



SVC Group Limited

ACN 009 161 522

Level 9, 5 Hunter Street
Sydney, NSW 2000

Company Announcements Office
Australian Securities Exchange
20 Bond Street
Sydney
NSW 2000

9th February 2012

Corporate Advisory Mandate – Alto Capital

The Directors of SVC Group Limited have executed a Corporate Advisory Mandate with Alto Capital of Subiaco, Perth to act as exclusive corporate advisor in relation to a proposed Capital Raising of \$1,300,000 to \$1,700,000. Under this agreement Alto Capital has agreed to provide the following commercial advisory services;

1. assist with the identification and introduction (subject to obtaining the consent of the Shareholders) of investors to complete the proposed capital Raising of \$1,300,000 to \$1,700,000;
2. advise on an ongoing basis as part of Altos role as Corporate advisor post re-quotation, assistance will include identification and reviewing of potential acquisitions;
3. provide the Board of Directors of the Company with commercial advice on the merit, or otherwise, of proceeding with any proposed transaction;
4. consider and advise on structuring alternatives;
5. assist with the due diligence (as required);
6. assist with the scoping of the roles and cost management of other advisors/experts participating in the Transaction and the management of these parties to ensure timely completion of major milestones and budget commitments;

The Company has been in discussion with, and received advice from Alto Capital in relation to obtaining re-capitalisation and re-quotation of its shares on ASX. The Board has resolved to issue a Notice of Meeting for the purpose of shareholder approval for a number of changes to the issued capital, including;

- Reconstruction of capital on a 1 for 7 basis and;
- Issue of up to 85,000,000 new prospectus shares at 2c each to raise up to \$1.7m (post reconstruction on 1 for 7 basis).

It is hoped that a Notice of Meeting will be issued within 7 days

Yours faithfully,

Richard Pritchard
Chairman