

RAWSON RESOURCES LIMITED

ABN 69 082 752 985

Suite 2

163 Burns Bay Road

Lane Cove NSW 2066

30 October 2012

**To Australian Securities Exchange
Electronic lodgements
For immediate release**

MARKET UPDATE

An approach has been made by some shareholders to the board of Rawson Resources Limited proposing a significant change to the composition of the Board, which approach has not been accepted.

For further information:

John Conolly
Executive Chairman
Rawson Resources Limited
0418 486 239

John Doughty
General Manager
Rawson Resources Limited
02 9255 7428

Background: Rawson Resources Ltd is primarily an oil and gas exploration company with interests in the Otway, Surat, Cooper and Pedirka Basins of Australia. Interests in New Zealand are held through Rawson's shareholding in Kea Petroleum Plc.