltd (ASX:SBL)
Sixth Supplementary Bidder's Statement**

We act for LionGold Corp Ltd (**LionGold**) in relation to its off-market takeover bid for all the shares in Signature Metals Ltd.

In accordance with section 347(3)(a) of the *Corporations Act 2001* (Cth), we **attach** a copy of the sixth supplementary bidder's statement of LionGold dated 15 March 2012 (**Sixth Supplementary Bidder's Statement**), which supplements LionGold's bidder's statement dated 19 December 2011, first supplementary bidder's statement dated 11 January 2012, second supplementary bidder's statement dated 20 January 2012, third supplementary bidder's statement dated 6 February 2012, fourth supplementary bidder's statement dated 9 February 2012 and fifth supplementary bidder's statement dated 15 February 2012.

A copy of the Sixth Supplementary Bidder's Statement has been lodged with the Australian Securities and Investments Commission and has been provided to Signature Metals Ltd today.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Toby Yiu', with a wavy line underneath.

HOLDING REDLICH

LIONGOLD CORP LTD**SIXTH SUPPLEMENTARY BIDDER'S STATEMENT****1 INTRODUCTION**

This document is the sixth supplementary bidder's statement (**Sixth Supplementary Bidder's Statement**) to the bidder's statement dated 19 December 2011 (**Bidder's Statement**), the first supplementary bidder's statement dated 11 January 2012 (**First Supplementary Bidder's Statement**) and second, third, fourth and fifth supplementary bidder's statement dated 20 January 2012, 6 February 2012, 9 February 2012 and 15 February 2012, respectively, (**Further Supplementary Bidder's Statements**) issued by LionGold Corp Ltd (**LionGold**) in relation to its off-market takeover bid for all the shares in Signature Metals Ltd (**Signature**).

This Sixth Supplementary Bidder's Statement supplements and should be read together with the Bidder's Statement, First Supplementary Bidder's Statement and Further Supplementary Bidder's Statements.

This Sixth Supplementary Bidder's Statement is dated 15 March 2012, which is the date it was lodged with ASIC. Neither ASIC nor any of its officers take any responsibility for its contents.

Unless the context requires otherwise, terms defined in the Bidder's Statement have the same meaning in this Sixth Supplementary Bidder's Statement. See Section 12 (Glossary) of the Bidder's Statement.

2 INFORMATION RELATING TO RECEIVING AND DEALING WITH LIONGOLD SHARES

In order to assist Signature Shareholders in relation to receiving and dealing with LionGold Shares that are issued as Offer Consideration, LionGold provides the following information, which supplements and should be read together with the information previously provided by LionGold, specifically at section 3 of the First Supplementary Bidder's Statement and Section 2.1 of the Bidder's Statement.

2.1 Current arrangements regarding Issue of LionGold Shares

As LionGold has previously disclosed, unless a Signature Shareholder who accepts the Offer has a CDP securities account, Signature Shareholders who accept the Offer will receive their LionGold Shares in certificated form, by way of the issue of share certificates. In these circumstances, LionGold has disclosed that, in order to deal with LionGold Shares on the Singapore Exchange, Signature Shareholders, who receive LionGold Shares in certificated form, will need to open a CDP securities account and comply with other related processes as set out in section 3 of the First Supplementary Bidder's Statement.

2.2 Appointment of a nominee

LionGold has also previously advised Signature Shareholders to contact a broker for further information or to assist with the process of receiving and dealing with their LionGold Shares. If a Signature Shareholder wishes to appoint a nominee broker or other person (who has access to a CDP securities account) in relation to the LionGold Shares to which they are entitled to receive as a result of the acceptance of the Offer, that Signature Shareholder should contact LionGold (or ask their broker to contact LionGold) for further information as to how any LionGold Shares to which that Signature Shareholder is entitled to receive as Offer Consideration may be issued, in uncertificated form, to the CDP securities account of a nominee.

2.3 Share Sale Facility

RBS Morgans Limited (ABN 49 010 669 726 Australian Financial Services Licence 235410) (RBS Morgans) has offered to provide a share sale facility to LionGold, on behalf of those Signature Shareholders who wish to have LionGold Shares (which they are entitled to receive as Offer Consideration) sold for them as soon as practicable after issue and the proceeds remitted in cash (Share Sale Facility).

