

Freehills**Fax****Notice of Initial Substantial Holder – Form 603**

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To **ASX Companies Announcements Office**
ASX
Fax 1300 135 638

We act for Mitsubishi UFJ Financial Group Inc. Please see attached a Notice of Initial Substantial Holder in relation to Charter Hall Office REIT.

Yours faithfully,



Sheena Loi

If you are not the intended recipient:

- please phone the sender immediately (reverse charges)
- you must not disclose or use the information

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Form 603
Corporations Act 2001
Section 671B

Notice of Initial substantial holder

To Company Name/Scheme Charter Hall Office REIT

ACN/ARSN ARSN 093 016 838

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 10 January 2012

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary units	33,815,026	33,815,026	6.85% (based on 493,319,730 Ordinary units outstanding)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in shares that Morgan Stanley Inc. has a relevant interest in under section 608(3)(b) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	32,804,735 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in units held by Mitsubishi UFJ Trust and Banking Corporation under s608(3) as Mitsubishi UFJ Financial Group, Inc. controls Mitsubishi UFJ Trust and Banking Corporation.	13,981 Ordinary units
Mitsubishi UFJ Trust and Banking Corporation	Registered holder of units	13,981 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in units held by Mitsubishi UFJ Asset Management Co., Ltd. under s608(3) as Mitsubishi UFJ Financial Group, Inc. controls Mitsubishi UFJ Asset Management Co., Ltd.	996,310 Ordinary units

Mitsubishi UFJ Asset Management Co., Ltd.	Registered holder of units	996,310 Ordinary units
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4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Mitsubishi UFJ Trust and Banking Corporation	Not Applicable	13,981 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	Mitsubishi UFJ Asset Management Co., Ltd.	Not Applicable	996,310 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	5,937,421 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	1,803 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	819,926 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	64,673 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	10,913,286 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	12,815,474 Ordinary units

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities affected
		Cash	Non-Cash	
Mitsubishi UFJ Financial Group, Inc.	12 September 2011	3.3200	N/A	10264 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	12 September 2011	3.3189	N/A	10286 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	12 September 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	31457 Ordinary units
Mitsubishi UFJ Financial Group, Inc. / Mitsubishi UFJ Asset Management Co., Ltd.	13 September 2011	3.22	N/A	25000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 September 2011	3.2200	N/A	21318 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 September 2011	3.2200	N/A	37343 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 September 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	39799 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 September 2011	3.1912	N/A	4370 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 September 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	1130393 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 September 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	339996 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	15 September 2011	3.2300	N/A	95910 Ordinary units

Mitsubishi UFJ Financial Group, Inc.	15 September 2011	3.2400	N/A	532 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	15 September 2011	N/A		120508 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	16 September 2011	3.2780	N/A	89 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	16 September 2011	3.2948	N/A	5010 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	16 September 2011	N/A		120508 Ordinary units
			Borrow by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	16 September 2011	N/A		300000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	19 September 2011	3.2600	N/A	5510 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	19 September 2011	3.2623	N/A	150003 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	19 September 2011	N/A		50314 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 September 2011	3.2304	N/A	21358 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 September 2011	3.2484	N/A	503 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	20 September 2011	N/A		48127 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 September 2011	3.2600	N/A	94678 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 September 2011	3.2650	N/A	32489 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	21 September 2011	N/A		19770 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	22 September 2011	3.2536	N/A	248 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	22 September 2011	3.2301	N/A	2175 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	22 September 2011	N/A		167481 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	23 September 2011	3.2997	N/A	17255 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	23 September 2011	3.2400	N/A	2 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	23 September 2011	N/A		39820 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	23 September 2011	N/A		34480 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	26 September 2011	3.2996	N/A	8762 Ordinary units
Mitsubishi UFJ Financial Group, Inc. / Mitsubishi UFJ Asset Management Co., Ltd.	26 September 2011	3.3	N/A	15000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	26 September 2011	3.2767	N/A	3 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	26 September 2011	N/A		13313 Ordinary units
Mitsubishi UFJ Financial Group, Inc. / Mitsubishi UFJ Asset Management Co., Ltd.	27 September 2011	3.3	N/A	11000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	27 September 2011	3.3002	N/A	9184 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	27 September 2011	3.2995	N/A	128273 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	27 September 2011	N/A		8322 Ordinary units
Mitsubishi UFJ Financial Group, Inc. / Mitsubishi UFJ Asset Management Co., Ltd.	28 September 2011	3.34	N/A	15000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	28 September 2011	3.3128	N/A	4364 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	28 September 2011	3.3263	N/A	606882 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	28 September 2011	N/A		51239 Ordinary units
Mitsubishi UFJ Financial Group, Inc. / Mitsubishi UFJ Asset Management Co., Ltd.	29 September 2011	3.4	N/A	12000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	29 September 2011	3.3535	N/A	413 Ordinary units

