



24 September 2012

Manager of Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Queensland Mining Corporation Limited (ASX Code: QMN)
Notice under section 708A (5) (e) of the Corporations Act 2001 (Cth)

Queensland Mining Corporation Limited ACN 109 962 469 (**the Company**) hereby gives notice under section 708A (5) (e) of the *Corporation Act 2001 (Cth)* (**Corporations Act**) that:

1. On 17 September 2012 the Company issued a total of 36,364,121 fully paid ordinary shares in the Company to the following investors:
 - THTF Australia Mining Pty Ltd – 7,576,000 shares
 - Mr Guo Tang – 7,576,000 shares
 - Chemmet Pty Ltd – 1,818,182 shares
 - Dr Lakshman Jayaweera – 4,242,424 shares
 - Bradley's Polaris Pty Ltd – 15,151,515 shares
2. On 21 September 2012 the Company issued a total of 115,200,000 fully paid ordinary shares in the Company to Perfect National Global Limited.
3. The shares issued on 17 September 2012 and 21 September 2012 are collectively, the **Placement Shares**.
4. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporation Act;
5. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and



6. As at the date of this notice, there is no excluded information of the type referred to in section 708A (7) and 708A (8) of the Corporation Act.

Yours sincerely

A handwritten signature in black ink, which appears to read 'H. V. Renshaw', is positioned above the printed name.

Howard V. Renshaw
Managing Director
Queensland Mining Corporation Limited