This Share Sale Facility may be of interest to any Signature Shareholders who accept the Offer (including those who have already accepted the Offer) and:

- (a) do not have a CDP securities account (or are unwilling to open a CDP securities account) and are therefore not able to deal with LionGold Shares without appointing a nominee or opening a CDP securities account;
- (b) would be entitled to receive a small amount of LionGold Shares as Offer Consideration; or
- (c) do not wish to hold LionGold Shares (and deal with those LionGold Shares on the SGX) and prefer to receive cash from the sale of their LionGold Shares (under the Share Sale Facility).

Further details of this Share Sale Facility are set out in section 3. The provision of the Share Sale Facility is separate to the Offer and does not form part of the consideration for those Signature Shares. Participation by Signature Shareholders is entirely voluntary.

3 SHARE SALE FACILITY

3.1 Key terms

Under the Share Sale Facility, RBS Morgans has agreed to act as broker for LionGold and to arrange to sell LionGold Shares on behalf of those Signature Shareholders who wish to participate in the Share Sale Facility.

The Share Sale Facility would operate as follows:

- (a) any Signature Shareholder who wishes to participate in the Share Sale Facility will be required to complete and lodge the direction form, a sample of which is provided at Annexure A (SSF Direction) with Computershare Investor Services Pty Limited (Computershare) by no later than the Closing Date;
- (b) on or as soon as practicable after the Closing Date, LionGold will notify RBS Morgans of the aggregate number of LionGold Shares that are to be part of the Share Sale Facility (SSF Shares);
- (c) on or as soon as practicable after the Closing Date, LionGold will instruct its share registry to transfer the SSF Shares, in uncertificated form, to RBS Morgans' CDP securities account which is held with OCBC Securities Pte Ltd (OCBC) who are RBS Morgans' Singapore execution and settlement broker;
- (d) RBS Morgans will then instruct OCBC to sell the SSF Shares in one or more tranches as soon as reasonably practicable after the issue of the SSF Shares. All sales of the SSF Shares by OCBC must be conducted in the ordinary course of trading on the Singapore Exchange;

- (e) on completion of the sale of all of the SSF Shares, RBS Morgans will instruct OCBC to remit the funds to RBS Morgans who will transfer to Computershare, in cleared funds and in Australian dollars, the sale proceeds (being an amount equal to the volume weighted average sale price realised for the sale of the SSF Shares multiplied by the number of SSF Shares) into a specially established ADI (authorised deposit-taking institution) Australian dollar bank account held on trust for Signature Shareholders (**Disbursement Account**), which will only be used for the purpose of this Share Sale Facility; and
- (f) as soon as practicable after receipt of the proceeds of the sale, Computershare will cut and despatch cheques for each respective Signature Shareholder who utilises the Share Sale Facility.

All payments will be made in Australian dollars.

Signature Shareholders who accept the Offer and use the Share Sale Facility should be aware that the LionGold Shares (which they are entitled to receive under the Offer) would not be issued to them but would be issued by LionGold to RBS Morgans' for the purposes of sale under the terms of the Share Sale Facility.

3.2 Steps required to be taken by Signature Shareholders to use the Share Sale Facility

In order to utilise this Share Sale Facility, a Signature Shareholder must:

- (a) Firstly accept the Offer by completing and lodging the Acceptance Form in accordance with the instructions printed on the form and the Bidder's Statement; and
- (b) Secondly, complete and lodge with Computershare a SSF Direction at the same time they accept the Offer or before the Closing Date if they have already accepted the Offer. Under the SSF Direction, the Signature Shareholder would direct LionGold to issue any LionGold Shares, which that Signature Shareholder is entitled to receive under the Offer, to RBS Morgans.