Mitsubishi UFJ Financial Group, Inc.	29 September 2011	3.3628	N/A	501997 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	29 September 2011	N/A		13369 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	30 September 2011	3.3702	N/A	43124 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	30 September 2011	3.3864	N/A	140033 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	30 September 2011	N/A		71983 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	3 October 2011	3.3329	N/A	116 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	3 October 2011	3.3233	N/A	6 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	4 October 2011	3.2700	N/A	10989 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	4 October 2011	3.2700	N/A	1 Ordinary unit
			Borrow by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	4 October 2011	N/A		6802 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	4 October 2011	N/A		122352 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	4 October 2011	N/A		740744 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	5 October 2011	3.3000	N/A	25713 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	5 October 2011	N/A		90948 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 October 2011	3.3700	N/A	43803 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 October 2011	3.3500	N/A	786479 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 October 2011	3.3500	N/A	25728 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 October 2011	3.3554	N/A	140768 Ordinary units
			Borrow by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	7 October 2011	N/A		320000 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	7 October 2011	N/A		241701 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 October 2011	3.3457	N/A	28 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 October 2011	3.3508	N/A	129296 Ordinary units
			Borrow by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	10 October 2011	N/A		273227 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	10 October 2011	N/A		289398 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	11 October 2011	3.3414	N/A	543410 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	11 October 2011	3.3400	N/A	1 Ordinary unit
Mitsubishi UFJ Financial Group, Inc.	11 October 2011	3.3414	N/A	40120 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	11 October 2011	N/A		129842 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	12 October 2011	3.3550	N/A	93260 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	12 October 2011	3.3600	N/A	1 Ordinary unit
Mitsubishi UFJ Financial Group, Inc.	12 October 2011	3.3566	N/A	129575 Ordinary units
			Borrow by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	12 October 2011	N/A		907952 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 October 2011	3.3485	N/A	141814 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 October 2011	3.3600	N/A	8690 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 October 2011	3.3486	N/A	432641 Ordinary units
			Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	
Mitsubishi UFJ Financial Group, Inc.	13 October 2011	N/A		328400 Ordinary units

