

SGH

Industrial Services, Media and Investments

11 October 2012

Company Announcements Office
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Total pages: 2

Dear Sir/Madam

SGH Statement - CMH Scheme of Arrangement

Seven Group Holdings Limited ("SGH") acknowledges the ACCC's decision announced today in relation to Consolidated Media Holdings Limited ("CMH") and intends to vote in favour of the Scheme Resolution to give effect to the News Limited proposal, as recommended by the directors of CMH.

Yours faithfully

For and on behalf of Seven Group Holdings Limited



Warren Coatsworth
Company Secretary



WesTrac

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The logo for SGH, consisting of the letters 'SGH' in a bold, sans-serif font.

Industrial Services, Media and Investments

About SGH

SGH is a holding company with interests in Industrial Services, Media and Investments.

In industrial services, WesTrac Group is the sole authorised Caterpillar dealer in Western Australia and New South Wales/ACT and in North Eastern China territories. WesTrac Group is one of Caterpillar's top five dealers globally (by sales value). SGH also owns AllightSykes, a supplier of lighting towers, generators and pumps, and has a 45 per cent interest in Coates Hire, Australia's largest equipment hire business.

In media, SGH has a 33.2 per cent ordinary shareholding and holds convertible preference shares with a face value of \$250 million in Seven West Media, Australia's largest multiple platform media company, including Seven Network, West Australian Newspapers, Pacific Magazines and Yahoo!7. SGH also has an 11 per cent investment in Prime Media Group.

Enquiries:

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