3.3 Considerations for Signature Shareholders in using the Share Sale Facility

In considering whether or not to enter into the Share Sale Facility, Signature Shareholders should seek advice from their financial or other professional advisors and consider, at least, the following matters:

- (a) **LionGold to pay brokerage fees:** LionGold has agreed to pay all brokerage fees relating to the Share Sale Facility, being 1.0% brokerage fee on the value of the SSF Shares to be payable to RBS Morgans which will also cover OCBC's costs. Accordingly, Signature Shareholders who wish to use the Share Sale Facility will not be charged any brokerage fees;
- (b) **Currency:** LionGold shares will be sold in Singapore dollars and as indicated above, the table of sale proceeds will be remitted to Australian shareholders in Australian dollars. Accordingly, there will be a currency conversion after the sale is completed and prior to payments being despatched to Signature Shareholders and they should be aware that any proceeds they are entitled to receive from the Share Sale Facility may be affected by currency fluctuations;
- (c) **Risk of share sale price of SSF Shares:** no assurance or certainty can be provided to Signature Shareholders as to the sale price of the SSF Shares or indeed that the SSF Shares can be sold as this will be dependent on market conditions, including trading in and liquidity of LionGold Shares on the SGX. The price at which the SSF Shares will be sold under the Share Sale Facility is not fixed and may be less than the market price of LionGold shares at the time that Signature Shareholders elect to participate in the Share Sale Facility or that any sale takes place; and

- (d) **No issue of LionGold Shares to Signature Shareholders:** As noted above, any Signature Shareholder who uses the Share Sale Facility will not be issued with any LionGold Shares. Rather, their LionGold Shares will form part of the SSF Shares that will be issued to RBS Morgans for the purposes of the Share Sale Facility. Accordingly, Signature Shareholders will need to consider the impact of this on their personal circumstances, including taxation considerations;
- (e) **No interest payable:** any interest (which is expected to be nominal) accrued in the Disbursement Account will not be payable to any Signature Shareholders; and
- (f) **Counterparty risk:** there is a potential risk of loss to shareholders if any party to the Share Sale Facility does not perform their obligations, which may result in financial loss to Signature Shareholders who elect to participate in the Share Sale Facility.

LionGold notes that the matters above are only a summary of some of the potential considerations which Signature Shareholders would need to consider for the purposes of making a decision on whether or not to utilise the Share Sale Facility. In particular, the above is not intended to and does not constitute a comprehensive or exhaustive list of the costs, fees, benefits or risks which may be relevant to a determination by a Signature Shareholder on whether or not to use the Share Sale Facility.

3.4 Further Information about Share Sale Facility and RBS Morgans

Any Signature Shareholder who wishes to obtain further details of the Share Sale Facility should contact Wai-Yee Chen of RBS Morgans on 02 9125 1720 or waiyee.chen@rbsmorgans.com.

For further information about RBS Morgans, including access to RBS Morgans' financial services guide, Signature Shareholders are directed to www.rbsmorgans.com or alternatively may contact Wai-Yee Chen of RBS Morgans on 02 9125 1720 or waiyee.chen@rbsmorgans.com

3.5 No recommendation

LionGold is not recommending that any Signature Shareholder should use the Share Sale Facility and can not and does not provide any financial services advice in relation to the Share Sale Facility.

Signature Shareholders should be aware that there are alternatives to participating in the Share Sale Facility, including: receiving LionGold Shares in certificated form; appointing a nominee with a CDP securities account to receive the LionGold Shares on behalf of the Signature Shareholder (see section 2.1 above) or engaging another broker to sell their LionGold Shares.

LionGold recommends that any Signature Shareholder who is considering whether or not use the Share Sale Facility obtain independent financial and other professional advice before making any decision regarding the Share Sale Facility.

3.6 Consents

As at the date of this Sixth Supplementary Bidder's Statement, RBS Morgans, OCBC and Computershare have given and not withdrawn their consent to be named in this Sixth Supplementary Bidder's Statement in the form and context in which they are named.

4 AGREEMENT BETWEEN LIONGOLD AND RBS MORGANS

LionGold notifies Signature Shareholders that it has entered into an agreement with RBS Morgans in relation to the Share Sale Facility.

Under this agreement, LionGold has agreed to pay RBS Morgans an establishment fee of A\$10,000 (plus GST), brokerage fees relating to the Share Sale Facility and out-of-pocket expenses incurred by RBS Morgans, including legal expenses.

