

# Prosperity presents at “Stars in 2012 Series”

Prosperity Resources Limited (ASX:PSP) is participating in the ‘Stars in 2012 Series’ which will be held on 20 June 2012 at Hyatt Regency Perth.

Prosperity’s Chairman, Mr Mo Munshi will be presenting at this event and the Company’s presentation is attached.

For further information please contact:

Mo Munshi

Chairman/Managing Director

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## **Prosperity Resources Limited (PSP)**

*“Au-Cu Exploration and Mine Development  
in Aceh”*

**Mo Munshi – Chairman & MD**

20 June 2012

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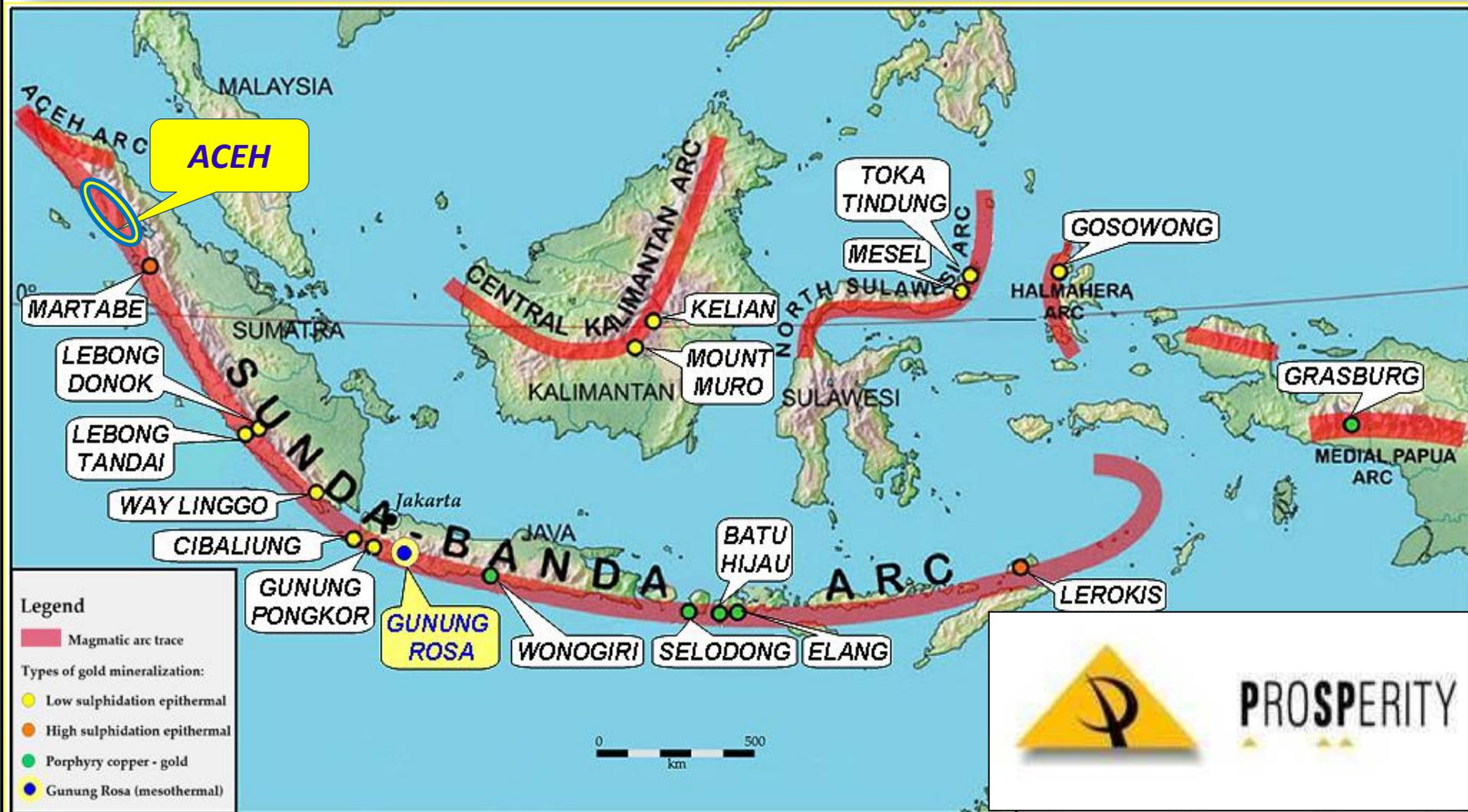
*The information in this presentation that relates to exploration and production targets refers to targets that are conceptual in nature, where there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource.*

