



Our Ref: CO2 ASX Announce Appendix 3B Options Lapse 03-12-12 (372)

3 December 2012

Market Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

ANNOUNCEMENT 372

By ASX Online
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(including this page)

Dear Sir,

**RE: Appendix 3B
Options Lapse**

We wish to advise that 1,580,000 Unlisted Options due to expire on 30 November 2012 (an issue to staff) and 4,500,000 Unlisted Options (an issue to non-executive directors) due to expire on 2 December 2012 have lapsed unexercised.

This change will be reflected in the next Appendix 3B when shares are allotted.

Should there be any queries with respect to this issue, please telephone Harley Whitcombe on 9321 4111.

Yours sincerely,
CO2 Group Limited

A handwritten signature in black ink, appearing to read 'Harley Whitcombe'.

Harley Whitcombe
Company Secretary

CO2 Group Limited

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