

HALLGARTEN & COMPANY RESEARCH REPORT

TUC Resources Ltd (ASX: TUC), advises that Hallgarten & Company LLC has released a research report on the Company.

A copy of the report has been placed on the Company's website at www.tucresources.com.au

For further information, please contact:

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TUC
RESOURCES

ASX Code: TUC

ASX Announcement

26 July 2012

To:
Manager Announcements
Companies Announcements Office
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Company Management

Peter Harold
Non-Executive Chairman

Ian Bamborough
Managing Director

Anthony Barton
Non Executive Director

Michael Britton
Non Executive Director

Leonid Charuckyj
Non Executive Director

Graeme Boden
Company Secretary