



PMIGOLD
C O R P O R A T I O N

TSX-V: PMV, ASX: PVM

Embarking on the next strategic stage – becoming a significant gold producer

**AFRICA
DOWNUNDER**

29 - 31 August 2012 | Perth, Western Australia
Pan Pacific Perth & Novotel Perth Langley



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Gold resources and reserves stated are based on JORC and or Canadian NI43-101 compliant resources and reserves. For Information purposes only. We seek safe harbour.

Competent Persons Statement:

Exploration:

Information that relates to Exploration Results is based on information compiled by Thomas Amoah, who is employed by Adansi Gold Company (Gh) Ltd, a wholly owned subsidiary of PMI Gold Corporation. Mr Amoah, who is a Member of the Australian Institute of Geoscientists (MAIG), has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves'. Mr Amoah consents to the inclusion in this report of the matters based on his information in the form and context in which it appears. Scientific and technical information contained in this news release has been reviewed and approved by Thomas Amoah, MAIG, MSEG. a "qualified person" as defined under National Instrument 43-101. Field work was supervised by Mr Amoah (VP-Exploration). Drill cuttings were logged and sampled on site, with 3kg samples sent to the MinAnalytical prep laboratory on site, and analyzed for gold by fire assay-AA on a 50 gram sample charge or by screened metallics AA finish in MinAnalytical laboratory in Perth. Internal QC consisted of inserting both blanks and standards into the sample stream and multiple re-assays of selected anomalous samples. Where multiple assays were received for an interval, the final value reported was the screened metallic assay if available, or in lieu of that the average of the other results for the interval. Results from the QC program suggest that the reported results are accurate. Intercepts were calculated using either a minimum 0.1 g/t Au (Kaniago Prospect, Afiefiso Prospect, and 513 Prospect) or 0.5 g/t Au (Fromenda Prospect) cut off at the beginning and the end of the intercept and allowing for no more than 3 consecutive metres of less than 0.1 g/t Au (Kaniago Prospect, Afiefiso Prospect and 513 Prospect) or 0.5 g/t Au (Fromenda Prospect) internal dilution. True widths are estimated at from 60% to 70% of the stated core length.

PMI will file a NI 43-101 compliant technical report on the Obotan Project outlining the Mineral Resources and Reserves Estimate and the result of the Feasibility Study. The report will be available on www.sedar.com within 45 days of the date of this press release. The NI 43-101 technical report will be authored by Peter Gleeson MAIG for SRK, Ross Cheyne FAusIMM, for Orelogy, and Gerry Neeling FAusIMM of GRES. These independent Qualified Persons have verified the data in this news release. Collin Ellison, President & CEO, MIMMM, C.Eng, is a "qualified person" within the definition of that term in NI 43-101, has supervised the preparation of the technical information contained in this news release.

See Appendices for current resource/reserve estimate Competent Person Statements for Obotan Gold Project and Kubi Gold Project.

PMI Gold: A Summary

- Emerging West African gold producer & explorer (TSX-V: PMV, ASX: PVM)
- Consolidated exceptional land-holding (580km²) in two of Ghana's most prolific gold belts: the Ashanti and Asankrangwa Gold Belts
- Three key projects:
 - **Obotan** (4.51Moz JORC/NI 43-101*) – Feasibility Study completed on 220kozpa gold mine:
 - Final Investment Decision for Obotan: Q4 2012
 - First gold production: Q1 2014
 - Targeting additional oxide resources within 15km radius of Obotan
 - **Kubi** (272koz JORC/NI 43-101*) – Outstanding recent drilling results: resource upgrade imminent
 - **Asanko** – Greenfield area, underexplored offering huge potential for major new discoveries in Asankrangwa Gold Belt
- Major exploration program underway ~100,000m of drilling in 2012
- Experienced Board & Management with extensive West African experience



** See Appendices for full resource tables*

Experienced Board & Management



Managing Director, Collin Ellison,

B.Sc. (Mining), C.Eng,

- *Former CEO of Goldbelt Resources and Asian Mineral Resources*



Chairman - Peter Buck,

M.Sc. (Geology)

- *Former Director Exploration for LionOre and Managing Director of Breakaway Resources Limited.*



Executive Director, Thomas Ennison,

LLM (Honours) Harvard

- *Barrister and Solicitor of the Supreme Court of Ghana. Former Ghanaian Ambassador to Italy and advisor to the U.N. on mining law*



Non-Executive Director, Ross Ashton,

B.Sc. (Geology)

- *Previous founder/Managing Director of Red Back Mining Limited*



Non-Executive Director, Hon. JH Mensah, Economist

- *Former Minister of Finance, Chairman National Development Planning Commission of Ghana*



Non-Executive Director, Dr. John Clarke,

MBA, Ph.D (Metallurgy)

- *Former Executive Director of Ashanti Goldfields and CEO Nevsun Resources*



Non-Executive Director, Dr. Michael Price,

B.Sc (Mining Engineering), Ph.D (Mining Engineering)

- *30 years experience as a Mining Finance Consultant and Advisor based in London*

Chief Operating Officer – Michael Gloyne, B.Sc. Mining

- *30 yrs experience in senior management of gold, iron ore, coal and contract mining operations*

Chief Financial Officer - Michael Allen, B.Com., ACA

- *30 yrs experience in senior financial executive appointments in the mining, advisory and investment industries*

VP-Exploration - Thomas Amoah, Dip. Geol. Eng., MAIG

- *Extensive experience in resource exploration and project development within West Africa.*

General Manager Operations – Charles Amoah, M.Sc.(Min. Eng.)

- *20 yrs experience in gold processing operations in Ghana recently as a Snr. Manager with Goldfields at Damang.*

Corporate Overview



Major Shareholders (based on issued capital)

Macquarie Bank	13.22%
Waratah Investments	10.86%
Taurus SM Holdings	6.68%
A J Miller	6.06%
Board & Management	1.91%
Other	61.27%

Capital Structure (as at 28 August)

Ordinary Shares ¹	275.1 million
Options & Warrants	16.2 million
Market Cap (C\$0.88) ²	~C\$242 million
Cash ³	~C\$40 million
Debt	Nil
Enterprise Value	~C\$202 million
Listed on the TSX.V (PMV), ASX (PVM), FSE (PN3N.F)	

Why Invest?

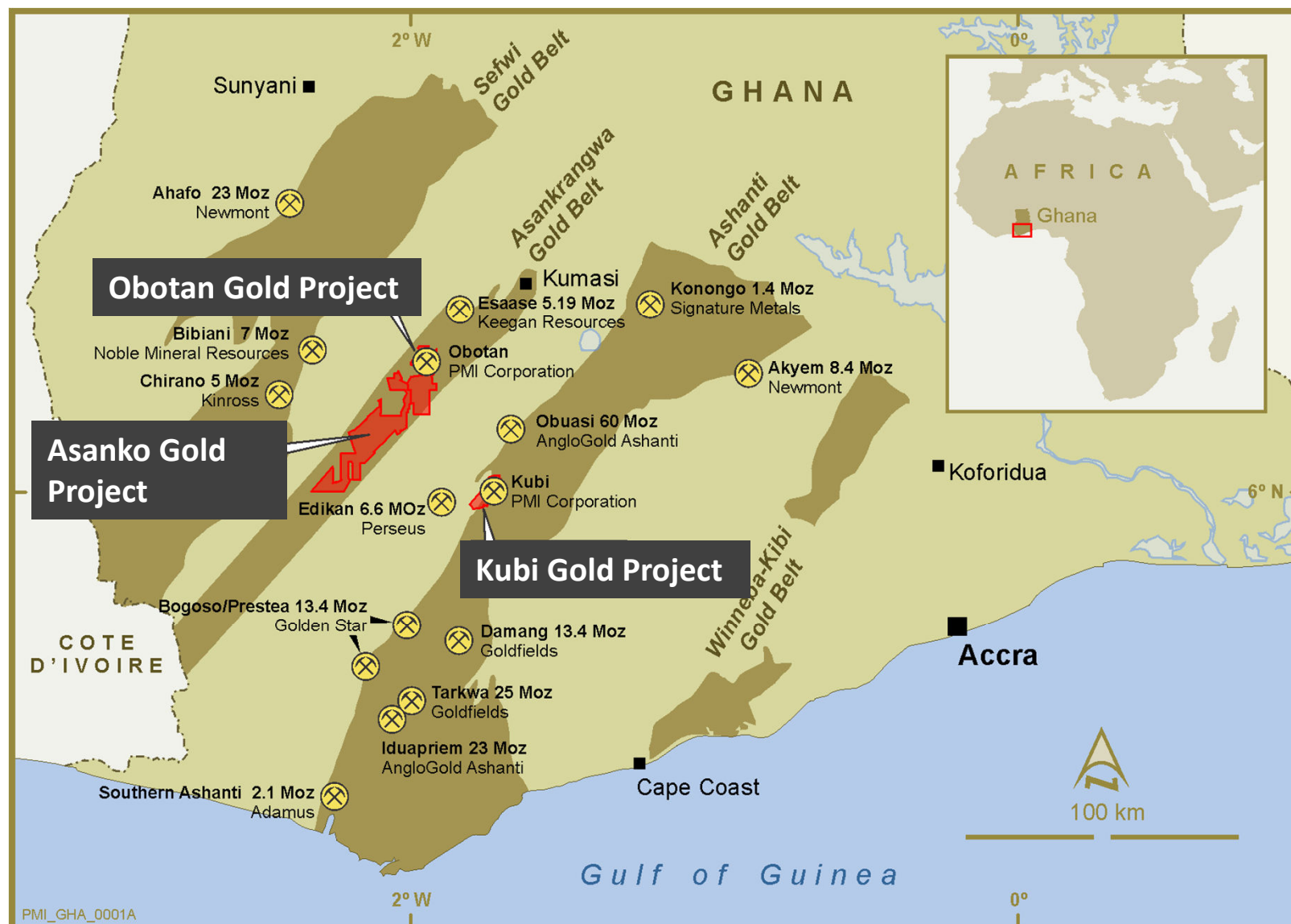
- West African gold company with quality asset base
- First project moving into production
- Committed explorer across three emerging projects
- Experienced management team with strong depth of experience
- Solid shareholder base
- Clear vision and strategy to create a significant gold mining house

