



Superior Resources Limited

ABN 72 112 844 407

Registered Office:

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17 August 2012

Companies Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Section 708A Notice – Share Issue

Superior Resources Limited (“the Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 4,700,000 ordinary fully paid shares in the Company (Shares) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

1. It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
2. It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 17August 2012.

Yours faithfully
Superior Resources Limited

Ken Harvey
Managing Director