

29 November 2012

Company Announcement Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sirs

WITHDRAWAL OF RESOLUTION 3 FROM NOTICE OF ANNUAL GENERAL MEETING

Cougar Metals NL (ASX Code: CGM) (the “**Company**”) wishes to advise that Mr Jeffrey Moore has advised the Company that he will not be seeking re-election as a director of the Company due to a need to spend more time on his other professional duties.

Accordingly, Resolution 3 in the Company’s Notice of Annual General Meeting has been withdrawn and will not be considered at the Annual General Meeting of the Company later today.

Pursuant to Rule 7.3(a) of the Constitution, Mr Moore will therefore retire as a director of the Company and his retirement will take effect from the end of the Annual General Meeting.

For further information please contact the undersigned via email at r.swick@cgm.com.au or alternatively contact Michael Fry (CFO & Company Secretary) on +61 8 9381 1755.

Yours faithfully,



RANDAL SWICK
Managing Director