Mitsubishi UFJ Financial Group, Inc.	14 October 2011	3.3798	N/A	4358 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 October 2011	3.3796	N/A	1027139 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 October 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	906798 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	17 October 2011	3.3650	N/A	17289 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	17 October 2011	3.3800	N/A	8609 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	17 October 2011	3.3797	N/A	646938 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	17 October 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	118897 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	18 October 2011	3.3824	N/A	120427 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	18 October 2011	3.3711	N/A	4480 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	18 October 2011	3.3804	N/A	166461 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	18 October 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	185275 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	19 October 2011	3.3851	N/A	182929 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	19 October 2011	3.4251	N/A	1500 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	19 October 2011	3.4200	N/A	4382 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	19 October 2011	3.4190	N/A	28298 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 October 2011	3.4088	N/A	610046 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 October 2011	3.3901	N/A	8643 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 October 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	40812 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 October 2011	3.4088	N/A	33675 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 October 2011	3.3900	N/A	4303 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 October 2011	3.3900	N/A	268952 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 October 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	384 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	24 October 2011	3.4241	N/A	10944 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	24 October 2011	3.4078	N/A	46625 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	24 October 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	40 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	25 October 2011	3.3772	N/A	120338 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	25 October 2011	3.4137	N/A	11248 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	25 October 2011	3.3886	N/A	493348 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	25 October 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	703719 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	26 October 2011	3.3981	N/A	85731 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	26 October 2011	3.5265	N/A	10260 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	26 October 2011	3.4016	N/A	4872 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	26 October 2011	3.4021	N/A	58504 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	27 October 2011	3.4051	N/A	68004 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	27 October 2011	3.4100	N/A	4294 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	27 October 2011	3.4174	N/A	135686 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	28 October 2011	3.4026	N/A	79067 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	28 October 2011	3.3980	N/A	515251 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	31 October 2011	3.4043	N/A	81507 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	31 October 2011	3.4005	N/A	9004 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	31 October 2011	3.4001	N/A	3794 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	1 November 2011	3.3751	N/A	40000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	1 November 2011	3.3800	N/A	13131 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	1 November 2011	3.3800	N/A	1753515 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	2 November 2011	3.3699	N/A	143786 Ordinary units

Mitsubishi UFJ Financial Group, Inc.	2 November 2011	3.3601	N/A	15657 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	2 November 2011	3.3640	N/A	718091 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	3 November 2011	3.3737	N/A	81 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	3 November 2011	3.3620	N/A	269172 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	4 November 2011	3.3625	N/A	177362 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	4 November 2011	3.4197	N/A	17283 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	4 November 2011	3.3512	N/A	403146 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 November 2011	3.3751	N/A	2902 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 November 2011	3.3900	N/A	12962 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 November 2011	3.3697	N/A	68175 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	8 November 2011	3.3803	N/A	4476 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	8 November 2011	3.3711	N/A	62864 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 November 2011	3.3676	N/A	40000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 November 2011	3.3614	N/A	11845 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 November 2011	3.3890	N/A	40686 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 November 2011	3.3569	N/A	411197 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 November 2011	3.3600	N/A	8689 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 November 2011	3.3555	N/A	13702 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 November 2011	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	12000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	11 November 2011	3.3799	N/A	8861 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	11 November 2011	3.3736	N/A	7107 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 November 2011	3.3847	N/A	38 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 November 2011	3.3819	N/A	21459 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	15 November 2011	3.3666	N/A	677411 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	15 November 2011	3.3400	N/A	4301 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	15 November 2011	3.3644	N/A	240930 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	16 November 2011	3.3530	N/A	115571 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	16 November 2011	3.3404	N/A	8789 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	16 November 2011	3.3513	N/A	84203 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	17 November 2011	3.3450	N/A	8551 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	17 November 2011	3.3666	N/A	177 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	17 November 2011	3.3650	N/A	51947 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	18 November 2011	3.3653	N/A	2577 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	18 November 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	3962 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 November 2011	3.3700	N/A	5132 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 November 2011	3.3617	N/A	29732 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 November 2011	3.3600	N/A	1896 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 November 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	864 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	22 November 2011	3.3600	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	22 November 2011	3.3653	N/A	182 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	23 November 2011	3.3499	N/A	73100 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	24 November 2011	3.3500	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	24 November 2011	3.3579	N/A	112007 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	25 November 2011	3.3500	N/A	5297 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	25 November 2011	3.3500	N/A	5297 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	25 November 2011	3.3602	N/A	2488 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	25 November 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	500000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	28 November 2011	3.3500	N/A	8568 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	28 November 2011	3.3561	N/A	3858 Ordinary units

