

Western Desert

RESOURCES

15 August 2012

Company Announcements Office,
Australian Securities Limited,
20 Bridge Street,
Sydney, N.S.W. 2000

Western Desert Resources Limited (ASX Code: WDR)

Section 708A(5)(e) Notice — Shares Issued Under Conditional Placement

Western Desert Resources Limited (**WDR**) has today issued 84,000,000 fully paid ordinary shares (**Shares**) at a price of A\$0.70 per Share via a placement to sophisticated and professional investors.

WDR gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, WDR has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to WDR; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

Laurie Ackroyd.
Company Secretary / Chief Financial Officer
WESTERN DESERT RESOURCES LIMITED

About Western Desert Resources Limited

Western Desert Resources (WDR) is an ASX listed Australian exploration company with a diversified portfolio of projects in Australia. WDR has identified advanced prospects in iron ore, gold and copper.

Core projects are: the Roper Bar Iron Ore Project in the Northern Territory located close to the Gulf of Carpentaria; and the Rover gold/copper project near Tennant Creek, also in the Northern Territory.