



ABN 22 009 171 046

4 October 2012

ASX Release

ASX Code: QPN

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**NOTICE UNDER SECTION 708A**

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Quest Petroleum NL (Company) released an Appendix 3B today for the issue of 69,918,502 Shares at 0.6 cents per share, as partial allotment of the Tranche 2 Placement Securities (Securities). A Prospectus will be lodged shortly for the remaining T2 Placement Shares and attaching options.

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure to investors under Part 6D(2) of the Corporations Act.
- (b) As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) As at the date of this notice there is no information that is excluded information under section 708A (7) and (8) of the Corporations Act.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written over a light grey grid background.

**Jonathan Whyte**  
**Company Secretary**

For any further information in respect to the transaction, please contact the Company on +618 9380 9920 or by email [info@qpnl.com.au](mailto:info@qpnl.com.au)

*For and on behalf of the Board*