1. Trading: ~26% on ASX, 74% on TSX-V

2. Share price as at 30 August 2012

3. Cash as at 1 July 2012

Strategic Landholding in Ghana

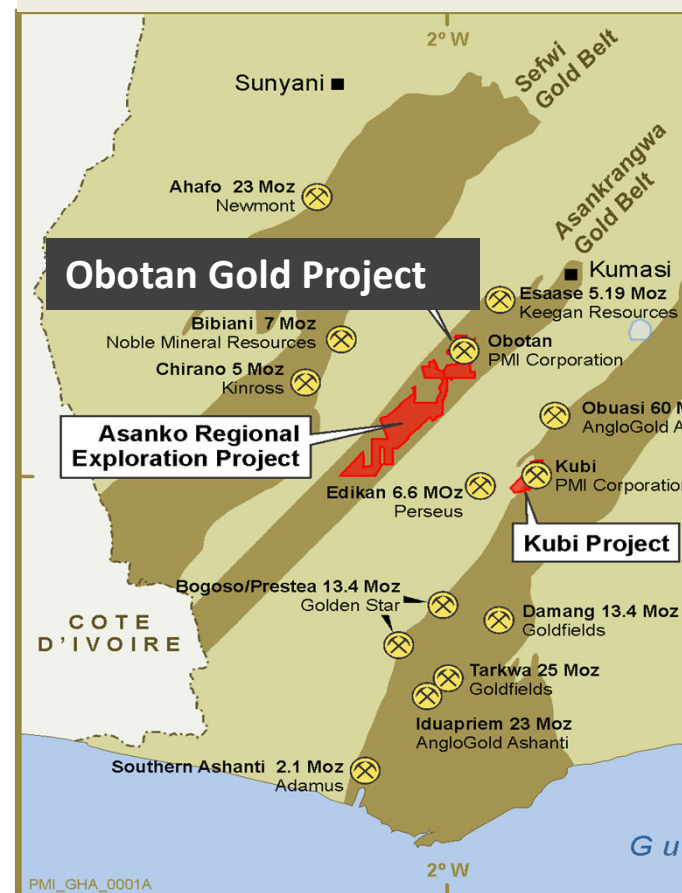


Obotan Gold Project

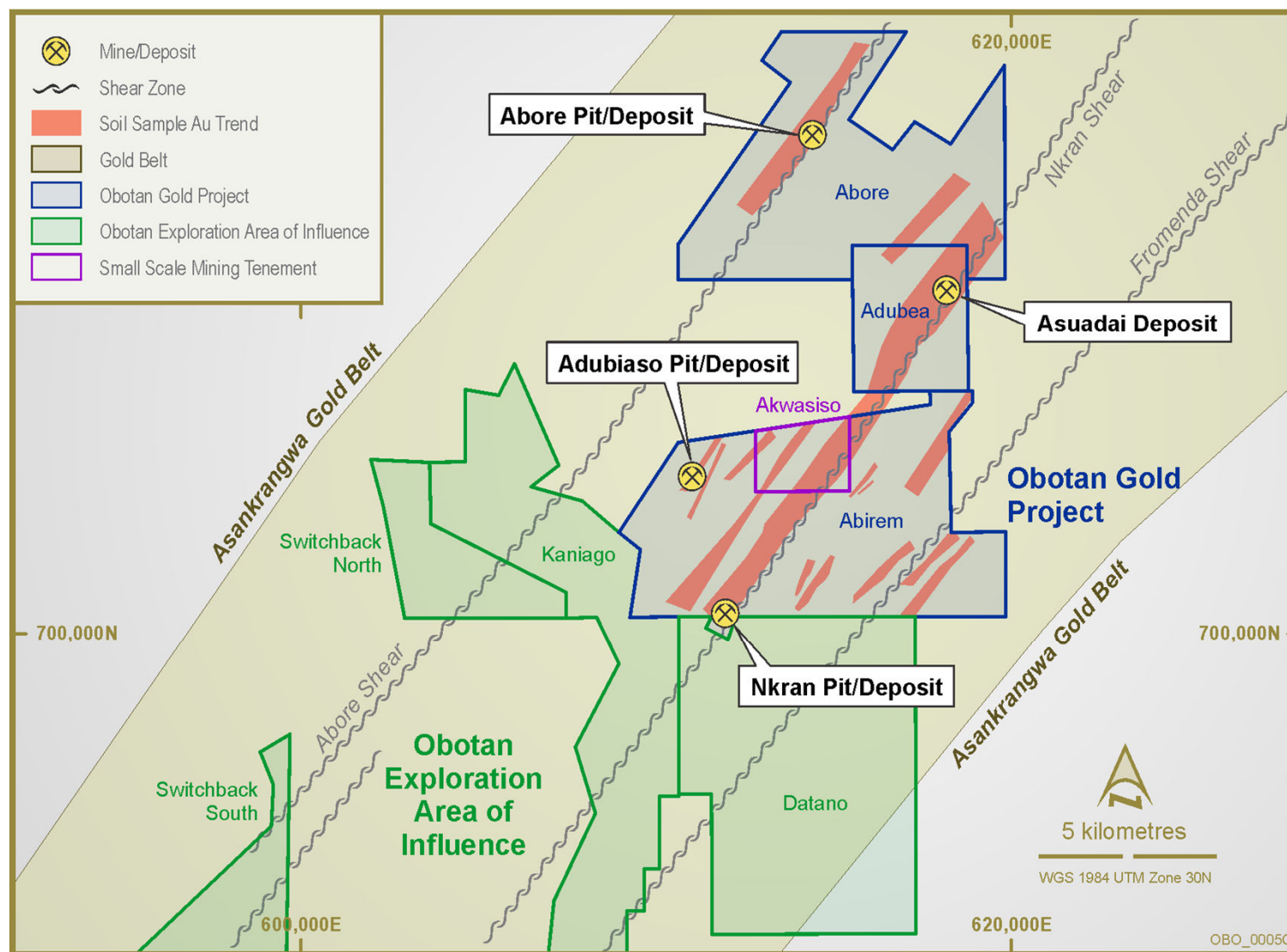
- Previous production from 3 open pits, mined by Resolute Mining Limited:
 - Near 100% final reconciliation between previous reserve model and final production
 - 95% metallurgical gold recovery in previous mining
 - No environmental liabilities from previous mining
- 2012 JORC/NI43-101 resource: 4.51Moz*
- Feasibility Study completed August 2012
- Final Investment Decision Q4 2012
- Proposed 3Mtpa process operation, mine life of +11 years
- Exploration focused on identifying additional oxide resources within trucking distance of Obotan (15km of Nkran Deposit)

* See Appendices for full resource tables

Status: Development & Near-Mine Exploration
Location: Asankrangwa Gold Belt



Obotan: Development Overview



Location Plan showing Obotan Project's Four Deposits

Obotan: Resources and Reserves

August 2012 Reserves

JORC/NI43-101	Tonnes (millions)	Grade (g/t Au)	Contained Gold (Moz)
Proven	14.8	2.39	1.14
Probable	19.4	2.08	1.30
Total	34.2	2.21	2.43

- 2.43Moz JORC/NI 43-101 Reserve
- Increase in tonnes and contained ounces vs. January 2012 Reserves
- Pit optimization based on gold price of US\$1,300
- Excludes Inferred Resources in the open pit

April 2012 Resources

JORC/NI43-101	Tonnes (millions)	Grade (g/t Au)	Contained Gold (Moz)
Measured	15.57	2.47	1.23
Indicated	29.21	2.00	1.88
Measured & Indicated	44.79	2.16	3.11
Inferred	21.91	1.99	1.40

Obotan: Key Project Parameters

August 2012 Feasibility Study: Obotan Project Key Parameters (\$1300/oz, 5% Discount rate)

Item	Description/Estimate
Proven and Probable Reserves	34.2Mt @ 2.21g/t (2.43Moz)
Open Pit Mining	Contract Mining
Conventional CIL Processing	3.0Mtpa Primary Ore 3.8 Mtpa Oxide Ore
Metallurgical Recovery	92.8%
Average Annual Gold Production	221,500oz (over first five years)
Cash Operating Costs	US\$626/oz
Plant and Infrastructure Capital	US\$214.4M
Pre-Strip Capital	US\$82.2M
Total Capital	US\$296.6



