



05th October 2012

Entitlement Issue

Verus Investments Limited ("Verus" or the "Company") is pleased to announce that it is proceeding with a partially underwritten pro rata non-renounceable rights issue.

The entitlement shall be on the basis of one (1) new share for every one (1) share held by shareholders at an issue price of 0.1 cent per new share to raise up to \$1,885,159.

The entitlement issue is to be underwritten to the sum of \$1,300,000.

A copy of the Offer Document and Application Form will be announced on the ASX and provided to shareholders.

The funds will be used towards:

- ADX Energy Ltd AFE costs overruns on the Chorbane Permit;
- Fausse Point Sidetrack;
- Meeting Costs of the entitlement issue;
- Ongoing review of new Investments; and
- General working Capital.

For further information regarding the Company's activities, please contact:

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