

Techniche Limited

ABN 83 010 506 162

Registered Office
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Website: www.tcnglobal.net

22 November 2012

The Manager
Australian Stock Exchange Limited
P O Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir,

Re: **TECHNICHE LIMITED (TCN) ABN 83 010 506 162**

Techniche Limited advises that it has been meeting with shareholders at the Annual General Meeting in Brisbane today, Thursday 22 November 2012.

Following is the powerpoint slide presentation to accompany the text of the Chairman's address to the meeting.

For further information please contact Mr John Wolton on 1300556673.

Yours faithfully,

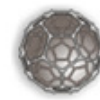
Kevin J Sheppard
COMPANY SECRETARY

Techniche Limited

AGM Presentation

22 November 2012



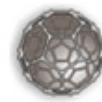


Agenda

- Financial results to June 30th 2012
- Trading conditions
- The business
- Return to shareholders
- The M&A process
- Board restructuring
- Future Options

Technology investors & managers
delivering value to shareholders.

Techniche Limited



Financial results to June 2012

- Pre-Tax profit from continuing operations
 - \$759,661 to June 30 2012
 - \$601,817 to June 30 2011
- Profit attributable to members
 - (\$243,005) to June 30 2012
 - \$740,232 to June 30 2011
- Cash at year end
 - \$2,429,048 to June 30 2012
 - \$2,497,448 to June 30 2011
- Share Price and Market Cap
 - 3.7c, \$8,272,965 at June 30th 2012
 - 3.6c, \$8,049,372 at June 30th 2011

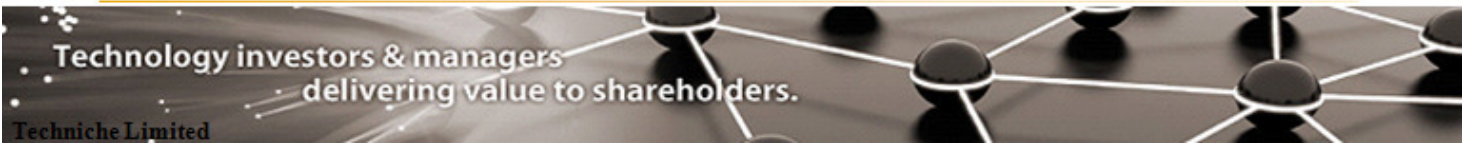
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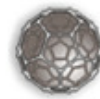
Trading conditions

- British economy contracting
- European economy contracting
- Unemployment at historic highs
- Corporate Europe and America hoarding cash
- Optimism in short supply
- Pressure on pricing for the products.



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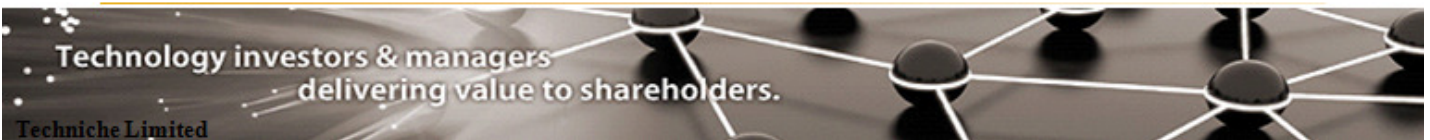
The Business

- ERST

- Exceeded budget profit contribution.
- Growth was flat
- Comprehensive cloud development.
- Engaged well with BP.

- Urgent

- New management
- US operations encouraging
- New business pipeline is growing
- Shows promise for 2013





Techniche

Shareholder Value

- In 2008 the ASX all Ords was 6800
- In 2012 the ASX all Ords is now 4500
- A 34% decline.
- Techniche raised capital at 4c
- Techniche share price is now circa 3.5c
- Asset value greater than the market cap?

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M&A Process

- **ERST**
 - NDAs signed 15
 - Interested Parties 75
 - Parties engaged 10
- **Urgent**
 - NDAs signed 25
 - Interested Parties 77
 - Parties engaged 10
- **Techniche**
 - Parties engaged 1
- Encouraging interest but to date no offers received

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Board Restructuring

- John Wolton retiring as Chairman but remaining on the Board as a Non-Executive Director to June 30 2013
- Karl Jacoby to be appointed new Chairman
- Bob Shaw to remain on the Board until at least November 2013
- Search for new Board candidates has commenced