5 OFFER PERIOD

LionGold refers to its Notice of automatic extension of offer period dated 14 March 2012. As LionGold's voting power increased to more than 50% on 13 March 2012, the Offer Period is automatically extended pursuant to the operation of section 624(2) of the *Corporations Act 2001* (Cth). The Offer Period is now scheduled to close at 4pm (Perth time) on Tuesday 27 March 2012 (unless further extended).

APPROVAL OF SIXTH SUPPLEMENTARY BIDDER'S STATEMENT

This Sixth Supplementary Bidder's Statement has been approved by a unanimous resolution passed by all the directors of LionGold.

Signed for and on behalf of LionGold by:



Choy Yin Wong
Director

Dated: 15 March 2012

LIONGOLD CORP LTD

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 2115 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 368 402
(outside Australia) 61 3 9415 4061



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000001
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SAM
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



I 1234567890 IND

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

Form with boxes labeled A B C and 1 2 3 for marking.

For your security keep your SRN/HIN confidential.

Acceptance Form and instructions to participate in Share Sale Facility - Issuer Sponsored Holding

This is a personalised form for the sole use of the holder and securityholding recorded below. It is an important document and requires your immediate attention.
If you are in doubt about how to deal with it, please consult your financial or other professional adviser. This form relates to an offer ("Offer") by LionGold Corp Ltd ("LionGold") to acquire all of your shares ("SBL Shares") in Signature Metals Limited ("SBL") pursuant to a bidder's statement dated 19 December 2011 and supplementary bidder's statements dated 11 January 2012, 20 January 2012, 6 February 2012, 9 February 2012, 15 February 2012 and 15 March 2012 (collectively the "Bidder's Statement").

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B Consideration

The consideration applicable is that set out in the terms of LionGold's Offer. The Share Sale Facility is separate to the Offer.

C Please mark the box below if you wish to participate in the Share Sale Facility (optional)

By marking this box, you will be deemed to have directed LionGold to issue the relevant new LionGold Shares (to which you are entitled to receive as Offer Consideration) directly to RBS Morgans for sale in the Share Sale Facility in accordance with the terms set out in the Sixth Supplementary Bidder's Statement. I/We also acknowledge that I/we have read the terms of the Share Sale Facility as set out in the Sixth Supplementary Bidder's Statement and that participation in the Share Sale Facility will be subject to those terms.

If you do not wish to participate in the Share Sale Facility do not mark this box. LionGold (or any agent acting on its instructions) may correct any error in or omission from this form by the insertion of any missing details.

Notwithstanding the above, neither LionGold or any of its agents is under any obligation to accept any election to participate in the Share Sale Facility, whether completed correctly or not.

If you have not previously accepted the Offer, you will be deemed to have accepted LionGold's Offer in respect of all your SBL Shares if you sign and return this form.

To be completed by Securityholder

D Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person

Form box for Name of contact person.

Contact person's daytime telephone number

Form box for Contact person's daytime telephone number.

E Sign here - this section must be signed before we can process this form.

I/We accept LionGold's Offer in respect of all of the SBL Shares I/we hold and I/we agree to be bound by the terms and conditions of LionGold's Offer (including the instructions as to acceptance of LionGold's Offer on the back of this form) and transfer all of my/our SBL Shares to LionGold for the consideration applicable to LionGold's Offer. By marking the box in "C" above, I/We also agree to participate in the Share Sale Facility in accordance with the terms and conditions of the Bidder's Statement.

Individual or Securityholder 1

Form box for Individual or Securityholder 1 signature.

Sole Director and Sole Company Secretary

Individual or Securityholder 2

Form box for Individual or Securityholder 2 signature.

Director

Individual or Securityholder 3

Form box for Individual or Securityholder 3 signature.

Director/Company Secretary

LionGold reserves the right to make amendments to this form as set out in the Offer Terms. Please refer to the lodgement instructions overleaf.

See back of form for completion guidelines

SBL_TKO

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How to complete this form

Acceptance of LionGold's Offer

A Registration Details

The SBL Shares are currently registered in the name(s) printed on this form. Your consideration will be issued in the name(s) which appear(s) on LionGold's copy of the register.

