

# HENRY H TURNBULL

**Unit 1602, 7 River Street,  
SOUTH YARRA 3141**

Monday, 10<sup>th</sup> September, 2012

**ASX - Company Announcements Office**

Fax No.: 1300 135 638

Dear Sir,

**PLANET METALS LIMITED  
NOTICE OF INITIAL SUBSTANTIAL SHAREHOLDER**

Please find attached Form 603 in relation to this occurrence.

Should you require anything further, please contact the undersigned at this address or on telephone 0418 349-662.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'H H Turnbull', written in a cursive style.

HENRY H TURNBULL

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **PLANET METALS LIMITED**ACN/ARSN **35 108 146 694****1. Details of substantial holder**Name **HENRY HUME TURNBULL**

ACN/ARSN (if applicable)

The holder became a substantial holder on **07 / 09 / 2012****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	3,053,054	3,053,054	5.11%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr Henry Hume TURNBULL	Direct (sole director of TARDIS VICTORIA PTY LTD)	ORDINARY SHARES 883,054
Mr Henry Hume TURNBULL	Direct (sole director of PARK ROAD SF PTY LTD <PARK ROAD SUPER FUND A/C>)	ORDINARY SHARES 2,170,000

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr Henry Hume TURNBULL	TARDIS VICTORIA PTY LTD	TARDIS VICTORIA PTY LTD	ORDINARY SHARES 883,054
Mr Henry Hume TURNBULL	PARK ROAD SF PTY LTD <PARK ROAD SUPER FUND A/C>	PARK ROAD SF PTY LTD <PARK ROAD SUPER FUND A/C>	ORDINARY SHARES 2,170,000

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	ORDINARY FULLY PAID
Henry Hume Turnbull	26/06/12	\$3,140.45		39,500
Henry Hume Turnbull	28/06/12	\$18,199.95		230,000
Henry Hume Turnbull	29/06/12	\$7,919.95		100,000
Henry Hume Turnbull	04/07/12	\$4,880.00		61,000
Henry Hume Turnbull	11/07/12	\$50.88		636
Henry Hume Turnbull	12/07/12	\$3,869.12		48,364
Henry Hume Turnbull	02/08/12	\$4,079.95		150,000
Henry Hume Turnbull	03/08/12	\$3,313.02		113,554
Henry Hume Turnbull	09/08/12	\$15,901.95		496,000
Henry Hume Turnbull	10/08/12	\$128.00		4,000
Henry Hume Turnbull	28/08/12	\$28,019.95		1,000,000
Henry Hume Turnbull	07/09/12	\$21,029.95		700,000

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

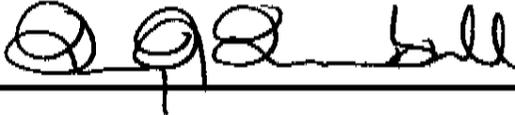
**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Henry Hume Turnbull	1602/7 River Street, SOUTH YARRA VIC 3141

**Signature**

print name HENRY HUME TURNBULL capacity

sign here  date 10/09/2012