



**ASX / MEDIA RELEASE
FOR IMMEDIATE RELEASE
2 OCTOBER 2012**

DISPATCH OF SCHEME BOOKLET, PROXY FORMS AND NOTICE OF AGM

SYDNEY: Consolidated Media Holdings Limited (CMH) (ASX:CMJ) confirms that, in accordance with the Orders of the Federal Court of Australia, the following documents have been dispatched to shareholders today:

- The Scheme Booklet, which contains the Notice of Scheme Meeting at **Attachment 4**.
- The Scheme Proxy Form.

CMH dispatched the Scheme Booklet and the Scheme Proxy Forms according to the election of each shareholder via electronic or postal means this morning, and a copy of the Scheme Booklet is available on the CMH website homepage and at <http://www.cmh.com.au/CMH/About-CMH/CMH-Scheme>.

The CMH transaction information line opened today. Shareholders can contact the information line by calling **1300 628 017** (within Australia) or on **+61 3 9415 4196** (international) between 9am and 5pm (Sydney time), Monday to Friday.

Notice of Annual General Meeting and Proxy Form

CMH has also dispatched its Notice of Annual General Meeting (**AGM**) and AGM Proxy Form to shareholders today.

ENDS

COPIES OF RELEASES

Copies of previous media and ASX announcements issued by CMH are available at CMH's website at www.cmh.com.au.