

14 June 2012

Company Announcements Office

ASX Limited

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 14 June 2012, Viento Group Limited (“Viento”) issued 5,750,000 fully paid ordinary shares by way of a placement to sophisticated investors (“Shares”).

Further details in relation to the Shares issued under this placement are set out in the Appendix 3B.

Viento gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”) that:

- 1 Viento issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2 this notice is being given under section 708A(5)(e) of the Act;
- 3 as at the date of this notice, Viento has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Viento; and
 - (b) section 674 of the Act; and
- 4 as at the date of this notice, there is no information that is “excluded information” as defined and referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Damian Wright
Company Secretary