



MARKET RELEASE

17 December 2012

Port Bouvard Limited

TRADING HALT

The securities of Port Bouvard Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 20 December 2012 or when the announcement is released to the market.

Security Code: PBD

Tonia Oliveira
Senior Adviser Listings (Perth)

17 December 2012

Ms Tonia Oliveira
Senior Adviser, Listings Perth
ASX Compliance Pty Limited
Level 8 Exchange Plaza, 2 The Esplanade
Perth WA 6000

Email: tradinghaltspert@asx.com.au

Dear Ms Oliveira,

Port Bouvard Limited – Trading Halt Request

Pursuant to Listing Rule 17.1, Port Bouvard Limited (Port Bouvard) requests a trading halt in its ordinary shares (ASX code: PBD) from the commencement of trading tomorrow, Tuesday 18 December 2012.

In accordance with Listing Rule 17.1, we advise that:

- a) The trading halt is requested pending an announcement by Port Bouvard in relation to a potential financial restructuring;
- b) Port Bouvard requests that the trading halt remain in place until the earlier of the time Port Bouvard makes an announcement to the market in relation to the potential capital raising and the commencement of trading on Thursday 20 December 2012; and
- c) Port Bouvard is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully



Peter Coppini
Company Secretary

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