



14th August 2012,

TO: Australian Securities Commission

Lapse and Cancellation of Unlisted Options

TriAusMin Ltd advises that the following unlisted options have lapsed unexercised and have been cancelled by the Company.

- 800,000 options at an exercise price of \$1.54 expiring on 10/08/2012

The capital structure of the company following the cancellation of these options is:

Quoted Securities:

201,111,240 ordinary fully paid shares (ASX:TRO)

Unquoted Securities:

666,667	TROAB – Options to acquire ordinary shares at A\$1.07 expiring 1 December 2012.
333,334	TROAC – Options to acquire ordinary shares at A\$0.73 expiring 18 March 2013.
200,000	TROAK – Options to acquire ordinary shares at A\$0.1,54 expiring 26 September 2012.
2,933,333	TROAZ – Options to acquire ordinary shares at A\$0.25 expiring 24 June 2014.
50,000	TROAK - Options to acquire ordinary shares at A\$0.25 expiring 23 June 2015.
100,000	Options to acquire ordinary shares at A\$0.115 expiring 27 June 2016.
100,000	Options to acquire ordinary shares at A\$0.115 expiring 27 June 2016
500,000	Options to acquire ordinary shares at A\$0.10 expiring 18 November 2015
2,000,000	Options to acquire ordinary shares at A\$0.16 expiring 19 March 2016
50,000	Options to acquire ordinary shares at A\$0.115 expiring 4 February 2016.
50,000	Options to acquire ordinary shares at A0.095 expiring 13 June 2016.

For and on behalf of
TriAusMin Ltd

A handwritten signature in black ink, appearing to read 'Simon Smith', is written over the printed name.

Simon Smith
Company Secretary

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