



Our Ref: CO2 ASX Announce Appendix 3B Options Lapse 03-12-12 (372)

3 December 2012

Market Announcements Office  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

ANNOUNCEMENT 372

**By ASX Online**  
**Number of pages: 1**  
(including this page)

Dear Sir,

**RE: Appendix 3B  
Options Lapse**

We wish to advise that 1,580,000 Unlisted Options due to expire on 30 November 2012 (an issue to staff) and 4,500,000 Unlisted Options (an issue to non-executive directors) due to expire on 2 December 2012 have lapsed unexercised.

This change will be reflected in the next Appendix 3B when shares are allotted.

Should there be any queries with respect to this issue, please telephone Harley Whitcombe on 9321 4111.

Yours sincerely,  
**CO2 Group Limited**

A handwritten signature in black ink, appearing to read 'Harley Whitcombe'.

Harley Whitcombe  
Company Secretary

**CO2 Group Limited**

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