



**ASX Announcement**  
**27 January 2012**

## **Final Court Order on Adjournment of General Meeting of Shareholders**

Please find attached the Final Court Order received by the Company as referred to in the Company's announcement of 23 January 2012

### **Further Information**

For further information, contact:

Melanie Leydin  
Company Secretary

IN THE SUPREME COURT OF VICTORIA AT MELBOURNE  
COMMERCIAL AND EQUITY DIVISION  
COMMERCIAL COURT  
CORPORATIONS LIST

S CI 2011 6011

IN THE MATTER OF STRATEGIC ENERGY RESOURCES LIMITED  
(ACN 051 212 429)

STRATEGIC ENERGY RESOURCES LIMITED

Plaintiff

**ORDER**

JUDGE The Honourable Justice Davies

DATE MADE: 20 January 2012

ORIGINATING PROCESS: Originating Process

HOW OBTAINED: On return of the Originating Process filed 10  
November 2011 as amended on 5 December 2011

ATTENDANCE: Mr T R O Boston, of Counsel for the Plaintiff.

OTHER MATTERS: The Court read the affidavit of Andrew "Peter"  
Armitage sworn 20 January 2012 and the exhibit  
thereto (**Armitage Affidavit**) and the affidavit of  
Robert Daniel Oxley affirmed 20 January 2012 and  
exhibit thereto (**Oxley Affidavit**).

The Court noted that the reason for the adjournment of the Scheme Meeting which was to be convened on 23 January 2012 was due to the fact that a substantial minority of shareholders have not been served with the Scheme Booklet and the proxy forms (as was ordered on 9 December 2011) because addresses for these shareholders are not current in the register of the plaintiff. It is now necessary for the plaintiff to consider a way forward and to determine how best to proceed (the **Reasons for Adjournment**).



At 12 pm on 23 January 2012, which was the time and date previously fixed for the Scheme Meeting, those shareholders (or any other person validly empowered to vote on a shareholder's behalf at the scheme meeting) present at the meeting are to be told of the Reasons for Adjournment.

THE COURT ORDERS THAT:

1. The Scheme Meeting ordered to be convened on 23 January 2012 by the orders of 9 December 2011 is adjourned to a date to be fixed.
2. These orders, the Armitage Affidavit, the Oxley Affidavit, a transcript of today's hearing and the emails exchanged between Rigby Cooke and the Australian Securities and Investments Commission (**ASIC**) dated 20 January 2012 be served on ASIC and made available to any interested shareholder of the plaintiff.
3. Shareholders of the plaintiff are to be provided with at least 3 days notice before the return of any further applications. Such notice is to be made by the plaintiff posting details of the further application in a release on the Australian Stock Exchange website and on the plaintiff's website.
4. The application dated 20 January 2012 is adjourned to a directions hearing on 3 February 2012.
5. Liberty to apply.

DATE MADE: 20 January 2012

  
The Honourable Justice Davies

