



ASX Circular

Date: 10 January 2012

Key topics

1. World Titanium Resources Limited
2. Reinstatement
3. ASX Code: WTR

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

Justin Nelson

Contact

Justin Nelson

Telephone

(08) 8113 5305

ASX Limited
 ABN 98 008 624 691
 91 King William Street
 Adelaide SA 5000

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

WORLD TITANIUM RESOURCES LIMITED- REINSTATEMENT TO OFFICIAL QUOTATION

The securities of World Titanium Resources Limited (the "Company") were suspended from official quotation on 5 December 2011.

The Company will be reinstated to official quotation from the commencement of trading on Thursday 12 January 2012 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

Upon reinstatement, the Company will have the following securities.

<u>Quoted Securities:</u>	207,540,289 fully paid ordinary shares
<u>ASX Code:</u>	WTR
<u>Time:</u>	10.00 AM EDST
<u>Date:</u>	12 January 2012
<u>ITS Abbreviation:</u>	WORLD TI
<u>ISIN:</u>	AU000000WTR1
<u>Home Branch:</u>	Adelaide
<u>Industry Classification:</u>	To be advised
<u>Registered Office:</u>	15 Lovegrove Close Mount Claremont WA 6010
<u>Corporate Office:</u>	15 Lovegrove Close Mount Claremont WA 6010 Telephone: (08) 9286 1219 Facsimile: (08) 9284 3801
<u>Company Secretary:</u>	Graeme Boden
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 5, 115 Grenfell Street Adelaide SA 5000 Telephone 1300 652 186
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Mineral sands exploration and development

ASX Restricted Securities

66,205,210 ordinary shares fully paid, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of re-instatement being 12 January 2012.

12,250,000 options exercisable at \$0.285 each on or before 31 March 2015, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of re-instatement being 12 January 2012.

1,492,050 warrants exercisable at \$US0.285 on or before 21 June 2013, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement being 12 January 2012.

7,906,700 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 15 May 2011.

1,564,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 5 April 2011.

3,314,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 2 February 2011.

3,129,259 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 6 April 2011.

5,476,203 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 7 April 2011.

782,315 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 12 October 2011.

2,439,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 9 February 2011.

4,025,000 options exercisable at \$0.285 on or before 31 March 2015, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 12 October 2011.