If you have already sold all your SBL Shares shown overleaf, you need not take any further action. For security reasons we suggest that you destroy this form.

B Consideration

The consideration payable is that set out in the terms of LionGold's Offer.

C How to accept LionGold's Offer and participate in the Share Sale Facility

As your SBL Shares are held in an Issuer Sponsored Holding, to accept the offer simply complete and return this form to the address below so that it is received by no later than 4.00pm (Perth time) on the Closing Date of the Offer Period.

If you sign and return this Acceptance Form, you warrant to (and authorise LionGold to warrant on your behalf) that you have full legal and beneficial ownership of the SBL Shares to which this Acceptance Form relates and that LionGold will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights. To participate in the Share Sale Facility, mark the box at "C" on the front page.

Neither LionGold or Computershare Investor Services Pty Limited ("CIS") will be responsible for any delays incurred by this process. You should allow sufficient time for LionGold to initiate the acceptance of LionGold's Offer on your behalf.

D Contact details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

E Signature(s)

You must sign the form as follows in the space provided:

Joint holding: where the holding is in more than one name all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must attach a certified copy of the Power of Attorney to this form when you return it.

Deceased Estate: all executors must sign and, a certified copy of Probate or Letters of Administration must accompany this form.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Lodgement of Acceptance Form

This Acceptance Form must be received by CIS Melbourne by no later than the 4.00pm (Perth time) on the Closing Date of the Offer Period. You should allow sufficient time for this to occur.

Return this Acceptance Form to:

Computershare Investor Services Pty Limited
GPO Box 2115
MELBOURNE VIC 3001

Neither CIS nor the Company accepts any responsibility if you lodge the Acceptance Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for LionGold, for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act, you may be sent material (including marketing material) approved by LionGold in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au.

If you have any enquiries concerning LionGold's Offer please contact the LionGold Offer Information Line on 1300 368 402 (for callers within Australia) or +61 3 9415 4061 (for callers outside Australia).

Please note this form may not be used to change your address.

Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 2115
Melbourne Victoria 3001
Australia

25T10

SBL_TKO

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LIONGOLD CORP LTD

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 2115 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 368 402
(outside Australia) 61 3 9415 4061



A

000001
000
SAM
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Holder Identification Number (HIN)



X 1234567890 IND

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

Form with boxes for letters A B C and numbers 1 2 3.

For your security keep your SRN/HIN confidential.

Acceptance Form and instructions to participate in Share Sale Facility - CHES Holding

This is a personalised form for the sole use of the holder and securityholding recorded below. It is an important document and requires your immediate attention. If you are in doubt about how to deal with it, please consult your financial or other professional adviser. This form relates to an offer ("Offer") by LionGold Corp Ltd ("LionGold") to acquire all of your shares ("SBL Shares") in Signature Metals Limited ("SBL") pursuant to a bidder's statement dated 19 December 2011 and supplementary bidder's statements dated 11 January 2012, 20 January 2012, 6 February 2012, 9 February 2012, 15 February 2012 and 15 March 2012 (collectively the "Bidder's Statement"). Terms defined in the Bidder's Statement but not in this form have the same meaning as in the Bidder's Statement unless the context requires otherwise. Use this form to accept LionGold's Offer for your SBL Shares and to participate in the Share Sale Facility in accordance with the terms and conditions set out in the Bidder's Statement and, in particular, the sixth supplementary bidder's statement dated 15 March 2012 ("Sixth Supplementary Bidder's Statement"). Please read the Sixth Supplementary Bidder's Statement if you wish to participate in the Share Sale Facility.

Use this form to accept LionGold's Offer for your SBL Shares

B Consideration

The consideration applicable is that set out in the terms of LionGold's Offer.

C Please mark the box below if you wish to participate in the Share Sale Facility (optional)

Small square box for optional participation.

By marking this box, you will be deemed to have directed LionGold to issue the relevant new LionGold Shares (to which you are entitled to receive as Offer Consideration) directly to RBS Morgans for sale in the Share Sale Facility in accordance with the terms set out in the Sixth Supplementary Bidder's Statement.

