



**STRZELECKI**  
Metals Limited

ABN 35 116 249 060

## **STRZELECKI METALS LIMITED RECEIVES ACCEPTANCES FOR 14.1% OF WOLF PETROLEUM LIMITED**

28 September 2012

ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Pursuant to a Bidder's Statement dated 12 September 2012, Strzelecki Metals Limited (**ASX:STZ**) made an offer to purchase all of the shares in Wolf Petroleum Limited (**Wolf Offer**). Wolf prepared a Target Statement dated 20 September 2012 in response, whereby its directors unanimously recommended that Wolf shareholders accept the Offer in the absence of a superior proposal.

### **Relevant Interest in Wolf Petroleum**

STZ is pleased to announce that as of 5:30pm WST on 27 September 2012 STZ had a relevant interest in 14.1% of Wolf shares.

### **Offer Documentation and Acceptance Forms**

The Bidder's Statement and Wolf's Target Statement have been mailed to shareholders and are available to view on the ASX website under ASX code STZ. Acceptance forms have been provided with the Bidder's and Target's Statements.

If you have any queries in relation to the Offer, please contact STZ on +61 8 9200 4428, or your professional financial advisor.

Yours sincerely

**Brian McMaster**  
For and on behalf of  
Strzelecki Metals Limited