*Terry Holohan is a Member of the Institute of Materials, Minerals and Mining (UK) and is a Chartered Engineer with the Engineering Council (UK) as well a full time employee of Paramount and thus acts as their internal Competent Person.*

*He has sufficient experience and knowledge relevant to exploration projects of this type as well as understanding the geology in the region and the engineering requirements for the development of such mines under consideration. This knowledge and experience qualifies him as a Competent Person as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). This presentation is based upon field inspection of the exploration projects in Aceh, including the drill core and results during 2011/12 along with input from his associates who have worked on the property. All of the significant information reported herein was available to Mr Holohan and was reviewed by him for this presentation.*

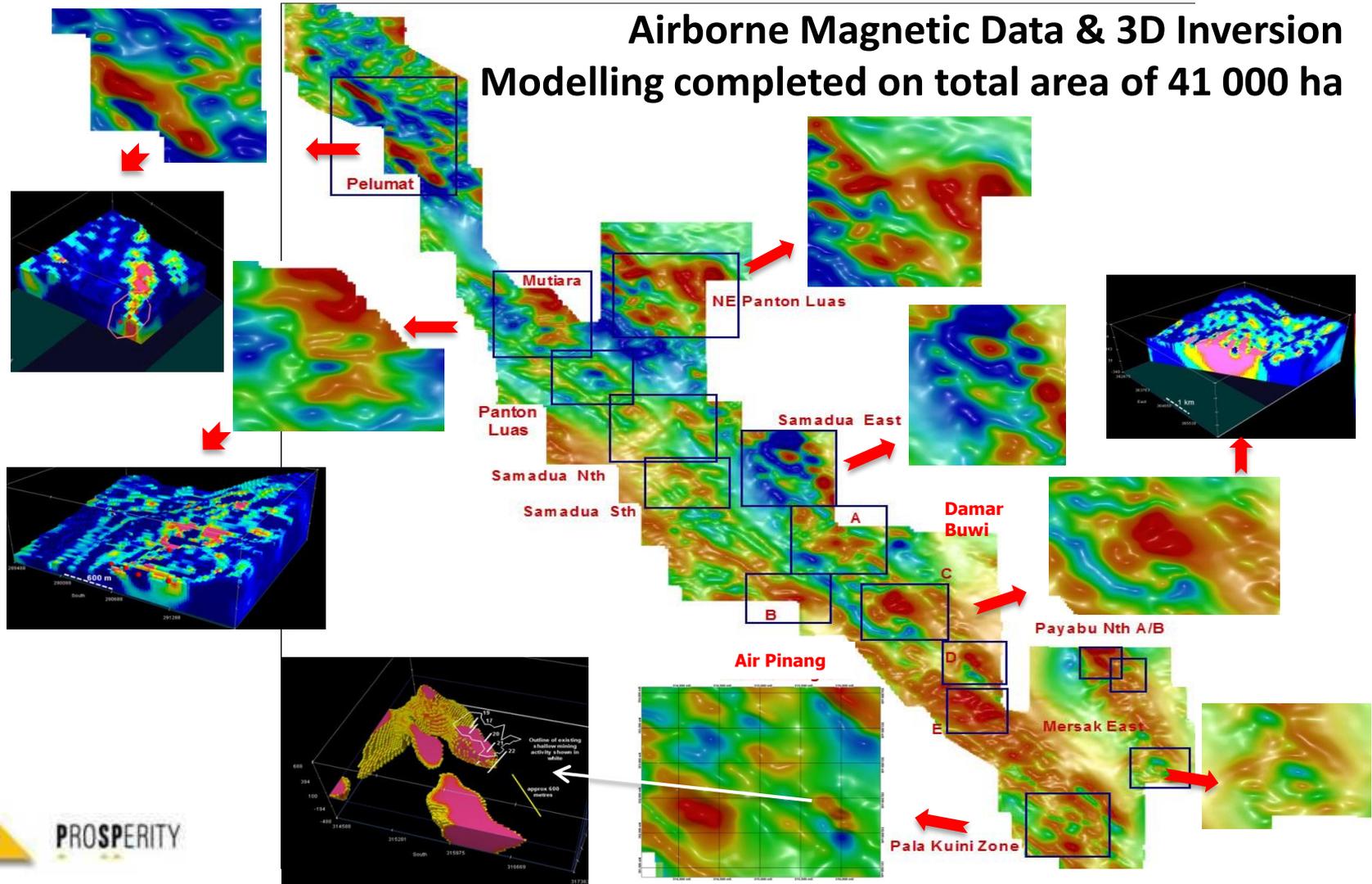


# The Assets – on Indonesian Sunda-Banda Volcanic Arc



# "Au-Cu Exploration and Mine Development in Aceh"

**Airborne Magnetic Data & 3D Inversion Modelling completed on total area of 41 000 ha**



# Corporate Structure

## Capital Structure

|                            |                   |
|----------------------------|-------------------|
| Shares on issue            | 382.7 million     |
| Share price (19 June 2012) | AUD0.039          |
| Market cap.                | AUD14.9 million   |
| Options on issue           | 14.45 million     |
| Cash (31 May 2012)         | AUD1 million      |
| Debt (31 May 2012)         | US\$0.5 million   |
| Enterprise Value           | AUD14.4 million   |
| 52 Week High/Low           | AUD0.115-A\$0.029 |

## Major Shareholders

| Major Shareholders          | Equity %      |
|-----------------------------|---------------|
| Derla Noble Corporation     | 15.45%        |
| Prufrock Partners Limited   | 13.04%        |
| Resource Global Finance Ltd | 10.77%        |
| <b>Top 20 Shareholders</b>  | <b>80.58%</b> |