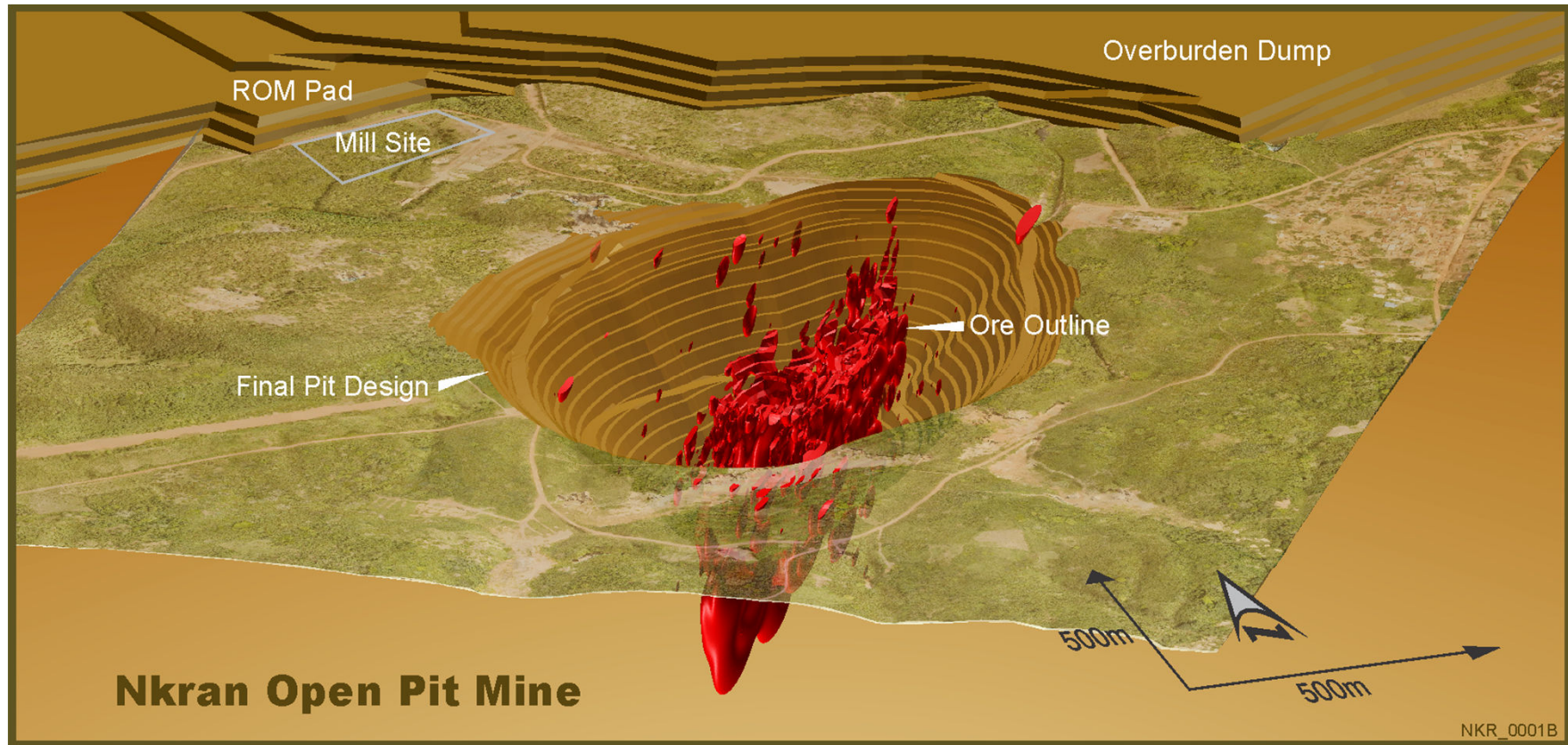
Obotan: Key Project Parameters (cont.)

August 2012 Feasibility Study: Obotan Project Key Parameters (\$1300/oz, 5% Discount rate)

Item	Description/Estimate
Pre-Tax NPV	US\$614M
Post-Tax NPV	US\$387
Pre-Tax IRR	35%
Post-Tax IRR	27%
Pre-tax Operating Cash Flow	US\$953M
Annual Sustaining Mine Capital	\$35.6M
Construction Commencement	Q1 2013
First Gold Production	H1 2014



Obotan: Nkran Open Pit and Site Layout



3D View of Nkran Deposit and Proposed Open Pit Design

75% of resources and 80% of reserves are contained within the main Nkran deposit, which also offers future underground potential

Obotan: Cost Overview

Capital Cost Breakdown

Item	US\$M
Process plant direct	\$83.6
Infrastructure	\$49.2
Indirect	\$26.1
Spares and First fills	\$8.9
Owner's costs	\$26.2
Pre-Strip	\$82.2
Mining Establishment	\$20.3
Initial Capital	\$296.6
Deferred & sustaining capital	\$35.6

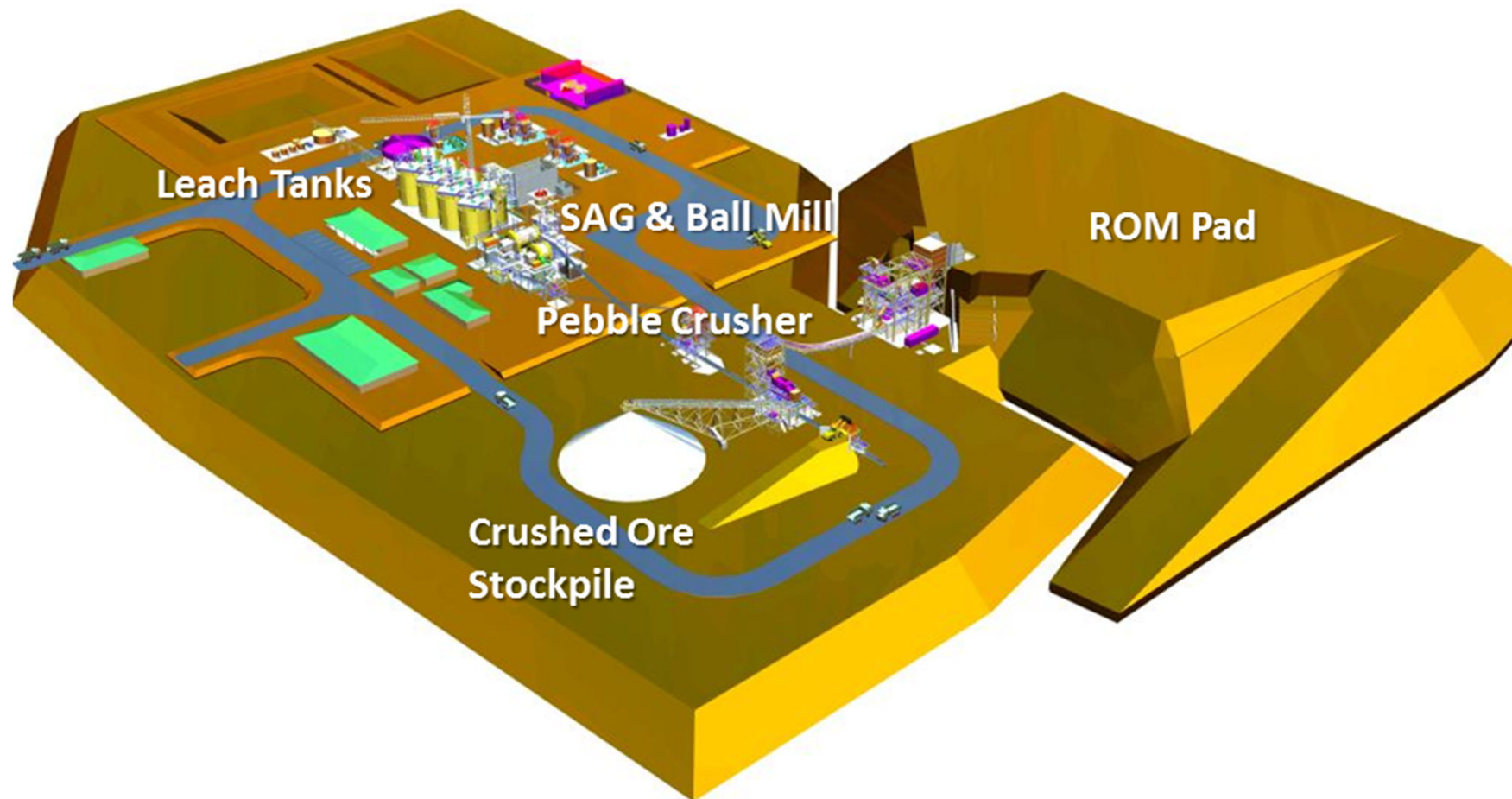
Life of Mine Operating Cost Breakdown

Item	US\$/t
Mining	\$24.84
Processing	\$13.82
General & Administration	\$2.65
Sub Total	\$41.31
Bullion & Refining	\$0.35
Royalties	\$6.01
Total Cash Operating Cost	\$47.67

- Feasibility Study completed to high-level of accuracy
- Costs based on estimates from 5 mining contractors and firm tenders from suppliers
- Competitive C1 and total cash operating costs
- Delivering strong cash operating margins

