

PROTO



RESOURCES & INVESTMENTS LTD

STOCK EXCHANGE ANNOUNCEMENT

19 March 2012

NOTICE UNDER SECTION 708A

ASX Release: PRW

Proto Resources & Investments Ltd (Company) issued the following securities:

- 3,650,909 options exercisable on or before 1 September 2014, on the 15 March 2012

The options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For further information please contact:

Mr Andrew Mortimer

Managing Director

Proto Resources & Investments Ltd

Phone: +61 (0)2 9225 4000

Fax: +61 (02) 9235 3889

Mobile: +61 (0)433 894 923

**Proto Resources &
Investments Ltd**

ACN: 108 507 517

Suite 1901, Level 19, 109 Pitt St,
Sydney 2000 NSW Australia

PO Box R1870

Royal Exchange NSW 1225

p: +61 2 9225 4000

f: +61 2 9235 3889

e: info@protoresources.com.au

w: www.protoresources.com.au