

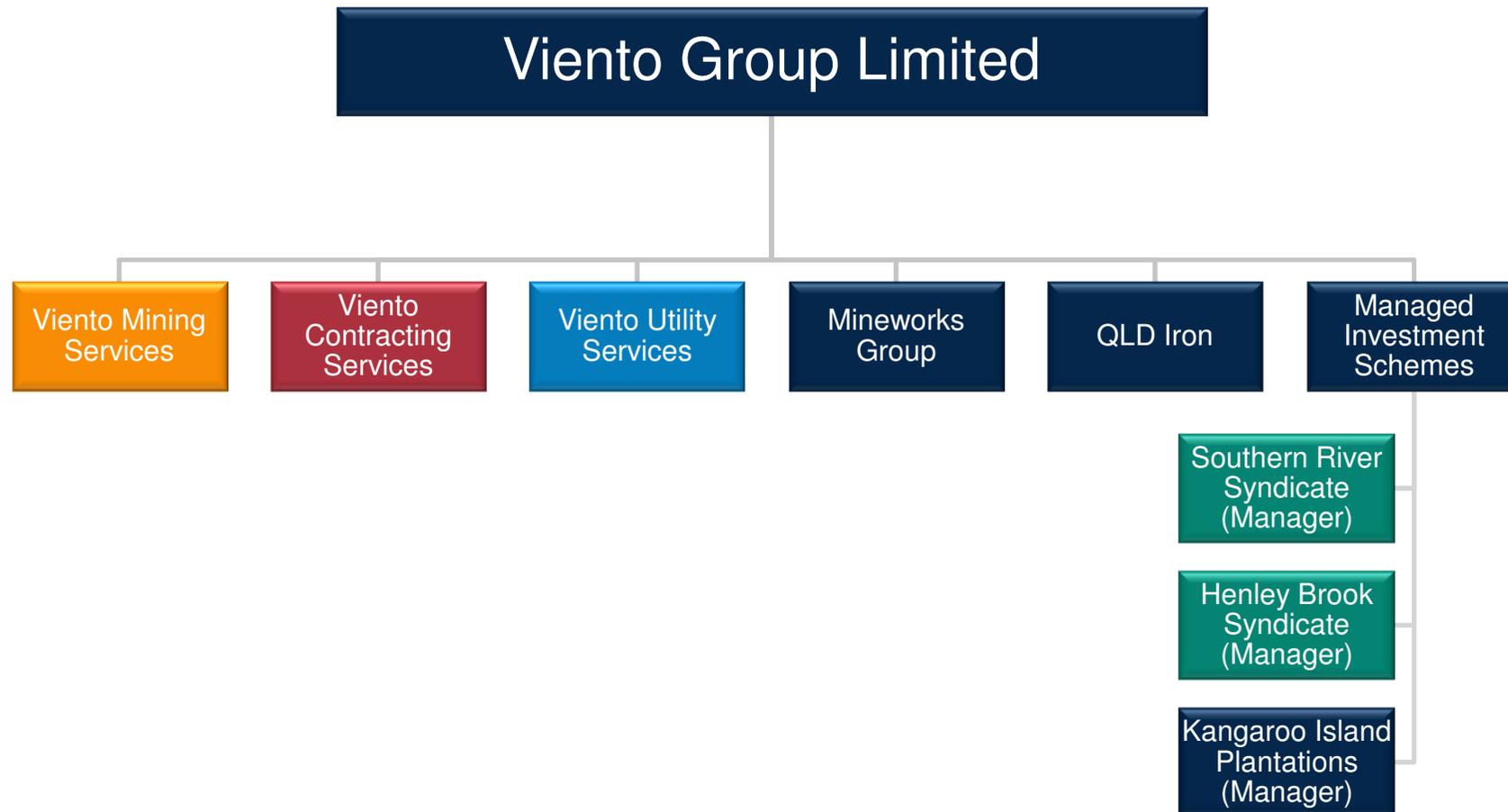
Viento Group Limited

Shareholder Presentation

2012 Milestones

- Reported a pre tax profit of \$1m after a non cash write off of Kangaroo Island investment of \$0.9m.
- The directors resolved to focus the future of the company in the mining services industry.
- Successfully sold the commercial funds management business for NPBT \$1.6m.
- Acquired 62.5% interest in Mineworks Group Pty Ltd.
- Acquired \$6.6m of mining plant and equipment.
- Established three new divisions; Viento Mining Services Pty Ltd, Viento Contracting Services Pty Ltd and Viento Utility Services Pty Ltd.
- Raised \$2m through the placement of 8m shares at \$0.25 per share.
- Commenced tendering for contracts.
- Continued successful development of residential subdivision syndicates managed by Viento.