Obotan: Proposed Plant Layout

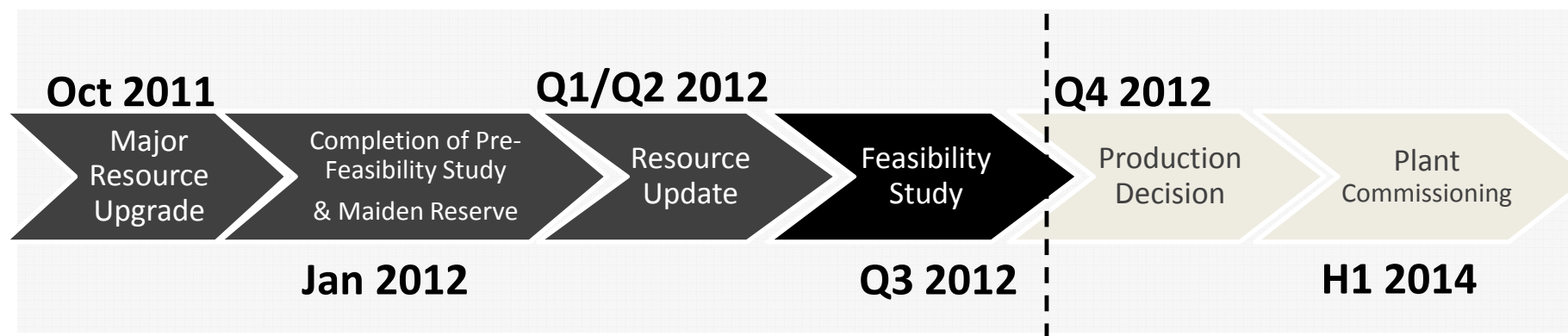
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3D view of Obotan CIL 3Mtpa gold processing plant

Obotan: Development Timeline

Project Timeline



Development Progress

- Obotan Feasibility Study completed Q4, 2012
- Firm offers received from five leading banks to finance Obotan
- Progressing project approvals and Environmental Impact Study (EIS) with EPA approval expected Q4, 2012
- Mining Lease application underway
- Community consultation committees established to deal with local issues within the community

Obotan: Financial Evaluation

Financial Evaluation

Item	@ US\$1300/oz	@ US\$1600/oz
Project Revenue	\$2.9 Billion	\$3.61 Billion
Project pre-tax Cash Flow	\$953 Million	\$1.58 Billion
Project pre-tax NPV (5% discount rate)	\$614 Million	\$1.07 Billion
Project pre-tax NPV (8% discount rate)	\$472 Million	\$856 Million
Project pre-tax IRR	35%	54%

The strong economics of the Obotan Project provide a robust investment case, giving PMI confidence it will be able to secure project funding and make a Final Investment Decision in Q4 2012



Regional Exploration

Focused Exploration Strategy

- Identify and increase the oxide resources within trucking distance to the Obotan Project (within 15km of the Nkran Deposit) termed **Obotan Area of Influence**;
- Drill test the multiple targets developed by the 2011/12 auger and earlier diamond drilling program at the **Kubi Gold Project**.
- Discover new standalone gold deposits in the adjoining **Asanko** Regional Exploration Project;

2012 Extensive exploration push aimed at completing +100,000m of aircore, RC and diamond drilling undertaken on all projects



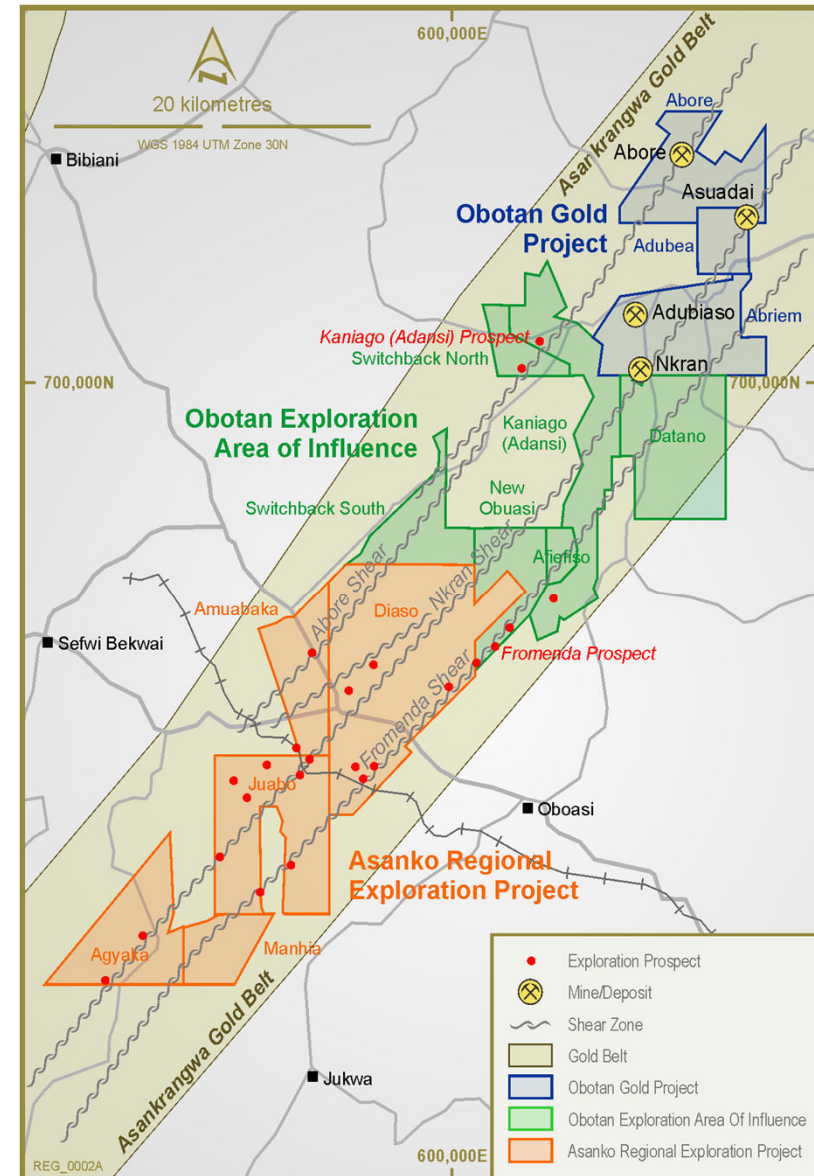
Exploration: Obotan Additional Potential

- **Obotan Gold Project**

- Near mine resource potential at Obotan Gold Project. Deposits remain open at depth and along strike and several new targets still to be explored

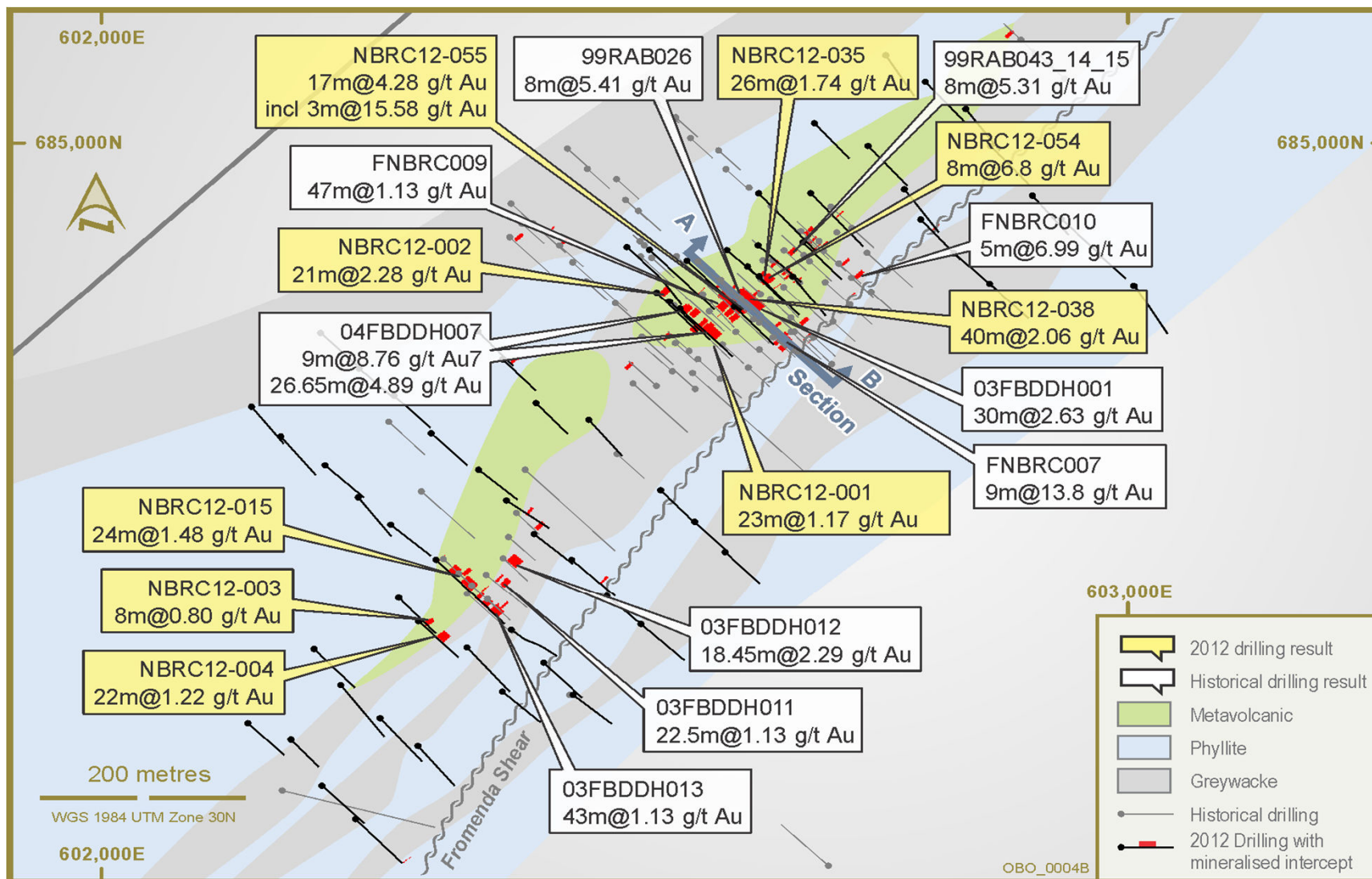
- **Area of Influence**

- Target areas located along three regional shear zones (Abore, Nkran and Fromenda shears) that host Obotan deposits
- First drilling campaigns at Kaniago (Adansi), Fromenda and Afiefiso Prospect
- Initial results indicate exploration potential for supergene gold mineralization



