

MERGER OF RIFT VALLEY RESOURCES LIMITED WITH BRIGHTSTAR RESOURCES LIMITED

YOUR VOTE IS IMPORTANT

You can vote by;

- **Proxy** using the green forms; or
- **In person** at the Scheme Meetings on 18 June 2012.

BOARD RECOMMENDATION

Your Board unanimously recommends that you **vote in favour** of the Schemes which will:

- Create a substantially **larger** gold explorer
- Provide a platform to build a **significant** gold company;
- Combine **complementary management** and operational teams; and
- Be likely to result in increased **stock market appeal**.

INDEPENDENT EXPERT'S RECOMMENDATION

The Independent Expert has concluded that, in the absence of a Superior Proposal, the Schemes are not fair but reasonable and **in the best interests** of RFV Shareholders and RFV Optionholders, respectively.

Please refer to the enclosed Rift Valley's Scheme Booklet for full details of the recommendations made by your Board and the conclusions reached by the independent expert.