



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

10 October 2012

PMI Gold Corporation

TRADING HALT

The securities of PMI Gold Corporation (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 12 October 2012 or when the announcement is released to the market.

Security Code: PVM

Jill Hewitt
Senior Adviser, Listings (Perth)

10 October 2012

Ms Tonia Oliveira
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Ms Oliveira

The directors of PMI Gold Corporation hereby request a trading halt of the company's securities.

The reason for the request is due to an announcement of a capital raising.

The trading halt is requested until an announcement is made to the market which is expected to be made prior to open of trading on Thursday 11 October 2012.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Ian Hobson
Corporate Secretary Australia

*Level 3, 680 Murray Street, West Perth WA 6005
Phone: +61 (0)8 6188 7900 Fax: +61 (0)8 9321 8881*

*Suite 408 – 837 West Hastings Street, Vancouver, British Columbia, Canada V6C 3N6
Phone: (604) 684-6264 Fax: (604) 684-6242*