Mitsubishi UFJ Financial Group, Inc.	29 November 2011	3.3606	N/A	3066826 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	29 November 2011	3.3623	N/A	92938 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	29 November 2011	3.3634	N/A	19128 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	29 November 2011	3.3493	N/A	262737 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	30 November 2011	3.4351	N/A	115650 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	30 November 2011	3.4300	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	30 November 2011	3.3811	N/A	52306 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	1 December 2011	3.4200	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	1 December 2011	3.4318	N/A	192478 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	1 December 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	4423 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	2 December 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	900000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	5 December 2011	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	506928 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 December 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	1262979 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 December 2011	3.5809	N/A	601915 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 December 2011	3.5700	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 December 2011	3.5789	N/A	955451 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 December 2011	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	1890 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 December 2011	3.5812	N/A	292500 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 December 2011	3.5800	N/A	8668 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 December 2011	3.5763	N/A	639892 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	7 December 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	1251449 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	8 December 2011	3.5731	N/A	915906 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	8 December 2011	3.5700	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	8 December 2011	3.5719	N/A	442833 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 December 2011	3.5729	N/A	1139824 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 December 2011	3.5600	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 December 2011	3.5700	N/A	786393 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 December 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	606928 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	12 December 2011	3.5653	N/A	89400 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	12 December 2011	3.5600	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	12 December 2011	3.5648	N/A	4876 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 December 2011	3.5618	N/A	108077 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 December 2011	3.5753	N/A	57972 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	13 December 2011	3.5606	N/A	159961 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 December 2011	3.5638	N/A	743760 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 December 2011	3.5600	N/A	25531 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	14 December 2011	3.5700	N/A	73766 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	15 December 2011	3.5700	N/A	47445 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	15 December 2011	3.5730	N/A	7287 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	16 December 2011	3.5800	N/A	4336 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	16 December 2011	3.5750	N/A	927418 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	16 December 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	3000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	19 December 2011	3.5800	N/A	2 Ordinary units

Mitsubishi UFJ Financial Group, Inc.	19 December 2011	3.5816	N/A	23337 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 December 2011	3.5800	N/A	349076 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 December 2011	3.5800	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 December 2011	3.5849	N/A	35187 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	20 December 2011	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	206186 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 December 2011	3.6018	N/A	287700 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 December 2011	3.6100	N/A	479600 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 December 2011	3.6000	N/A	10675 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 December 2011	3.6018	N/A	467270 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	21 December 2011	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	262798 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	22 December 2011	3.4958	N/A	82541 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	22 December 2011	3.5000	N/A	100213 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	22 December 2011	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	12552 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	22 December 2011	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	153781 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	23 December 2011	3.5000	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	23 December 2011	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	2223 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	26 December 2011	3.5000	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	27 December 2011	3.5000	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	28 December 2011	3.5000	N/A	8648 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	28 December 2011	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	12651 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	29 December 2011	3.5000	N/A	12982 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	30 December 2011	3.5135	N/A	60000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	30 December 2011	3.5100	N/A	12950 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	2 January 2012	3.5100	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	3 January 2012	3.5453	N/A	45000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	3 January 2012	3.5400	N/A	4685 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	3 January 2012	3.5373	N/A	1000431 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	3 January 2012	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	1269138 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	4 January 2012	3.5418	N/A	1926000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	4 January 2012	3.6396	N/A	54 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	4 January 2012	3.6401	N/A	2812371 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	5 January 2012	3.6400	N/A	2 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 January 2012	3.6407	N/A	560461 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	5 January 2012	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	13682 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 January 2012	3.5435	N/A	963000 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 January 2012	3.5400	N/A	72010 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	6 January 2012	3.5433	N/A	4166255 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	8 January 2012	3.5435	N/A	481600 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 January 2012	3.5400	N/A	8632 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	9 January 2012	3.5426	N/A	2957478 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 January 2012	3.5400	N/A	1603 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 January 2012	3.5400	N/A	12950 Ordinary units
Mitsubishi UFJ Financial Group, Inc.	10 January 2012	3.5403	N/A	2395483 Ordinary units

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

	Name and ACN/ARSN (if applicable)	Nature of association	
	See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act.	

