



ASX Circular

Date: 10 January 2012

Key topics

1. World Titanium Resources Limited
2. Reinstatement
3. ASX Code: WTR

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

WORLD TITANIUM RESOURCES LIMITED- REINSTATEMENT TO OFFICIAL QUOTATION

The securities of World Titanium Resources Limited (the "Company") were suspended from official quotation on 5 December 2011.

The Company will be reinstated to official quotation from the commencement of trading on Thursday 12 January 2012 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

Upon reinstatement, the Company will have the following securities.

| | |
|---------------------------------|---|
| <u>Quoted Securities:</u> | 207,540,289 fully paid ordinary shares |
| <u>ASX Code:</u> | WTR |
| <u>Time:</u> | 10.00 AM EDST |
| <u>Date:</u> | 12 January 2012 |
| <u>ITS Abbreviation:</u> | WORLD TI |
| <u>ISIN:</u> | AU000000WTR1 |
| <u>Home Branch:</u> | Adelaide |
| <u>Industry Classification:</u> | To be advised |
| <u>Registered Office:</u> | 15 Lovegrove Close Mount Claremont WA 6010 |
| <u>Corporate Office:</u> | 15 Lovegrove Close Mount Claremont WA 6010 Telephone: (08) 9286 1219 Facsimile: (08) 9284 3801 |
| <u>Company Secretary:</u> | Graeme Boden |
| <u>Share Registry:</u> | Computershare Investor Services Pty Ltd Level 5, 115 Grenfell Street Adelaide SA 5000 Telephone 1300 652 186 |
| <u>Balance Date:</u> | 30 June |
| <u>CHESS:</u> | Participating. The Company will also operate an issuer sponsored subregister. |
| <u>State of Incorporation:</u> | Victoria |
| <u>Activities:</u> | Mineral sands exploration and development |

ASX Restricted Securities

66,205,210 ordinary shares fully paid, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of re-instatement being 12 January 2012.

12,250,000 options exercisable at \$0.285 each on or before 31 March 2015, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of re-instatement being 12 January 2012.

1,492,050 warrants exercisable at \$US0.285 on or before 21 June 2013, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement being 12 January 2012.

7,906,700 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 15 May 2011.

1,564,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 5 April 2011.

3,314,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 2 February 2011.

3,129,259 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 6 April 2011.

5,476,203 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 7 April 2011.

782,315 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 12 October 2011.

2,439,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 9 February 2011.

4,025,000 options exercisable at \$0.285 on or before 31 March 2015, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 12 October 2011.