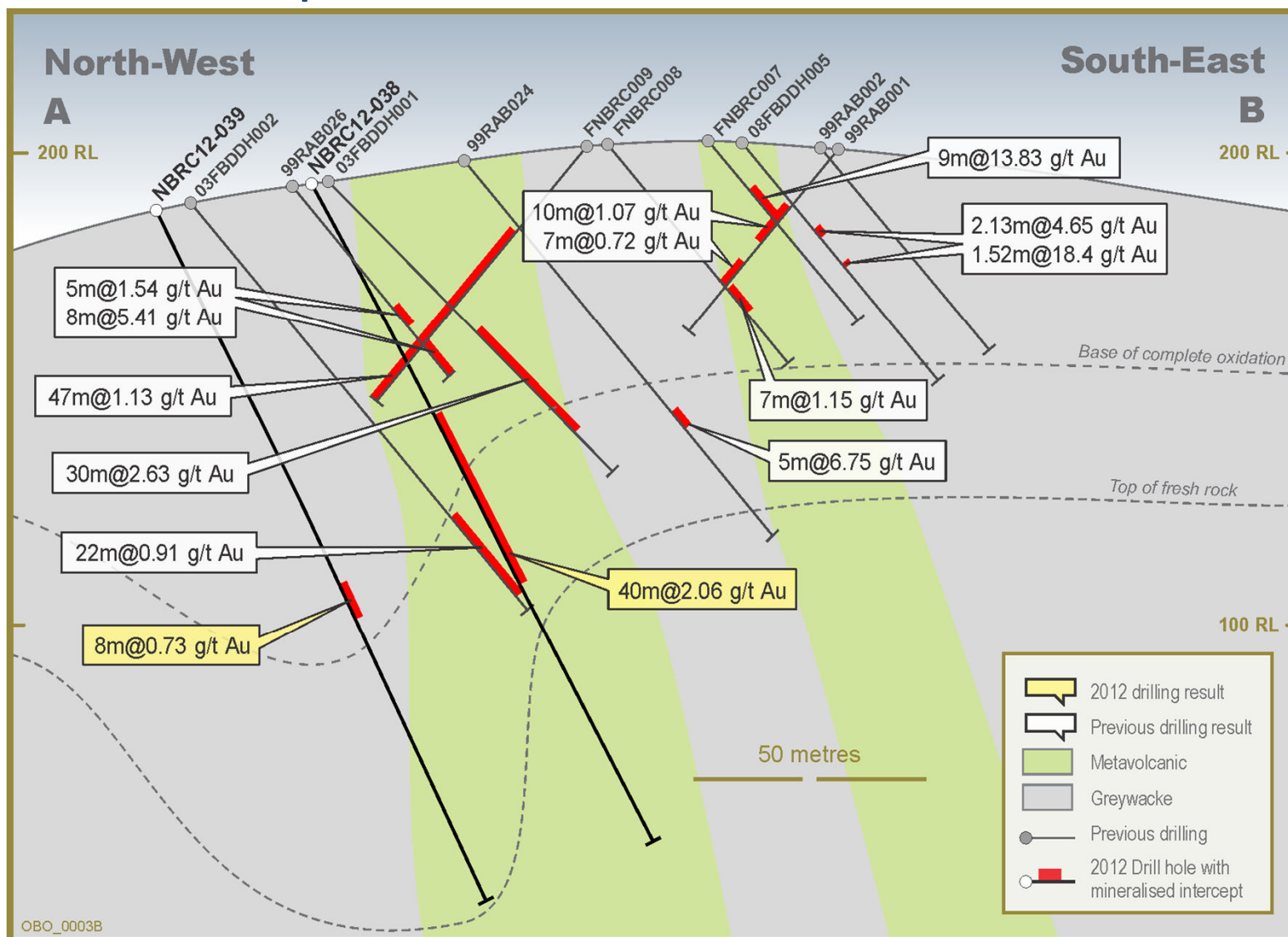
Exploration: Asankrangwa Gold Belt

Fromenda Prospect Drillhole Location Plan



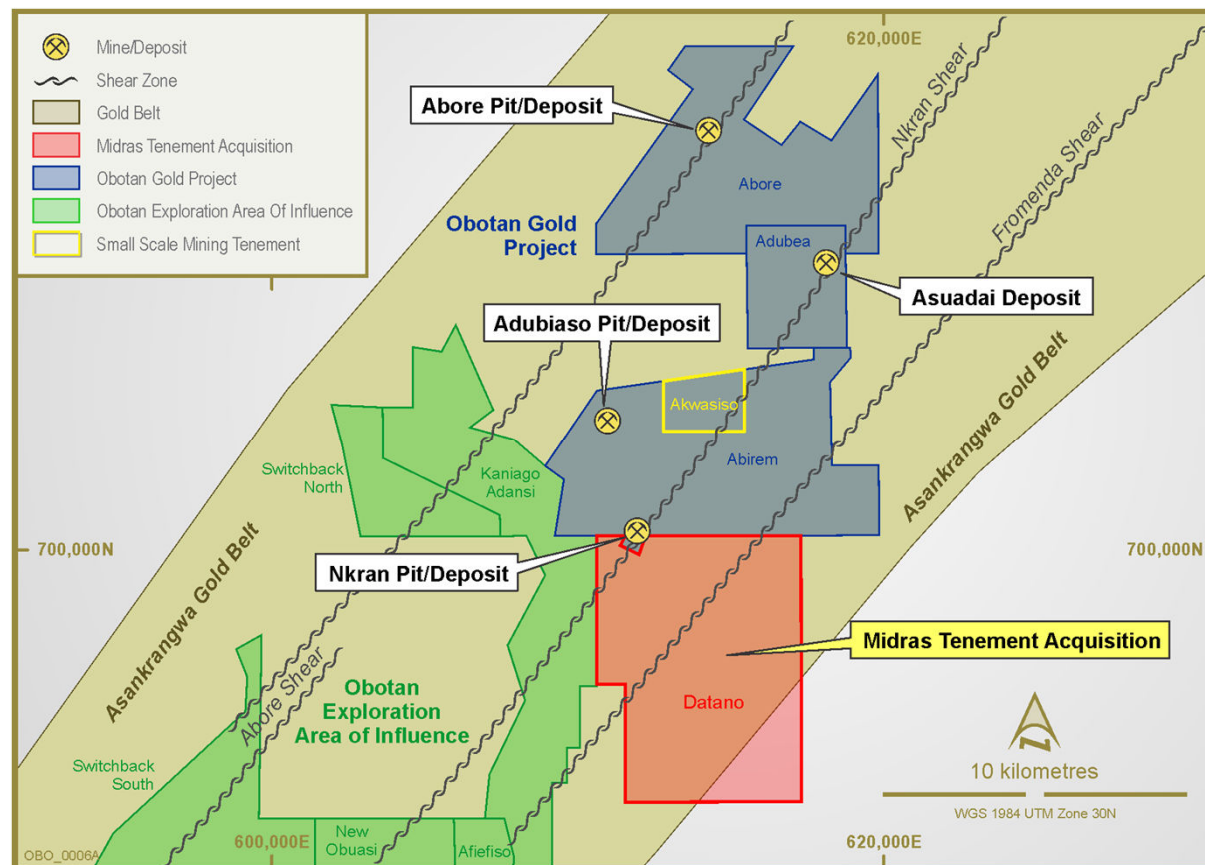
Exploration: Asankrangwa Gold Belt

Fromenda Prospect Cross Section



Midras Datano Mining Lease

- PMI reached agreement to acquire key tenement (50km² in area) which sits contiguous to the Obotan Gold Project
- Strategic location south of Nkran deposit provides access to extensions of the mineralized Nkran and Fromenda structures
- Opportunity to develop additional oxide resource targets and provides flexibility in the Obotan Feasibility Study design
- US\$6M consideration with regulatory approval received



The recent strategic acquisition of the Midras Datano Mining Lease in-fills PMI's tenure at Obotan and delivers significant strategic benefits for the project plus exploration upside

