

ASX ANNOUNCEMENT

20 September 2012

Share Purchase Plan

Stanfield Funds Management Limited (ASX: SFN) is offering a Share Purchase Plan to eligible shareholders (Offer). The Offer will be open from Tuesday 25 September 2012 and scheduled to close at **5pm (Melbourne time) on Friday 19 October 2012**.

The Share Purchase Plan is an offer by Stanfield Funds Management Limited to all eligible shareholders (being shareholders with a registered address in Australia and New Zealand) at the Record Date of 17 September 2012, to purchase up to A\$15,000 worth of new ordinary Stanfield Funds Management Limited shares direct from the Company at the lower of:

- \$1.00 (1 dollar) per Share; and
- A 10% discount to the volume weighted average price of shares over the five trading days prior to and including the closing date 19 October 2012, rounded up to the nearest cent.

The purpose of this SPP is to provide funds to pursue acquisitions, investment opportunities, grow its funds under management, and for working capital. The Board believes that this is a good opportunity for existing Stanfield shareholders to re-invest in their own company.

When considering the Offer, shareholders should read the Share Purchase Plan documents dated 25 September 2012 and refer to Stanfield's latest ASX announcements at www.asx.com.au under code 'SFN'.

Payments can be made by cheque. All payments must be received by Stanfield no later than **5pm (Melbourne time) Friday 19 October 2012**.

If you have any questions relating to the Share Purchase Plan, please don't hesitate to contact Stanfield on 03 8643 4999 while the Offer is open.

Board of Directors
STANFIELD FUNDS MANAGEMENT LIMITED