



UCL Resources Limited

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6 July 2012

Market Announcements Platform
Australian Securities Exchange

Top 20 Shareholders

Following the recent completion of the Company's fully underwritten 1 for 12 non-renounceable rights issue the Company's top 20 shareholders (by number of shares held) are as attached.

John Lemon
Company Secretary

UCL RESOURCES LIMITED

FIRST 20 INVESTORS REPORT WEDNESDAY 4 JULY 2012

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: UCL - ORDINARY FULLY PAID SHARES			
1	TWYNAM AGRICULTURAL GROUP PTY LTD	20,355,439	20.24%
2	MAWARID MINING LLC	19,698,994	19.58%
3	MINEMAKERS LIMITED	14,353,631	14.27%
4	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	6,281,507	6.24%
5	DONWILLOW PTY LTD	5,251,343	5.22%
6	NATIONAL NOMINEES LIMITED	3,617,999	3.60%
7	KENG TIN ENTERPRISES LTD	3,431,373	3.41%
8	SELECT INVESTMENTS SUPER PTY LTD <SELECT INVESTMENTS S/F A/C>	2,936,312	2.92%
9	MRS VIRGINIA WARNECKE	1,563,407	1.55%
10	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,299,850	1.29%
11	INTERSUISSE NOMINEES PTY LTD <CUSTODIAN A/C>	1,190,682	1.18%
12	TWYNAM AGRICULTURAL GROUP PTY LTD	1,000,000	.99%
13	BERNE NO 132 NOMINEES PTY LTD <376804 A/C>	967,375	.96%
14	WEITZENBERG FOUNDATION VADUZ	666,667	.66%
15	MR ADONIS KIRITSOPOULOS + MS JENNIFER ANNE FORD	500,000	.50%
16	ROSS SUPER FUND PTY LTD <ROSS FAMILY SUPER FUND A/C>	252,779	.25%
17	MR PETAR ASSIM	250,000	.25%
18	ROSSBEL PTY LIMITED <THE ROSSBEL A/C>	250,000	.25%
19	MR CHRISTOPHER TERENCE JORDINSON	216,667	.22%

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**FIRST 20 INVESTORS REPORT
WEDNESDAY 4 JULY 2012**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>		<u>% Issued Capital</u>
20	SOUTHWAY WA PTY LTD <NELSON SUPER FUND A/C>	216,667		.22%
TOTAL FOR TOP 20:		84,300,692	Investors 20	83.81%
TOTAL IN THIS REPORT:		84,300,692	Investors 20	83.81%
TOTAL OTHER INVESTORS:		16,287,038	1,254	16.19%
GRAND TOTAL:		100,587,730	1,274	100.00%

end of report