



SVC Group Limited

ACN 009 161 522

Level 9, 5 Hunter Street
Sydney, NSW 2000

Company Announcements Supervision
Australian Securities Exchange
20 Bond Street
Sydney
NSW 2000

31st January 2012

Attention: Companies Officer

Regarding: **Successful Placement**

The Company has successfully completed a capital raise of \$199,400 at an issue price of \$0.005 per share. The issue of shares pursuant to this placement was approved by shareholders at the Annual General Meeting held on 31st August 2011.

Attached is the Company's 3B notice for the issue of 39,880,000 shares at a price of \$0.005 to raise \$199,400.

Yours faithfully,

Richard Pritchard
Director
SVC Group Limited