

24 April 2012

Australian Securities Exchange
2 The Esplanade
PERTH WA 6000

Dear Sir/Madam

Re: DAVID ZOHAR

The company has been informed by David Zohar that he has received a prosecution notice issued out of the Magistrates Court of Western Australia.

The notice was issued by the Australian Securities and Investments Commission and alleges three breaches of subsection 1309(2) of the Corporations Act.

The prosecution notice alleges that on 27 August 2008, 4 September 2008 and 10 October 2008 Mr Zohar, being a director of Aluminex Limited, permitted the giving of information which related to the affairs of Aluminex Limited which was false or misleading.

Mr Zohar has informed the company that he will be defending the matter.

Yours faithfully



Shoshanna Zohar
Company Secretary