7. Addresses

The addresses of persons named in this form are as follows:

	Name	Address	
	Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan	

Signature

print name	Mr. Takemitsu Inaba	capacity	Authorised signatory
sign here	<i>TAKEMITSU INABA</i>	date	12 January 2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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ANNEXURE "A"

This is Annexure "A" of 5 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 12 January 2012.

TAKENOBU INABA

Signed: Mr. Takenobu Inaba

Mitsubishi UFJ Financial Group, Inc.
 The Bank of Tokyo-Mitsubishi UFJ, Ltd.
 Mitsubishi UFJ Trust and Banking Corporation
 Mitsubishi UFJ Securities Holdings Co., Ltd.
 MU Business Engineering, Ltd.
 The Mitsubishi UFJ Factors Limited
 Mitsubishi UFJ Staff Service Co., Ltd.
 MU Techno-service Co., Ltd.
 MU Office Service Co., Ltd.
 Tokyo Credit Service, Ltd.
 MU Business Service Co., Ltd.
 Mitsubishi UFJ Loan Business Co., Ltd.
 MU Welfare Service Co., Ltd.
 Mitsubishi UFJ Information Technology, Ltd.
 MU Center Service Tokyo Co., Ltd.
 MU Center Service Nagoya Co., Ltd.
 MU Center Service Osaka Co., Ltd.
 MU Business Aid Co., Ltd.
 MU Property Research Company Limited
 Mitsubishi UFJ Home Loan CREDIT CO., LTD.
 The Diamond Home Credit Company Limited
 Mitsubishi UFJ Research & Consulting Co., Ltd.
 MU Frontier Services Co., Ltd.
 Otemachi Guarantee Co., Ltd.
 NBL Co., Ltd.
 MU Strategic Partner Co., Ltd.
 MU Loan Administration Support Co., Ltd.
 MU Operation Control Support Co., Ltd.
 Shintokyo Guarantee Co., Ltd.
 Japan-China Bridge Fund
 Tokumel-Kumiai (Only One)
 kabu.com Securities Co., Ltd.
 MU Communications Co., Ltd.
 Tokyo Associates Finance Corp.
 Japan Electronic Monetary Claim Organization
 Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd.
 MU Business Partner Co., Ltd.
 Mitsubishi UFJ Capital Co., Ltd.
 Mitsubishi UFJ Venture Fund No.1 Investment Limited Liability Partnership
 Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership
 MUFG Venture Capital No.1 Limited Liability Partnership
 Mitsubishi UFJ Capital II Limited Partnership
 Mitsubishi UFJ Capital III Limited Partnership
 UFJ Capital Toshijigyou-Yugen-Sekininkumiai No.2
 The Mitsubishi Asset Brains Co., Ltd.
 BOT Lease Co., Ltd.
 The Taisho Bank, Ltd.
 The Chukyo Bank, Ltd.
 The Chukyo Card Co., Ltd.
 Mobit Co., Ltd.
 Nippon Mutual Housing Loan Co., Ltd.
 JM Real Estate Co., Ltd.
 Jibun Bank Corporation
 Paygent Co., Ltd.
 JACCS CO., LTD.