Corporate Structure



Viento Mining Services

Executive Director: John Silverthorne

Viento Mining Services will be providing contract mining services predominantly in the Pilbara.

John and his team bring their considerable experience and expertise to this business.



Viento Contracting Services

Managing Director: Patrick Pearcey
Operations Director: Mark Silverthorne

Viento Contracting Services specialises in providing construction services to the civil and mining industries.

Patrick has over 17 years experience in the civil construction sector and Mark has 35 years experience in construction throughout the Pilbara region.

The company has recently successfully completed its first contract in the Pilbara



Viento Utility Services

Managing Director: John Prichard

Viento Utility Services provides infrastructure and asset management services for utilities in the resource and energy sectors.

John has more than 15 years experience in telecommunications, civil, planning and environmental industries.



Mineworks Group

Managing Director: John Gallop

Mineworks Group supports the contracting, mining and utilities business divisions of Viento through labour hire, equipment and workshop facilities.

John has extensive experience and trade qualifications that led him to establish Mineworks in 2001.

Mineworks is expected to turnover in excess of \$20m in the 2013 financial year.



MineworksGroup

Corporate Summary

| Shares | |
|---------------------|--------|
| Current Share Price | \$0.28 |
| Number of Shares | 62.75m |
| Market Cap | \$18 m |

| Significant Shareholders | No. of Shares | % |
|---------------------------------------|---------------|--------|
| Robert Nichevich ¹ | 10,860,000 | 17.31% |
| Hanscon Holdings Pty Ltd ² | 10,487,568 | 16.71% |
| John Silverthorne ³ | 10,739,914 | 17.12% |
| Vernon Finance Ltd | 3,511,250 | 5.60% |

| Range | No. of Investors | No. of Shares | % of Issued Capital |
|------------------|------------------|-------------------|---------------------|
| 1 - 1,000 | 270 | 79,671 | 0.13% |
| 1,001 - 5,000 | 245 | 592,381 | 0.94% |
| 5,001 - 10,000 | 106 | 769,031 | 1.23% |
| 10,001 - 100,000 | 206 | 7,123,518 | 11.35% |
| 100,001 + | 49 | 54,184,971 | 86.35% |
| | 873 | 62,749,572 | 100% |

¹ Held by Robert Nichevich and associated entities

² Hanscon is controlled by Hans Versteeg, a successful civil contractor

³ John Silverthorne and associated entities

Top 20 Shareholders

| Shareholder | Shares | % of Issued Capital |
|--|-------------------|---------------------|
| Koy Pty Ltd/Deluge Holdings Pty Ltd | 10,860,000 | 17.31% |
| Mr Nicholas J Silverthorne & Mrs Maureen Silverthorne (The Silverthorne A/C) | 10,739,914 | 17.12% |
| Hanscon Holdings Pty Ltd | 10,487,568 | 16.71% |
| Vernon Finance Ltd | 3,511,250 | 5.60% |
| JP Morgan Nominees Australia Ltd | 1,754,850 | 2.76% |
| Mr Douglas A Brooks & Mrs Roma Brooks (Brooks Hire Service S/F A/C) | 1,749,072 | 2.79% |
| Botsis Super Pty Ltd (P & P Botsis S/F A/C) | 1,630,043 | 2.60% |
| Mr Brian N Bailey & Mrs Leonie J Bailey | 1,396,303 | 2.23% |
| John Michael Jones (Jones Security A/C) | 1,000,000 | 1.59% |
| Greatside Holdings Pty Ltd | 1,000,000 | 1.59% |
| Kyla Pty Ltd | 534,000 | 0.85% |
| Greenvale Enterprises Pty Ltd (Winebrook Village Unit A/C) | 500,000 | 0.80% |
| Robert William McNair (McNair Super Fund A/C) | 500,000 | 0.80% |
| Prime Plant Hire Pty Ltd (P & K Pearcey Trading A/C) | 500,000 | 0.80% |
| Mr Stephen Gary Palmer & Mrs Helen May Palmer (The Paf Super Fund A/C) | 454,938 | 0.73% |
| Geoffrey Silverthorne | 447,722 | 0.71% |
| Minnesota Holdings Pty Ltd (The Golding Super Fund A/C) | 410,000 | 0.65% |
| Alison Clohessy | 400,000 | 0.64% |
| Methuen Holdings Pty Ltd (PB Family A/C) | 400,000 | 0.64% |
| UBS Wealth Management Australia Nominees Pty Ltd | 360,000 | 0.57% |
| Total | 46,520,774 | 77.49% |