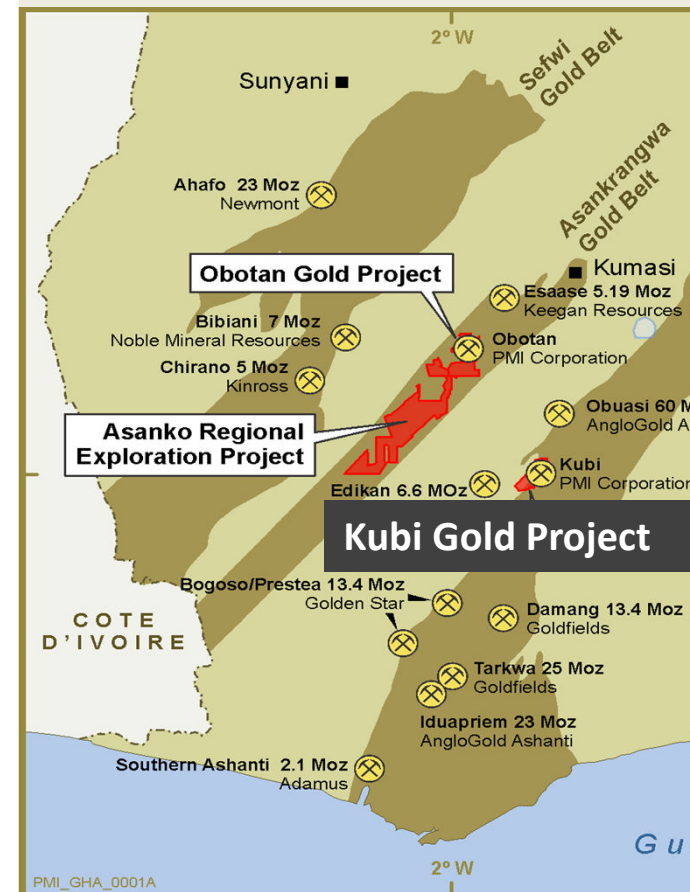
Kubi Gold Project: Snapshot

- Located 65km east of Obotan
- JORC/NI 43-101 Resource: 348,000oz @ 5.42 g/t with significant potential for additional resources
- Along strike, 15km south of AngloGold Ashanti's 60Moz Obuasi mine
- Ashanti mined 59,000oz Au @ 3.65 g/t at Kubi in two shallow pits up to 2005
- Mining Lease in place
- DD, Aircore/RAB & RC drilling ongoing throughout 2012
- No previous systematic exploration of favourable structures
- Strong gold anomalism recognised in Ashanti and Kubi shears from recent auger geochemical sampling

* See Appendices for full resource tables

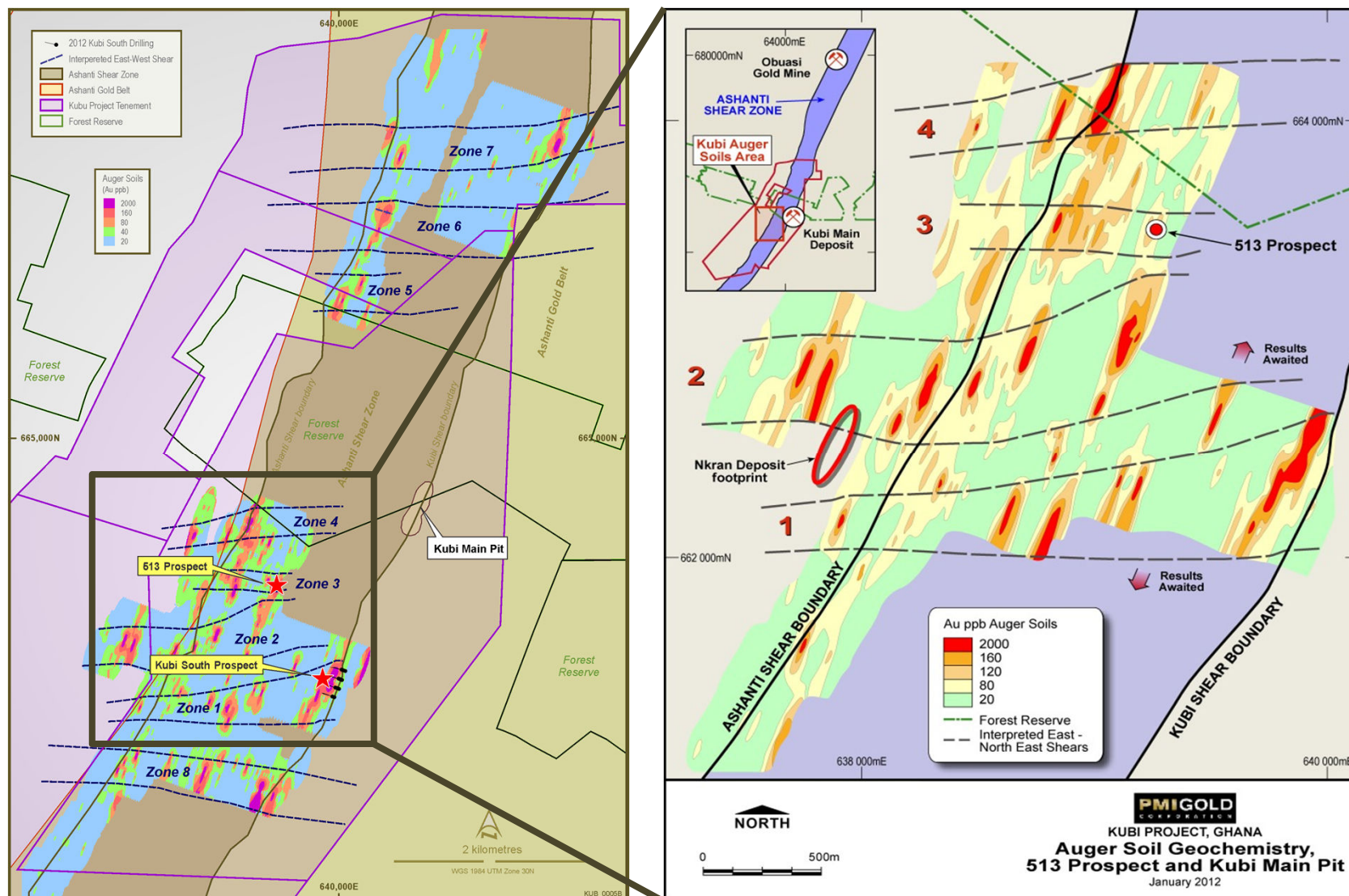
Status: Advanced Exploration

Location: Ashanti Gold Belt



Exploration: Ashanti Gold Belt

Kubi Gold Project – Soil Geochemical Results



Exploration: Ashanti Gold Belt

Kubi Gold Project

- 513Prospect:

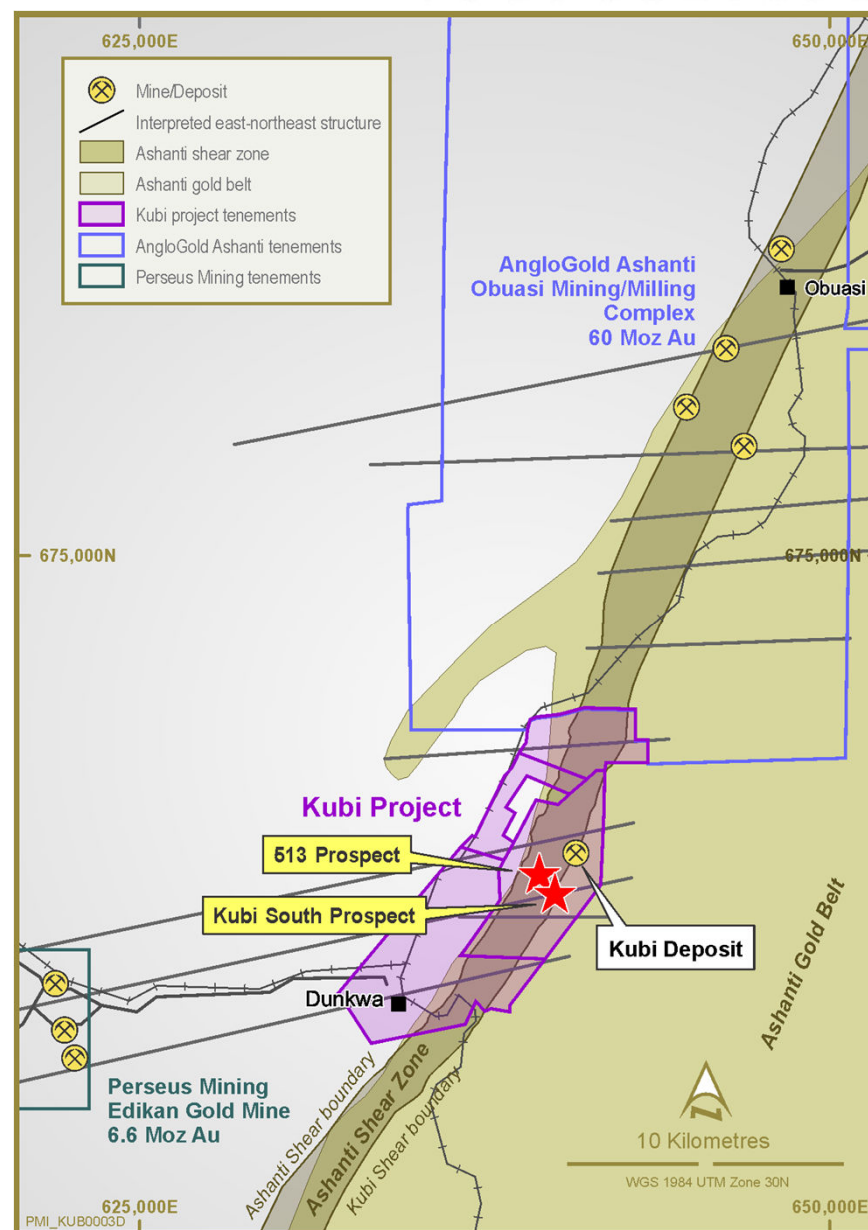
17 Diamond holes (2,311m)

- 9m @ 1.79g/t Au from 78m incl. 3m @ 3.22g/t Au from 86m
- 11.5m @ 1.52g/t Au from 40.5m incl. 3m @ 4.59g/t Au from 48m
- 16.5m @ 0.70g/t Au from 25.5m incl. 3m @ 1.68g/t Au from 25.5m
- 12m @ 2.40g/t Au for 85m incl. 3m @ 5.00g/t Au for 85 m