JALCARD Inc.
Aichi Chushokigyo Saisei Fund
Yume Shokei Fund
Yume Shokei Fund No.2
Next Step Fund
Mezzanine Solution 1 Limited Partnership
Senshu Ikeda Holdings, Inc.
The Senshu Ikeda Bank, Ltd.
M.U. Trust Sougou Kanri Co., Ltd.
Mitsubishi UFJ Trust Business Co., Ltd.
Ryoshin Data Co., Ltd.
Mitsubishi UFJ Trust Systems Co., Ltd.
Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
Mitsubishi UFJ Trust Hosyo Co., Ltd.
Ryoshin DC Card Company Ltd.
M.U. Trust Apple Planning Company, Ltd.
Mitsubishi UFJ Real Estate Services Co., Ltd.
Mitsubishi UFJ Daiko Business Co., Ltd.
M.U. Trust Ryudouka Service Co., Ltd.
The Master Trust Bank of Japan, Ltd.
M&T Information Technology Co., Ltd.
MU Investments Co., Ltd.
Mitsubishi UFJ Global Custody Japan Limited
Japan Shareholder Services Ltd.
Aberdeen Investment Management K. K.
Corporate Value Up Fund Investment Limited Liability Partnership
Fukuin Co., Ltd
NCS Holdings Co., Ltd.
MUS Principal Investments Co., Ltd.
MM Partnership
MUS Facility Service Co., Ltd.
MUS Information Systems Co., Ltd.
MUS Business Service Co., Ltd.
MU Hands-on Capital Ltd.
THC Millennium Venture Capital Investment Limited Partnership
THC Phoenix Japan Venture Capital Investment Limited Partnership
Hands-On No.1 Venture Capital Investment Limited Partnership
Hands-On No.1-2 Venture Capital Investment Limited Partnership
Big Wing Investment Co., Ltd.
KOKUSAI Asset Management Co., Ltd.
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Marunouchi Capital Co., Ltd.
Morgan Stanley MUFG Securities Co., Ltd.
Mitsubishi UFJ NICOS Co., Ltd.
Card Business Service Co., Ltd.
Card-staffservice Co., LTD.
JMS Co., Ltd.
ACOM CO., LTD.
IR Loan Servicing, Inc.
AFRESH CREDIT CO., LTD.
AC Ventures Co., Ltd.
AC Ventures Fourth Investment Partnership
AC Ventures Fifth Investment Partnership
AC Ventures Sixth Investment Partnership
MTBC Third Investment Partnership
General Incorporated Association Mirai Capital
Power Investments LLC
Defined Contribution Plan Consulting of Japan Co., Ltd.
Mitsubishi UFJ Asset Management Co., Ltd.
Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
Mitsubishi Research Institute DCS Co., Ltd.
Mitsubishi UFJ Lease & Finance Company Limited
Marunouchi Capital Fund I
UFJ Card Business Co., Ltd.
UFJ Card Service Co., Ltd.
BOT Lease Servicer Co., Ltd.-

Nihombashi TG Service Co., Ltd.
Nihombashi Tsusho Co., Ltd.
TOCOS ENTERPRISE CO.,LTD.
Solution Design Co.,Ltd.
Nippon Record Keeping Network Co., Ltd.
Banco de Tokyo-Mitsubishi UFJ Brasil S/A
Bank of Tokyo-Mitsubishi UFJ (Canada)
BTMU Capital Corporation
BFC Assets, Inc.
Engine Lease Finance Corporation
BTMUC Service Corporation
Aviation Lease Finance L.L.C
Oak Grove Traincars, Inc
Aviation Lease Labuan Corporation
BTMU Leasing (Canada) Corporation
Beacon Intermodal Leasing, LLC
Beacon Rail Leasing Limited
BTMU (Curacao) Holdings N.V.
Empreendimentos BTM S/C Ltda.
Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.
BTMU Trust (Holland) B.V.
Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna
BTMU (Europe) Limited
BTMU Leasing (UK) Ltd.
BTMU Lease (Deutschland) GmbH
MASA Gesellschaft fur Beteiligungen und Grundstücksverwaltungen mbH Objekt Friedberg 1
MASA Gesellschaft fur Beteiligungen und Grundstücksverwaltungen mbH Objekt Friedberg 2
BTMU Leasing & Finance, Inc.
Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
BTMU North America International, Inc.
Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
BTMU Nominees (HK) Limited
Bank of Tokyo-Mitsubishi UFJ Trust Company
Tohlease Corporation
BTMU Administrators, Inc.
BTMU Funding Corporation
BTMU Financial & Leasing Corporation B-3
BTMU Financial & Leasing Corporation B-4
BTMU Financial & Leasing Corporation B-6
BTMU Financial & Leasing Corporation B-11
U.B. Vehicle Leasing, Inc.
BTMU Financial Resources, Inc.
BTMU Service Corp.
BTMU Financial & Leasing Portfolios, Inc.
BTMU Financial & Leasing Corporation
BTMU Nominees (UK) Limited
UnionBanCal Corporation
Union Bank, N.A.
Union Bank of California Leasing, Inc.
UBOC Community Development Corporation
UBOC Comstock 1
UnionBanc Investment Services, LLC
Stanco Properties, Inc.
Bankers Commercial Corporation
UnionBanCal Commercial Funding Corporation
UnionBanCal Equities, Inc.
UnionBanCal Venture Corporation
UNBC Leasing, Inc.
UnionBanCal Leasing Corporation
UnionBanCal Mortgage Corporation
Mills-Ralston, Inc.
SBS Realty Inc.
HighMark Capital Management, Inc.
BCC OX I, Inc.
BCC OX II, Inc.
SEMA OP9 LLC

