



CWH Resources Ltd

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16 April 2012

Stephanie So
Adviser, Listings (Sydney)
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

CWH Resources Ltd – trading halt

CWH Resources Limited ("CWH") requests that a trading halt be granted by ASX with respect to its ordinary shares.

In accordance with ASX Listing Rule 17.1, CWH will make an announcement later today about a contemplated transaction for CWH to takeover another company. CWH requests that the trading halt remain in place until the earlier of such time as it makes an announcement regarding the proposed transaction or the commencement of trading on Wednesday, 18 April 2012.

CWH is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Alistair McKeough
Company Secretary