I/We also acknowledge that I/we have read the terms of the Share Sale Facility as set out in the Sixth Supplementary Bidder's Statement and that participation in the Share Sale Facility will be subject to those terms.

If you do not wish to participate in the Share Sale Facility do not mark this box. LionGold (or any agent acting on its instructions) may correct any error in or omission from this form by the insertion of any missing details.

Notwithstanding the above, neither LionGold (or any of its agents) is under any obligation to accept any election to participate in the Share Sale Facility, whether completed correctly or not.

D Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person

Contact person's daytime telephone number

E Sign here - this section must be signed before we can process this form.

I/We accept LionGold's Offer in respect of all of the SBL Shares I/we hold and I/we agree to be bound by the terms and conditions of LionGold's Offer (including the instructions as to acceptance of LionGold's Offer on the back of this form) and transfer all of my/our SBL Shares to LionGold for the consideration applicable to LionGold's Offer. By marking the box in "C" above, I/We also agree to participate in the Share Sale Facility in accordance with the terms and conditions of the Bidder's Statement.

Individual or Securityholder 1

Signature box for Individual or Securityholder 1.

Sole Director and Sole Company Secretary

Individual or Securityholder 2

Signature box for Individual or Securityholder 2.

Director

Individual or Securityholder 3

Signature box for Individual or Securityholder 3.

Director/Company Secretary

LionGold reserves the right to make amendments to this form as set out in the Offer Terms. Please refer to the lodgement instructions overleaf.

See back of form for completion guidelines

SBL_TKO

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<Broker PID>

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How to complete this form

Acceptance of LionGold's Offer

A Registration Details

The SBL Shares are currently registered in the name(s) printed on this form. Your consideration will be issued in the name(s) which appear(s) on LionGold's copy of the register.

If you have already sold all your SBL Shares shown overleaf, you need not take any further action. For security reasons we suggest that you destroy this form.

B Consideration

The consideration payable is that set out in the terms of LionGold's Offer.

C How to accept LionGold's Offer

As your SBL Shares are in a CHESS holding, you may contact your Controlling Participant directly (normally your stockbroker) with instructions to accept LionGold's Offer. If you do this, you will need to sign and return this Acceptance Form to your Controlling Participant. If you want LionGold to contact your Controlling Participant on your behalf (via the CHESS system), sign and return this form by the second last day of the Offer Period to the address below in order to allow sufficient time for your instruction to be acted upon (which will authorise LionGold and CIS to instruct your Controlling Participant to initiate acceptance of LionGold's Offer on your behalf).

If you sign and return this Acceptance Form, you warrant to LionGold (and authorise LionGold to warrant on your behalf) that you have full legal and beneficial ownership of the SBL Shares to which this Acceptance Form relates and that LionGold will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights. To participate in the Share Sale Facility, mark the box at 'C' on the front page.

Neither LionGold or Computershare Investor Services Pty Limited ('CIS') will be responsible for any delays incurred by this process. You should allow sufficient time for your Controlling Participant or LionGold to initiate the acceptance of LionGold's Offer on your behalf.

D Contact details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

E Signature(s)

You must sign the form as follows in the space provided:

Joint holding: where the holding is in more than one name all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must attach a certified copy of the Power of Attorney to this form when you return it.

Deceased Estate: all executors must sign and, a certified copy of Probate or Letters of Administration must accompany this form.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Lodgement of Acceptance Form

This Acceptance Form must be received by CIS Melbourne by 4.00pm (Perth time) on the second last day of the Offer Period, to allow your instruction to be acted upon. You should allow sufficient time for this to occur. Return this Acceptance Form to:

Computershare Investor Services Pty Limited
GPO Box 2115
MELBOURNE VIC 3001

Neither CIS nor the Company accepts any responsibility if you lodge the Acceptance Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for LionGold, for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act, you may be sent material (including marketing material) approved by LionGold in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning LionGold's Offer please contact the LionGold Offer Information Line on 1300 368 402 (for callers within Australia) or +61 3 9415 4061 (for callers outside Australia).

Please note this form may not be used to change your address.

Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 2115
Melbourne Victoria 3001
Australia

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