



MARKET RELEASE

20 September 2012

CADENCE CAPITAL LIMITED

TRADING HALT

The securities of Cadence Capital Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 24 September 2012 or when the announcement is released to the market.

Security Code: CDM

Stephanie So
Senior Adviser, Listings (Sydney)



20 September 2012

Stephanie So,
Adviser, Listings (Sydney)
Australian Securities Exchange
20 Bridge Street
Sydney
NSW
2000

Via email: stephanie.so@asx.com.au

Dear Ms So,

Cadence Capital Limited – Request for Trading Halt

Pursuant to Listing Rule 17.1 Cadence Capital Limited (“the Company”) requests a trading halt in respect of its shares (ASX: CDM) effective immediately.

The trading halt is requested as the Company is seeking to place up to 15% of its issued share capital (8.3 million fully paid ordinary shares, or \$11.4M), pursuant to ASX Listing Rule 7.1.

The Company requests that the trading halt remain in place until the earlier of the opening of trading on Monday 24th September 2012, or the time that the company makes an announcement.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Karl Siegling
Cadence Capital Limited