



Date: 12 April 2012

The Manager
Company Announcements Office
ASX Limited

By electronic lodgement

Dear Sir/Madam

**Pro-Pac Packaging Limited (ASX Code: PPG)
Notice Pursuant to section 708A(5)(e) of the Corporations Act 2001**

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Pro-Pac Packaging Limited (**PPG**) gives notice that:

1. On 11 April 2012, PPG issued a total of 41,593,578 ordinary shares in PPG without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice:
 - (a) PPG has complied with the provisions of Chapter 2M of the Corporations Act as they apply to PPG;
 - (b) PPG has complied with section 674 of the Corporations Act; and
 - (c) there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by PPG under section 708A(6)(e) of the Corporations Act.

By the order of the Board

Mark Saus
Company Secretary

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