- Kubi South:

12 Diamond holes (2,164.5m)

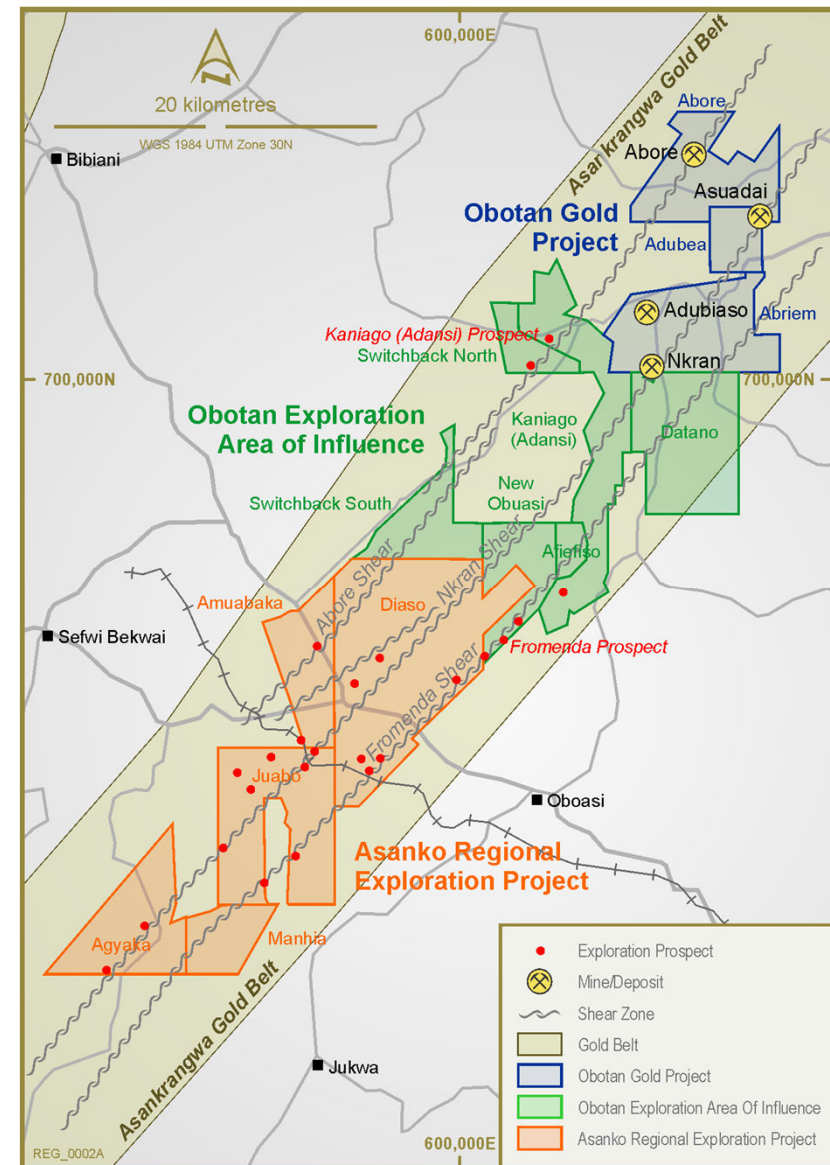
- 5m @ 3.33g/t Au from 103m
- 8m @ 1.39g/t Au from 116m
- 4m @ 1.55g/t Au from 98m



Exploration: Asanko Gold Project

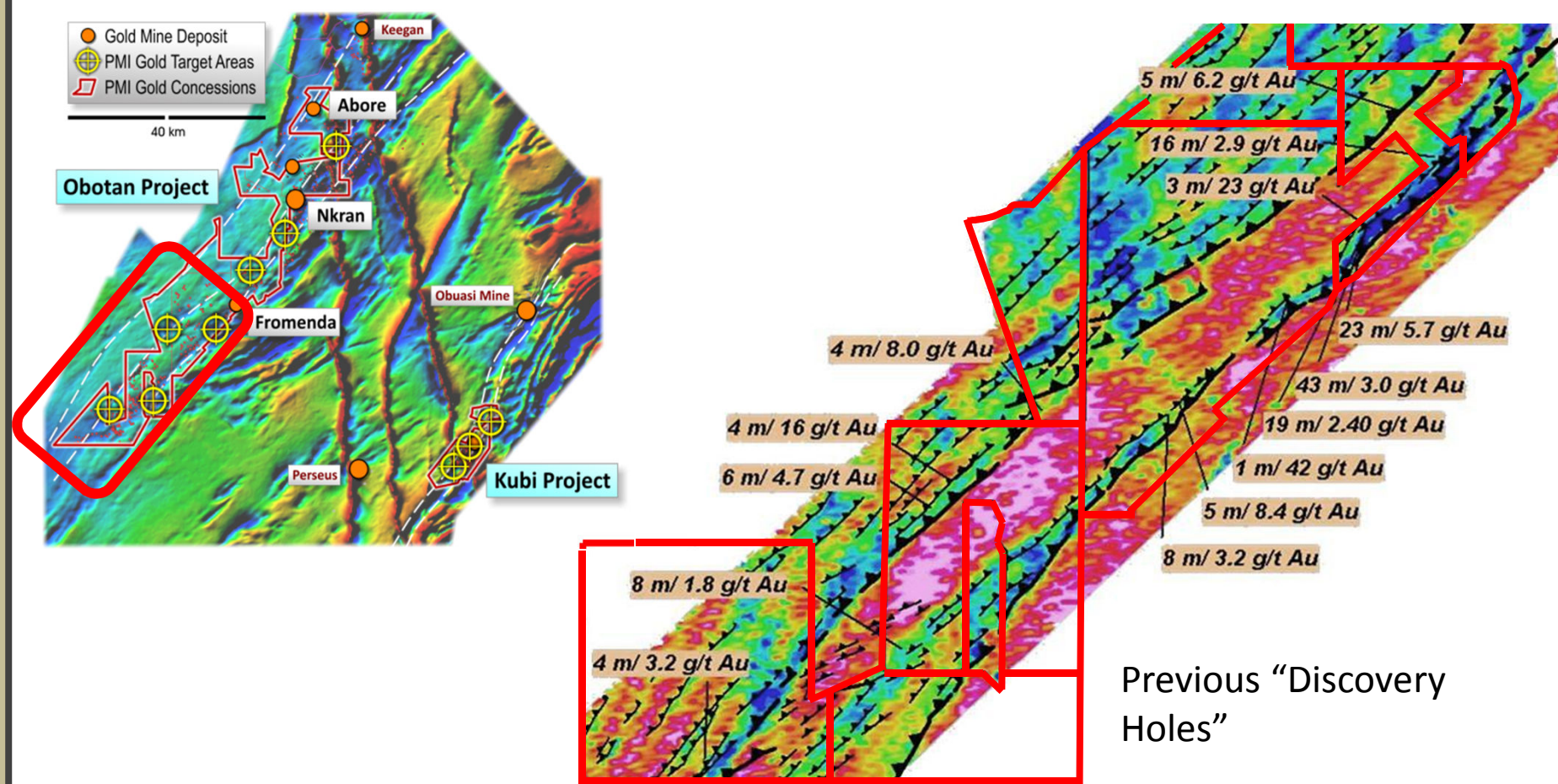
PMI's third exploration area located south of Obotan within Asankrangwa Gold Belt:

- **Asanko** Regional Exploration
- Tenements south of Obotan Area of Influence
- Numerous high-priority targets to follow-up along Abore, Nkran and Fromenda areas extending additional 135km of structural strike
- Highly prospective and historically underexplored.



Exploration: Asanko Gold Project

- Same parallel structures that host the Obotan deposits shown by aeromagnetics
- Widespread Au anomalous geochemistry to evaluate
- Numerous historical 90's drill intersections not followed up due to low gold prices



Our Achievements / 2012 Activities

2011 Achievements

- ✓ Major upgrade of Obotan Resource
- ✓ Expansion to exploration activities – additional drill rigs with new fleet from Australia
- ✓ Installed dedicated in-house sample preparation facility to improve lab turnaround
- ✓ Auger sampling at Kubi defined numerous new drill gold targets
- ✓ Recruited experienced project and executive teams
- ✓ Completed positive Pre-feasibility Study on Obotan (announced January 2012)

