

30 November 2012

ASX Announcement
AGM Results

In accordance with ASX Listing Rule 3.13.2 & section 251AA of the Corporations Act, the following information is provided to the ASX in relation to the resolutions passed by the shareholders of Consegna Group Limited at the 2012 Annual General Meeting of shareholders on 30 November 2012.

All resolutions put to the meeting were passed on a show of hands. The Chairman of the meeting voted all undirected proxies at his discretion in favour of each resolution. The total number of valid proxy votes for each resolution was 346,979,013. The instructions given to validly appointed proxies in respect of the resolutions were as follows:

Resolution 1 - Adoption of Remuneration Report

For	Against	Abstain	Chairman's Discretion
128,635,023	40,512,830	125,533,879	52,297,281

Resolution 2 - Election of Brendan Fleiter as a Director

Resolution 2 was withdrawn as an item of business at this meeting.

Resolution 3 - Election of Lord Simon Reading as a Director

For	Against	Abstain	Chairman's Discretion
262,459,228	522,504	31,700,000	52,297,281

Resolution 4 - Election of Martin Rogers as a Director

For	Against	Abstain	Chairman's Discretion
264,181,732	Nil	30,500,000	52,297,281

Resolution 5 – Approve the previous issue of 76,767,370 Shares

For	Against	Abstain	Chairman's Discretion
248,049,263	9,447,326	37,185,143	52,297,281

Resolution 6 – Approve the previous issue of 30,000,000 Options

For	Against	Abstain	Chairman's Discretion
285,234,406	9,447,326	Nil	52,297,281



CONSEGNA
DELIVERING INNOVATION

'THE GRAIN STORE'
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Resolution 7 – Approve the issue of up to 1,000,000 Convertible Notes

For	Against	Abstain	Chairman’s Discretion
231,532,591	40,492,830	22,656,311	52,297,281

Resolution 8 – Approve the issue of up to 50,000,000 Options

For	Against	Abstain	Chairman’s Discretion
231,512,591	40,492,830	22,676,311	52,297,281

Resolution 9 – Approval of additional capacity to issue shares under ASX Listing Rule 7.1A

For	Against	Abstain	Chairman’s Discretion
262,035,591	9,969,830	22,676,311	52,297,281



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ENDS

For further information, please contact Consegna Group Limited on (03) 9417 5001.

About Consegna Group Limited

Consegna Group Limited’s purpose is to identify, acquire and commercialise late stage therapeutic delivery technologies. The Company targets high value markets and indications using an acquisition strategy driven by strategic value creation, patent protection and realisation criteria. The Company employs a low fixed overhead model with a panel of successful best in field regulatory, intellectual property and scientific advisors.