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The Company Secretary
Wildhorse Energy Limited
94 Jermyn Street
London
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7th September 2012

Dear Sirs,

Wildhorse Energy Limited (AU000000WHE4)

Following the integration of the Williams De Broe business with Investec Wealth & Investment Limited (IW&I) on 28th August 2012 IW&I has a holding of 21,301,897 shares in the above company representing 5.29% of the Issued Share Capital.

IW&I holds the shares on behalf of clients with it's overseas custodian National Australia Bank (Melbourne). I confirm that none of the shares are owned by IW&I for it's own account.

If you need any additional information with regards to the above please e-mail me at phil.beardwell@investecwin.co.uk.

Yours faithfully

**Phil Beardwell Chartered FCSI
Senior Compliance Manager**

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