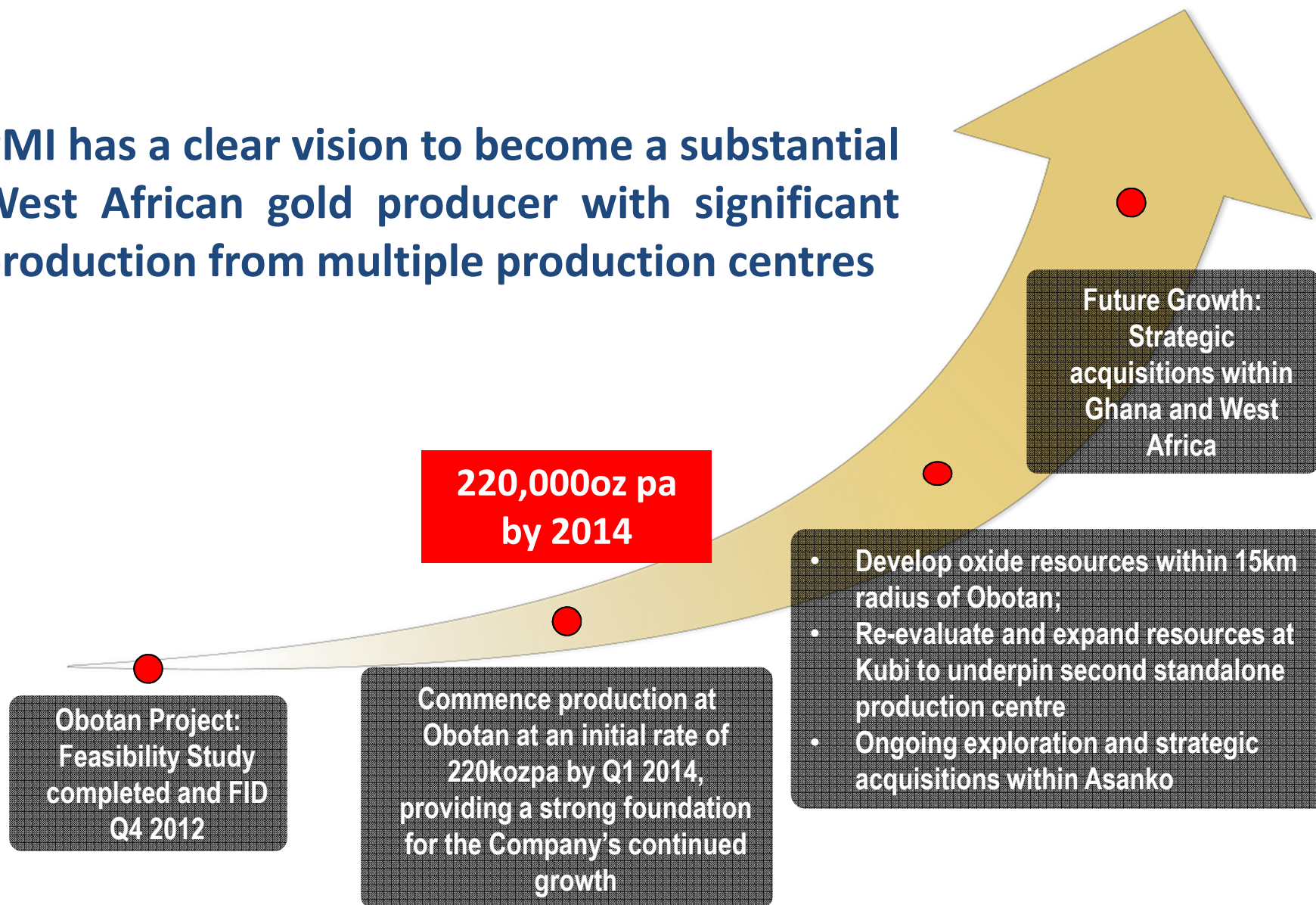
2012 Activities

- ✓ Obotan Resource Update
- ✓ Feasibility Study completed
- ✓ Production decision Q4
- ✓ Exploration and development of multiple mineral targets at Obotan, Kubi and Asanko Projects
- ✓ +85,000m of drilling to date



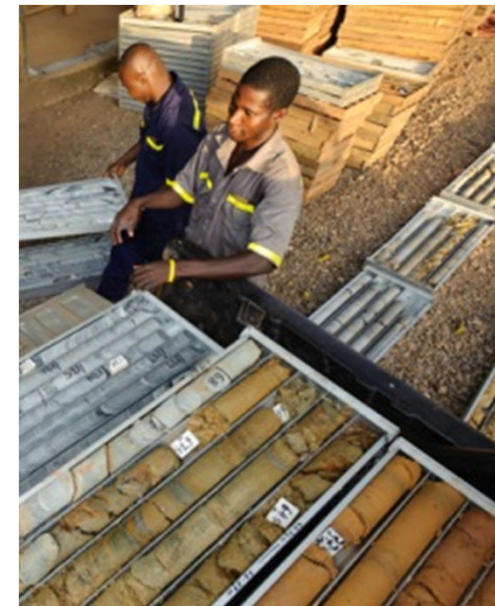
Next Targets

PMI has a clear vision to become a substantial West African gold producer with significant production from multiple production centres



Appendices

- Obotan Reserve Estimate (August 2012)
- Obotan Resource Estimate (March 2012)
- Kubi Resource Estimate (December 2010)



Obotan Reserve Estimate (August 2012) ³⁰

Mineral Reserves (August 2012)

Reserve Classification	Tonnes (Millions)	Au (g/t)	Au ozs (Millions)
Proven	14.8	2.39	1.14
Probable	19.4	2.08	1.30
Total Proven + Probable	34.2	2.21	2.43
Nkran:			
Proven	11.5	2.47	0.92
Probable	14.6	2.17	1.02
Total for Nkran:	26.1	2.30	1.93
Adubiaso:			
Proven	1.20	2.80	0.10
Probable	1.30	2.62	0.11
Total for Adubiaso:	2.50	2.70	0.22
Abore:			
Proven	2.10	1.70	0.11
Probable	1.90	1.70	0.10
Total for Abore:	4.00	1.70	0.22
Asuadai			
Proven	0.0	0.0	0.0
Probable	1.60	1.22	0.06
Total for Asuadai:	14.8	2.39	1.14

- The Orelogy Mineral Reserve was estimated by construction of a block model within constraining wireframes based on Measured and Indicated resources.
- The Reserve is reported at lower a cut-off grade of 0.5g/t Au, which defines the continuous/semi-continuous mineralized zone potentially amenable to the low grade, bulk tonnage mining scenario currently being considered by PMI.
- The grades and Reserve tonnes have been modified by an average ore loss and mining dilution of 4.8% with a mining dilution grade of 0.0g/t gold
- An average metallurgical recovery of 92.8% was used in defining the optimal pit shell
- The Mineral Reserves are based on the March 2012 Mineral resource reports for the Nkran, Adubiaso, Abore and Asuadai deposits
- All tonnes reported are dry tonnes
- The base case pit optimization utilized a US\$1,300/oz gold price
- Mineral Reserves are reported in accordance with the NI 43-101 & JORC.

Information that relates to Mineral Reserves at the Obotan Gold Project is based on a reserve estimate that has been carried out by Mr Ross Cheyne, a full time employee of Orelogy Mining Consultants. Mr Cheyne is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM) and has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity undertaken to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC), and as a Qualified Person (by ROPO) as defined in terms of NI43-101 standards for resource estimate of gold. Mr Cheyne have more than 5 years' experience in the field of resource/reserve estimation and consent to and approve the inclusion of matters based on information in the form and context in which it appears.

Obotan Resource Estimate (March 2012)³¹



SRK March 2012 Resource Estimate (based on a 0.5 g/t Au lower cut-off grade)

Deposit	Measured			Indicated			Measured & Indicated		
	Tonnes (millions)	Grade (g/t Au)	Ozs (millions)	Tonnes (millions)	Grade (g/t Au)	Ozs (millions)	Tonnes (millions)	Grade (g/t Au)	Ozs (millions)
Nkran	11.74	2.55	0.96	20.41	2.12	1.39	32.15	2.28	2.35
Adubiaso	1.50	2.98	0.14	2.67	2.41	0.21	4.17	2.59	0.35
Abore	2.33	1.78	0.13	3.70	1.53	0.18	6.03	1.60	0.31
Asuadai	n/a	n/a	n/a	2.44	1.28	0.10	2.44	1.28	0.10
TOTAL	15.57	2.47	1.23	29.21	2.00	1.88	44.79	2.16	3.11

Deposit	Inferred		
	Tonnes (millions)	Grade (g/t Au)	Ozs (millions)
Nkran	14.47	2.21	1.05
Adubiaso	1.25	1.91	0.08
Abore	3.92	1.50	0.19
Asuadai	2.00	1.33	0.08
TOTAL	21.91	1.99	1.40

Resource figures for each of the Obotan deposits based on a 0.5 g/t Au lower cut-off grade. All resource numbers are rounded to 2 decimal places- 10,000 tonnes.

Information that relates to Mineral Resources at the Obotan Gold Project is based on a resource estimate that has been audited by Mr Peter Gleeson, who is a full time employee of SRK Consulting, Australia. Mr Gleeson is a Member of the Australian Institute of Geoscientists (MAIG) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' and as defined in terms of NI43-101 standards for resource estimation of gold. Mr Gleeson has more than 5 years' experience in the field of Exploration Results and of resource estimation in general. Mr Gleeson consents to the inclusion of matters based on information in the form and context in which it appears.

Kubi Resource Estimate (Dec 2010)

PMI Gold NI43-101/JORC Mineral Resources Estimate

Category	Tonnage Tonnes (million)	Grade (Au g/t)	Cont'd Gold Ounces
Measured	0.66	5.30	112,000
Indicated	0.66	5.65	121,000
Total Measured and Indicated	1.32	5.48	233,000
Inferred	0.67	5.31	115,000

Identified Mineral Resource (2.0g/t Au Cut-off)

Material Type	Tonnage Tonnes (million)	Grade (Au g/t)	Cont'd Gold Ounces
Oxide	0.12	5.07	19,000
Fresh Rock	1.88	5.44	329,000

Mineral Resource Estimates by Material Type (2.0g/t Au Cut-off)

The information in this presentation that relates to Mineral Resources at the Kubi Main Deposit, Ghana, is based on a resource estimate that has been audited by Simon Meadows Smith, who is a full time employee of SEMS Exploration Services Ltd, Ghana. Simon Meadows Smith is a Member of the Institute of Materials, Minerals and Mining (IMM), London and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves, and under NI43-101. Simon Meadows Smith consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.

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