



Our Ref: CO2 ASX Announce Media Release – WARL Acceptances (351)

9 August 2012

Company Announcements Office  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

ANNOUNCEMENT 351

By ASX Online  
Number of pages: 1  
(including this page)

Dear Sir,

**RE: CO2 Group Takeover Bid for Western Australian Resources Limited - Acceptances**

CO2 Group advises that as at the close of business yesterday the Company has received acceptances which have increased its relevant interest to 75.15% of Western Australian Resources Limited's (WARL) fully paid shares on issue.

The Board of CO2 Group is pleased with the level of responses received so soon after the Takeover Bid was announced to WARL shareholders. CO2 Group encourages WARL Shareholders who have yet to accept the offer to do so as soon as possible.

Yours sincerely,  
CO2 Group Limited

A handwritten signature in black ink, appearing to read 'Harley Whitcombe'.

Harley Whitcombe  
Company Secretary

**CO2 Group Limited**

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CO2 Group Limited is a corporate authorised representative ("CAR") (Number 420079) of Valuestream Investment Management Limited (ACN 094 107 034 AFSL 246621). The Group's licence numbers are: CO2 Group Limited (CAR # 420079); Carbon Banc Limited (CAR # 420080); CO2 Australia Limited (CAR # 420081).