Results Summary

| Financial Year 2012 | \$000 |
|--|--------------|
| Revenue | 2,583 |
| Profit on sale of discontinued operations | 1,962 |
| Reported profit before tax | \$000 |
| Earnings before depreciation and impairment ¹ | 1,904 |
| Depreciation | (11) |
| Forestry plantation revaluation | (884) |
| | 1,009 |

1. Includes Profit on sale of discontinued operations

Future Revenue

Continuing income from management fees on the subdivision syndicates is estimated at \$9m over the next three years.

Financial Position

| | \$000 |
|---------------------------------|---------------|
| Current Assets | |
| Cash and other equivalents | 4,558 |
| Cash and other receivables | 2,461 |
| Financial assets | 1,732 |
| Other | 517 |
| Total current assets | 9,268 |
| Non-Current Assets | |
| Trade and other receivables | 340 |
| Financial assets | 3,204 |
| Plant and equipment | 5,995 |
| Biological assets | 1,180 |
| Deferred tax assets | 2,454 |
| Intangible assets | 14 |
| Total non-current assets | 13,187 |
| Total Assets | 22,455 |

| | \$000 |
|--------------------------------------|---------------|
| Current Liabilities | |
| Trade and other payables | 3,242 |
| Short-term provisions | 45 |
| Other current liabilities | 64 |
| Loans & borrowings | 1,035 |
| Total current liabilities | 4,386 |
| Non-Current Liabilities | |
| Deferred tax liabilities | 1,284 |
| Long-term provisions | 913 |
| Long-term provisions | 19 |
| Total non-current liabilities | 2,216 |
| Total liabilities | 6,602 |
| Net Assets | 15,853 |

Cash Flow Summary

| | \$000 |
|--|----------------|
| Cash Flow from Operating Activities | |
| Receipts from customers | 4,806 |
| Payments to suppliers and employees | (2,907) |
| Interest received | 404 |
| Finance expenses paid | (12) |
| Net Cash Flow from Operating Activities | 2,291 |
| | |
| Cash Flow from Investing Activities | |
| Purchase of plant & equipment | (6,068) |
| Loans to/from related parties | (484) |
| Proceeds from disposal of subsidiaries | 1624 |
| Net Cash Flow from Investing Activities | (4,928) |

| | \$000 |
|--|--------------|
| Cash Flow from Financing Activities | |
| Proceeds from share issues | 2,070 |
| Proceeds from borrowings | 2394 |
| Net Cash Flow from Financing Activities | 4,464 |
| Net increase in cash held | 1,827 |
| Cash at the beginning of the year | 2,731 |
| Cash at the End of the Year | 4,558 |

The Future

Objective to increase shareholder value

Opportunity focus on mining services industry utilising new skill set on the board

Strategic Plan

- Grow the Mineworks Group, Viento Mining Services, Viento Contracting Services and Viento Utility Services divisions
- Examine other complimentary businesses that can value add to the existing businesses
- Recognises the need for diversification in both product and location
- Maintain subdivision business and seek out new opportunities
- Review QLD Iron to establish as a stand alone iron ore exploration/mining company
- Create value for the company's investment on Kangaroo Island

Disclaimer

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