SEMA OP8 LLC
MORGANTOWN OL6 LLC
MORGANTOWN OL7 LLC
MORGANTOWN OL5 LLC
DICKERSON OL4 LLC
Baytown One A, LLC
Baytown One B, LLC
Baytown One Partners, L.P.
UBOC Insurance, Inc.
TRL One A, LLC
TRL One B, LLC
TRL One, LP
BM1, LLC
EMW No.4, LLC
EMW No.5, LLC
EMW No.6, LLC
OX 2000 LLC
OX 2000-2 LLC
Southern California Business Development Corporation
UFJ International Limited
PT. BTMU-BRI Finance
PT U Finance Indonesia
UFJ Finance Aruba A.E.C.
PT. MU Research and Consulting Indonesia
BTMU Preferred Capital Limited
BTMU Preferred Capital 1 Limited
BTMU Preferred Capital 2 Limited
BTMU Preferred Capital 3 Limited
BTMU Participation (Thailand) Co., Ltd.
ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)
BTMU Preferred Capital 4 Limited
BTMU Preferred Capital 5 Limited
Bank of Tokyo-Mitsubishi UFJ (China), Ltd.
BTMU Preferred Capital 6 Limited
BTMU Preferred Capital 7 Limited
BTMU Preferred Capital 8 Limited
BTMU Preferred Capital 9 Limited
BTMU Financial Services, Inc.
BOT Lease (HK) Co., Ltd.
PT Bumiputera - BOT Finance
BOT Lease Holding Philippines, Inc.
BOT Lease and Finance, Philippines, Inc.
BTMU Leasing (Thailand) Co., Ltd.
BTMU Holding (Thailand) Co., Ltd.
Bangkok BTMU Limited
SCB Leasing Public Company Limited
Emerald Engine Leasing Limited
BOT Lease(Eurasia) LLC
Dah Sing Financial Holdings Limited
Dah Sing Banking Group Limited
Dah Sing Bank, Limited
Morgan Stanley MUFG Loan Partners, LLC
BOT Lease Consulting (Shanghai) Co., Ltd.
Mitsubishi UFJ Trust International Limited
Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
MTBC Finance (Aruba) A.E.C.
Mitsubishi UFJ Baillie Gifford Asset Management Limited
Winglet L.P.
Mitsubishi UFJ Global Custody S.A.
MUGC Lux Management S.A.
MU Trust Consulting (Shanghai) Co., Ltd.
MUTB Preferred Capital Limited
BC Capital Partners, L.P.
MU Japan Fund PLC
Aberdeen Asset Management PLC
Aberdeen Asset Managers Limited

