

SUNVEST CORPORATION LIMITED

a.b.n 77 008 132 036

Registered Office Suite 4, 116 Marine Parade, Kingscliff NSW 2487

London Office 34 Weymouth Street, London W1G 6NH U.K.

Telephone 02 66 74 5264

Fax 02 66 74 5284

All correspondence to P.O. Box 1434, Kingscliff NSW 2487

12 April 2012

Australian Securities Exchange Limited

Company Announcements

20 Bridge Street

Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share - as at 31 March 2012

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 March 2012.

	At Net Fair Value (refer 1 below) \$
Total value of investment portfolio	19,318,000
Cash and liquid assets	52,000
Net asset backing per share - before income tax	\$0.98
- after income tax	\$0.85

1. Calculated using the bid price, mid-price, last sale price or directors' price at month end of each share held on a prescribed stock exchange.
2. In accordance with IFRS, Sunvest provides for deferred tax on unrealised gains. The before tax net tangible asset backing is before setting aside the future tax on unrealised gains to deferred tax liability. The after tax net tangible asset backing is after setting aside the future tax on unrealised gains to deferred tax liability. Sunvest does not bring to account the income tax benefit of unrealised losses.
3. The number of shares on issue at month end is 14,590,929.

Yours faithfully

Sunvest Corporation Limited



Bruce David Burrell
Company Secretary