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Companies Announcement Platform  
Australian Stock Exchange Limited  
20 Bridge Street,  
SYDNEY NSW 2000

## CLARIFYING STATEMENT

PMI Gold Corporation would like to respond to recent press articles in regard to financing for the Obotan Gold Project in Ghana.

PMI is currently exploring a full range of financing alternatives, however the type of project financing will not be determined until a final decision to advance the Obotan Project into development is made by the Company's Board of Directors.

Yours sincerely

**PMI GOLD CORPORATION**



Collin Ellison  
Managing Director & CEO