

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

23 February 2012

Regal Resources Limited

TRADING HALT

The securities of Regal Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 28 February 2012 or when the announcement is released to the market.

Security Code: RER

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Adviser, Listings (Perth)



REGAL
RESOURCES LIMITED

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23 February 2012

Manager Announcements
Company Announcements Office
Australian Securities Exchange
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Trading Halt Request

Dear Sirs

Regal Resources Limited ("Regal") (ASX: RER) hereby requests a trading halt of its securities from ASX, pending an announcement regarding funding for the further development of the Company's mining interests in the Democratic Republic of Congo (DRC), develop the Underground Coal To Liquids (UCTL), fund any new opportunity, working capital and to pay for the costs of the offer.

Regal requests that the trading halt take effect before the commencement of trading tomorrow, 24th February 2012 and continue until the release of announcement, in any case no later than the commencement of trading Tuesday, 28th February 2012.

Regal is not aware of any reason why the trading halt should not be granted.

Regal is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Regal Resources Limited

Adrien Wing
Company Secretary