



2 October 2012

ASX Limited  
Perth WA

Dear Sir

RE: TRADING HALT

In terms of Listing Rule 17.1 Conquest Agri Limited (CQA) requests a trading halt on its securities immediately as follows,

- The trading halt is requested pending an announcement regarding the working capital facility of the company's subsidiary operations which is currently under discussion and yet to be clarified.
- The trading halt is requested until the announcement is released to ASX.
- The release of an announcement detailing the outcome of current discussions in respect to the working capital facility.
- The company is not aware of any reason why the trading halt should not be granted.
- There is no other information the company considers necessary at this time to inform the market.

Yours faithfully

A handwritten signature in black ink, appearing to read "Steven Cole".

Steven Cole  
*Company Secretary*