## Share Price Chart



# Management Structure



**Mohammed (Mo) Munshi**  
Chairman and MD



**Mufti Habriansyah**  
Non-Executive Director



**Sebastian Hempel**  
Non-Executive Director



**John Arbuckle**  
Non-Executive Director



**Lionel Liew**  
Financial Controller &  
Company Secretary

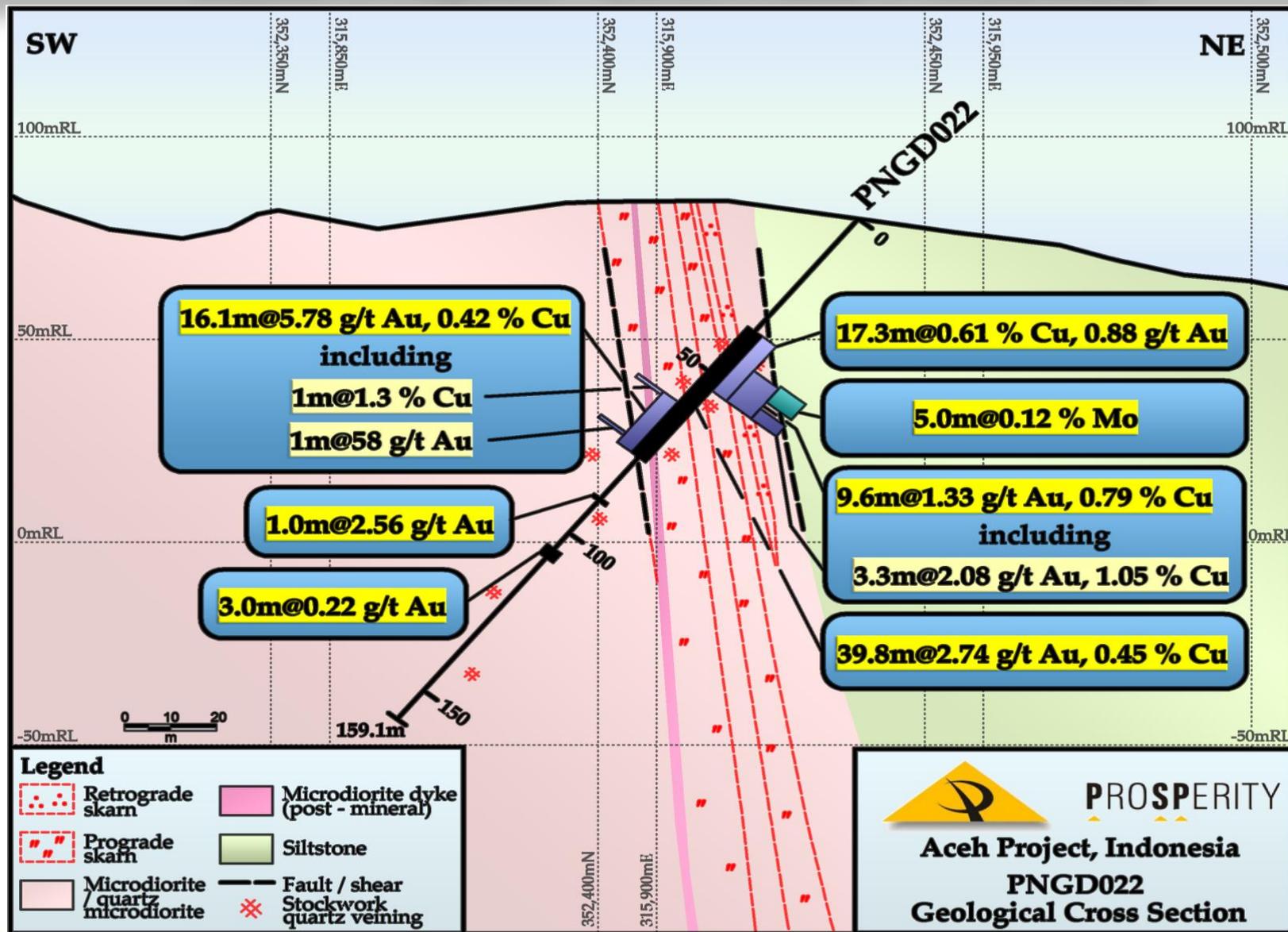


**Dr Neil Rutherford**  
Head of Geology

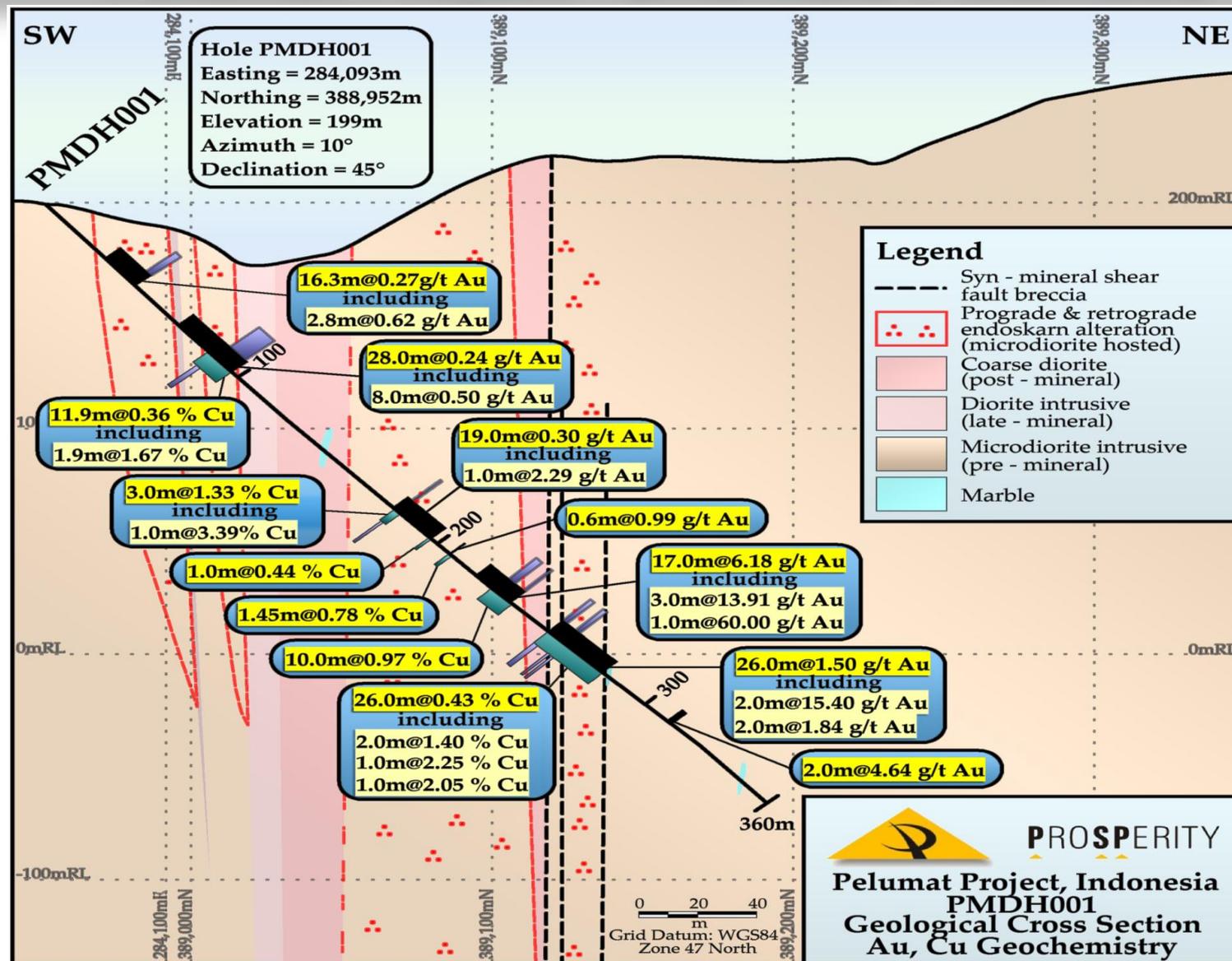


**Huw Williams**  
Senior Geologist

# Kuini Project - Drill Hole PNGD022



# Pelumat Project - Drill Hole PMDH001



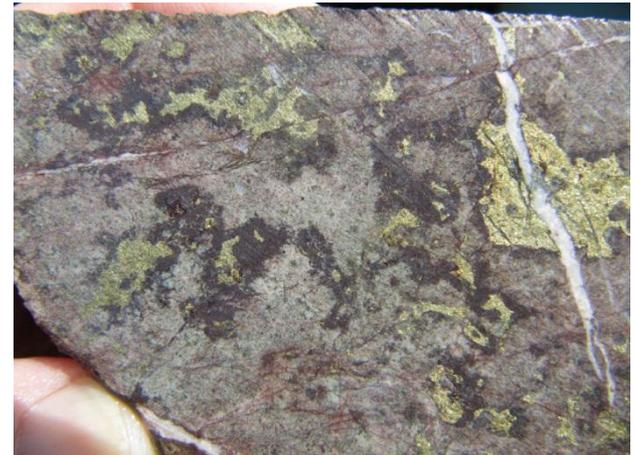
PROSPERITY

# Agreement signed with New Partner

- A breakthrough Agreement was signed with Atjeh Investment Consultancy Pte Ltd (“AIC”), backed by prominent Indonesian businessman Mr Pedro Limardo
- Mr Limardo enjoys close and positive relations with the newly-elected Aceh Regional Government as well as the business community in Aceh and Indonesia
- The Agreement allows Prosperity to move its exploration focus to the commencement of open-pit mining operations and construction of an ore beneficiation plant
- The agreement will allow AIC to earn equity in the Company based upon key deliverables such as access as well as the commissioning of operating mines
- It is also intended that the structure will promote local ownership of the projects and ultimately ‘spin out’ potential new open-pit mining operations and list these on regional stock exchanges

# Summary

- Exploration has only been ongoing for approximately 12 months in this previously un-explored region
- The Aeromagnetic survey supported by geochemistry results have highlighted many geological anomalies in this large, **41 000 ha**, area
- A number of potential targets are presently being delineated for open-pit mining which will generate '**quick cash-flow**' within 12 months
- The area has a high potential for the discovery of large Copper-Gold porphyry systems
- Only four of eighteen delineated targets from the Aeromag have been investigated on the ground so far – all of which have shown significant economic Au-Cu mineralisation



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