

11 July 2012

ASX Announcement  
**Research Note issued by Veritas Securities**

Consegna Group Limited (Company) is pleased to announce that Veritas Securities Limited has prepared a research note on the Company.

The research note can be downloaded from the Company's website, [www.consegna.com](http://www.consegna.com) on the Broker Reports page under Investor Information at <http://consegna.com/financials/>.

ENDS

**For further information**, please contact Consegna Group Limited on (03) 9417 5001.

**About Consegna Group Limited**

Consegna Group Limited's purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors.



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