Aberdeen Asset Management Asia Limited
Aberdeen Fund Management Limited
Mitsubishi UFJ Securities International plc
TMI Nominees Limited
Mitsubishi UFJ Securities (Singapore), Limited
Mitsubishi UFJ Securities (USA), Inc.
Mitsubishi UFJ Securities (HK), Limited
MFHK Nominees Limited
Ling Zheng Investment Consulting (Shanghai) Co., Ltd.
Mitsubishi UFJ Securities (HK) Holdings, Limited
Asset Finance Corporation Limited
TROR Corporation Limited
MUSHK Limited
MUS Roosevelt Capital Partners, Ltd.
MUS Roosevelt Capital Advisers (HK), Limited
MUS Roosevelt China Pacific Fund, L.P.
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
Sino Roosevelt Investment Partners Limited
KE Capital Partners Pte. Ltd.
Kim Eng Holdings Limited
Kim Eng Securities Pte. Ltd.
Kim Eng Securities USA Inc
Kim Eng Securities (London) Limited
PT Kim Eng Securities
Kim Eng Securities (Thailand) Public Company Limited
Kim Eng Corporate Finance Pte. Ltd.
Kim Eng Research Sdn. Bhd.
Kim Eng Securities India Private Limited
Kim Eng Vietnam Securities Joint Stock Company
Kim Eng Research Pte. Ltd.
Kim Eng Securities (Hong Kong) Limited
Kim Eng Futures (Hong Kong) Limited
NS Australia Pty Ltd
EASY BUY Public Company Limited
PT. Bank Nusantara Parahyangan, Tbk.
ACOM (U.S.A.) INC.
Mitsubishi UFJ Asset Management (UK) Ltd.
BTMU Unit Management S.A.
Mitsubishi UFJ Investment Services (HK) Limited
MTFG Capital Finance Limited
MUFG Capital Finance 1 Limited
MUFG Capital Finance 2 Limited
MUFG Capital Finance 3 Limited
MUFG Capital Finance 4 Limited
MUFG Capital Finance 5 Limited
MUFG Capital Finance 6 Limited
MUFG Capital Finance 7 Limited
MUFG Capital Finance 8 Limited
MUFG Capital Finance 9 Limited
Sanwa Capital Finance 2 Limited
UFJ Capital Finance 4 Limited
Ariel CF 2 Limited
Purple Finance (Cayman) International Ltd.
Bangkok Mitsubishi UFJ Lease Co., Ltd
Lion Rock Lease Co., Ltd.
California First Advisory Services
California First Capital Management
California First Corporation
Union Capital Advisors, Inc.
Inland Valley Bancorp
The California-Sansome Corporation

ANNEXURE "B"

This is Annexure "B" of 3 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 12 January 2012.

...TAKENOBU INABA
Signed: Mr. Takenobu Inaba

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co. International plc and UBS AG
Transfer Date	1/10/2012
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.	
Does the lender have the right to recall early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	Customer Prime Broker Account Agreement
Parties to agreement	Morgan Stanley & Co. LLC on behalf of all Morgan Stanley entities and LUXOR CAPITAL GROUP, NEW YORK
Transfer Date	9/13/2011, 10/5/2011, 10/6/2011, 12/2/2011, 12/5/2011, 12/6/2011
Holder of Voting Rights	Shares are used to settle customer's short sales. Voting rights are held by third party purchaser.
Are there any restrictions on voting rights?	No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes
If yes, detail The borrower may return shares to the lender at any time.	
Does the lender have the right to recall early?	Yes
If yes, detail The lender may recall shares from the borrower at any time.	
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions In the ordinary course of business, customer will return the securities to the prime broker. Upon a customer Event of Default, Morgan Stanley has the right to set off obligations owed to the customer against obligations of the customer to Morgan Stanley and to foreclose on any collateral for the purpose of arriving at a single closeout amount. In such a default scenario, the shares may not be returned to the prime broker.	

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co. International plc and MAN INVESTMENTS AG
Transfer Date	1/4/2012, 1/5/2012, 1/6/2012, 1/9/2012, 1/10/2012
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.	
Does the lender have the right to recall early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	Australian Master Securities Lending Agreement
Parties to agreement	Morgan Stanley Australia Securities Limited and MACQUARIE BANK LIMITED
Transfer Date	1/3/2012, 1/5/2012, 1/6/2012, 1/10/2012
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes/No
If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	Australian Master Securities Lending Agreement
Parties to agreement	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA
Transfer Date	1/5/2012, 1/8/2012, 1/9/2012, 1/10/2012
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.