

ASX ANNOUNCEMENT

23 February 2012



CWH capital structure

CWH Resources Limited (ASX:CWH) is pleased to update the market on its capital structure.

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The company's capital structure has been effected by the:

- (a) removal from the register of 294,465 shares that were subject to a buy back by the company to reduce unmarketable parcels in 2010;
- (b) conversion of 4,334,176 options into ordinary shares, on 10 February 2012; and
- (c) allotment of 12,550,000 new shares pursuant to the recently closed offer:

The company's capital structure following the allotment of new shares pursuant to the offer, which closed on 17 February 2012, with allotment occurring on 21 February 2012, is set out below:

Shares on issue as at the date of closure of Prospectus	80,650,791
New Shares issued under the Offer	12,550,000
TOTAL SHARES ON ISSUE	93,200,791

Yours faithfully

Alistair McKeough
Company Secretary

For more information, please contact:

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