



ASX ANNOUNCEMENT
11 October 2012

Companies Announcement Office
Australian Stock Exchange Limited

UPDATED MERGER TIMETABLE

On 25 September 2012, Aurium Resources Limited announced updated Court dates for the merger with Padbury Mining Limited and provided an updated merger timetable. A copy of that announcement is attached.

Yours sincerely,

A handwritten signature in black ink, appearing to read "L Math", is positioned above the typed name.

LEONARD MATH
Joint Company Secretary

25 September 2012

UPDATED TIMETABLE

Aurium Resources Limited (ASX: AGU) (“Aurium”) advises that the second court hearing date for approval of the schemes has been rescheduled to the 12th October 2012 for full hearing as indicated in the Scheme Booklet for the proposed merger with **Padbury Mining Limited (ASX: PDY) (“Padbury”) (the “Scheme”)**. Please note that a hearing on 2nd October 2012 will programme the matter to be heard in full on 12 October 2012.

Please kindly find the updated timetable for the proposed merger.

Event	Date
DATE OF THE SCHEME BOOKLET	28 August 2012
FIRST COURT HEARING DATE	28 August 2012
LATEST DATE AND TIME FOR RECEIPT OF PROXY FORMS FOR THE: SHARE SCHEME MEETING; AND OPTION SCHEME MEETING.	28 September 2012 at 10:00 am and 10:30 am respectively
DATE AND TIME FOR DETERMINING ELIGIBILITY TO VOTE AT THE SCHEME MEETINGS	28 September 2012 at 5.00 pm
SHARE SCHEME MEETING TO BE HELD AT GADENS LAWYERS OFFICES, AT LEVEL 7, 150 ST GEORGES TERRACE, PERTH 6000	30 September 2012 at 10:00 am
OPTION SCHEME MEETING TO BE HELD AT GADENS LAWYERS OFFICES, AT LEVEL 7, 150 ST GEORGES TERRACE, PERTH 6000	30 September 2012 at 10:30 am

If the Schemes are approved

Event	Date
SECOND COURT HEARING DATE FOR APPROVAL OF THE SCHEMES	12 October 2012
EFFECTIVE DATE OF THE SCHEMES Court lodged order with ASIC and announcement to ASX Last day of trading in Aurium Shares – Aurium Shares suspended from trading on ASX from close of trading on ASX ¹	15 October 2012
ISSUE OF SHARES New Padbury Shares to be issued as Share Scheme Consideration commencing trading on a deferred settlement basis	16 October 2012
ISSUE OF OPTIONS New Padbury Options to be issued as Option Scheme Consideration commencing trading on a deferred settlement basis	16 October 2012
RECORD DATE FOR DETERMINING ENTITLEMENTS TO SCHEME CONSIDERATION ²	5.00 pm on 22 October 2012 for Share Scheme and 30 September 2012 for Option Scheme
IMPLEMENTATION DATE – The date for the transfer of Aurium Shares and Aurium Listed Options and issue of the Scheme Consideration	29 October 2012
DISPATCH OF CONFIRMATION STATEMENTS Dispatch of confirmation statements for New Padbury Shares and New Padbury Options to Scheme Shareholders and Scheme Optionholders	29 October 2012
COMMENCEMENT OF NORMAL T + 3 TRADING IN NEW PADBURY SHARES AND NEW PADBURY OPTIONS	30 October 2012

¹ The last day of trading in Aurium Listed Options is on 21 September 2012 due to these options expiring on 30 September 2012.

² See section 5.5 of the Scheme Booklet for further details regarding the Record Date for the Option Scheme.

Further inquiries:

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